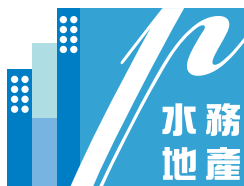


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中國水務地產集團有限公司
CHINA WATER PROPERTY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2349)

SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE ANNUAL REPORT OF THE COMPANY
FOR THE YEAR ENDED 31 DECEMBER 2013

Reference is made to the annual report (the “**Annual Report**”) of the Company for the year ended 31 December 2013 published on the websites of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Company on 30 April 2014. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Annual Report.

In addition to the information provided in the Annual Report, the Company would like to further inform the Shareholders and the potential investors of the Company the following information:

Equity Fund Raising Exercise — Subscription

On 6 June 2013 (after trading hours of the Stock Exchange), the Company entered into a subscription agreement with Asia Hub Investments Limited as subscriber (the “**Subscriber**”), pursuant to which the Subscriber agreed to subscribe for an aggregate of 50,000,000 ordinary shares of HK\$0.10 each in the issued share capital of the Company at the issue price of HK\$0.66 per subscription share. The Subscriber is a company incorporated in the British Virgin Islands with limited liability and is principally engaged in investment holdings and the entire issued share capital was beneficially owned by Mr. Yee Ka Yau, Kenneth, who is an independent third party.

The Directors consider that it was in the interest of the Company and its Shareholders as a whole to enhance the cashflow of the Company by entering into the subscription agreement, which will enable the company to generate general working capital for daily operation.

The issue price per subscription share of HK\$0.66 per share represents a discount of approximately 13.16% to the closing price of HK\$0.76 per share as quoted on the Stock Exchange on 6 June 2013. The net subscription price was approximately HK\$0.66 per subscription share. The aggregate nominal price of all the 50,000,000 subscription shares amount to HK\$5,000,000.

The gross proceeds of the subscription were HK\$33 million. The net proceeds of the subscription of approximately HK\$33 million were all applied to general working capital of the Group, including but not limited to repayment part of the bank loans and interest of the Group and also the operational expenses of the Hong Kong office of the Company such as rentals and staff remuneration.

The above clarification does not affect other information contained in the Annual Report and save as disclosed herein, the contents of the Annual Report remain unchanged.

By order of the Board
China Water Property Group Limited
Wang Wenxia
Vice Chairman and Chief Executive Officer

Hong Kong, 24 July 2014

As at the date of this announcement, the Board comprises Ms. Wang Wenxia (Vice Chairman and Chief Executive Officer) and Mr. Ren Qian as executive Directors, Mr. Duan Chuan Liang (Chairman) and Mr. Zhou Kun as non-executive Directors and Mr. Chan Pok Hiu, Mr. Wong Chi Ming and Mr. Wang Jian as independent non-executive Directors.