

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

China Water Property Group Limited

Date Submitted

7 May 2014

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>02349</u> Descrip	otion :	ion : Water Property				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00			
Increase/(decrease)	Nil	_	Nil			
Balance at close of the month	5,000,000,000	0.10	_500,000,000.00			
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

# 2. Preference Shares

Stock code : <u>N/A</u> Des		Description :		N/A	A
		-	preference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease)					
Balance at close of	the month				

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc		Descripti	on :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	month			
Increase/(decrease)		_			
Balance at close of th	ne month	_			

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	1,858,722,861	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,858,722,861	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options	(under Share	<b>Option</b>	Schemes of the I	ssuer)
Deutinal and	£ -1			

Particulars of share	•				No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement dur	ing the month		thereto	pursuant thereto as
(dd/mm/yyyy) and						at close of the
class of shares		Б · 1		<b>T</b> 1		month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:						
HK\$0.9602						
EGM						
approval date :						
06/08/2010					2 711	
Ordinary shares	Nil	Nil	Nil	Nil	Nil	25,590,526
(Note 1)						
2. Exercise Price:						
HK\$0.598						
EGM						
approval date :						
27/05/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,262,000
(Note 1)						
3. Exercise Price:						
HK\$0.64						
Share Option						
Scheme adopted						
on 03/06/2003						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	42,787,228
(Note 1)						
			Total A. (Ordi		Nil	
			,	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised durin	g the month fi	om exercise of				
options (State currency)	1			<u>Nil</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / )	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)		)	-			
2						
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date			 - -			
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)	-			
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
		Te	(Prefe	linary shares) rence shares) (Other class)	N/A N/A N/A	-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$180,050,000 3%						
Convertible Notes due						
2017						
	HK\$	81,550,000	Nil	81,550,000	Nil	215,683,681
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.3781	,				
EGM approval date (if applicable) (dd/mm/yyyy))	12/10/2007					
2.	12/10/2007					
<u></u>						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price AGM and EGM						
approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary charge)	Nil	
				ence shares)	N/A	-
				Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1)	N/A	N/A
2.		
(Note 1)	N/A	N/A
3.		
(Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot	ner Movements	in Issued Sh	nare Capital				
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable ( <i>Note 1</i> )			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	<u>N/A</u>
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	<b>N</b> T / A	27/4
						<u>N/A</u>	<u>N/A</u>

					No. of new shares of issu issued durin the month pursuant thereto	er shares of issuer g which may be
	Type of Issue					
			Class of shares issuable ( <i>Note 1</i> )		_	
5.	1 At price ·	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )		_	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		
					<u>N/A</u>	N/A
			Class of shares redeemed ( <i>Note 1</i> )		_	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
					N/A	N/A
8	Consideration	State	Class of shares			
8.		State currency	redeemed ( <i>Note 1</i> )		-	
			Redemption date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
					11/11	11/21

				For Main Board and GEM listed issuers				
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuab (Note 1)	le			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10.	Other (Please specify)	At price :	State currency	Class of shares issuab (Note 1)	le			
				 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Total E.	(Ordinary s	hares	) Nil	
					(Preference s	hares	) N/A	
					(Other	class	) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by:	Tricor Tengis Limited
Title: (Director, Sect	Branch Share Registrar retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*