

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2013

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Chin	China Water Property Group Limited						
Date Submitted 3 De	cember 2013						
I. Movements in Authorised Share C	apital						
1. Ordinary Shares							
(1) Stock code : <u>02349</u> Des	scription:	Water Prope	erty				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00				
Increase/(decrease)	Nil	_	Nil				
Balance at close of the month	5,000,000,000	0.10	500,000,000.00				
(2) Stock code : N/A Des	scription :	N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

Stock code : N/A Descri			on:	N/A	<u> </u>	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding 1	month _				
Increase/(decrease)		_		-		
Balance at close of the	he month	_				
3. Other Classes of S	Shares					
				N/A		
Stock code :	N/A	Descripti	on:	N/A	<u> </u>	
Stock code :	N/A	Descripti	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Stock code :			No. of other	Par value (State	Authorised share capital	
			No. of other	Par value (State	Authorised share capital	

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,858,722,861	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>Nil</u>	N/A	N/A	N/A
Balance at close of the month	1,858,722,861	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Single Particulars of share	nare Option B	enemes of the 1	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		No. of new shares of	No. of new shares		
option scheme					issuer issued during	of issuer which		
including EGM					the month pursuant	may be issued pursuant thereto as		
approval date		Movement dur	ing the month		thereto			
(dd/mm/yyyy) and -			8			at close of the		
class of shares						month		
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Exercise Price:								
HK\$0.9602								
EGM								
approval date:								
06/08/2010	N7'1	NT'1	N.T.1	NT'1	<b>N</b> 7'1	25 500 526		
Ordinary shares	Nil	Nil	Nil	Nil	Nil	25,590,526		
(Note 1)								
2. Exercise Price:								
HK\$0.598								
EGM								
approval date:								
27/05/2013								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,262,000		
(Note 1)								
3. Exercise Price:								
HK\$0.64								
Share Option								
Scheme adopted								
on 03/06/2003								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	42,787,228		
(Note 1)								
			Total A. (Ordi	nary shares)	Nil			
			(Preference shares)		N/A			
			*	Other class)	·			
Total funds raised durin	g the month fi	rom exercise of	`	,				
options (State currency)				Nil				

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants close of during the at close of the month nominal (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$180,050,000 3%	<u></u>					
Convertible Bonds due						
2017						
	HK\$	81,550,000	Nil	81,550,000	Nil	215,683,681
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.3781					
EGM approval date (if applicable) (dd/mm/yyyy))	12/10/2007					
2.	12/10/2007					
2.						
-						
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
AGM and EGM						
approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	<del></del>					
	<del></del>					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		Nil	_
				ence shares)	N/A	_
			(	Other class)	N/A	_

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1)	N/A	N/A
2	IVA	IVA
3	N/A	N/A
(Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	- - -

	ner Movements	III Issued Si	пате Сарпат				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency _	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

#### For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price:	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
8.	Consideration At price :	State currency	Class of shares redeemed ( <i>Note 1</i> )				
			Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

#### For Main Board and GEM listed issuers

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
					Class of shares issuab (Note 1)	ole			
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10.	Other				Class of shares issuab (Note 1)	ole			
	(Please specify)	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					Total E.	(Ordinary (Preference (Othe		) N/A	
To	otal increase / (de	ecrease) in	ordinary sha	res during t	he month (i.e. Total of A	to E):	(1	) N	il
							(2	) N/	'A
To	otal increase / (de	ecrease) in	preference sl	hares during	g the month (i.e. Total of	A to E):			
To	otal increase / (de	ecrease) in	other classes	of shares d	uring the month (i.e. To	tal of A to E)			
(7	These figures show	uld be the .	same as the r	elevant figu	res under II above ("Mo	ovements in I	ssued	Share Capital")	l.)

Remarks (if any):
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.