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中國水務地產集團有限公司
CHINA WATER PROPERTY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2349)

**COMPLETION OF SUBSCRIPTION OF NEW SHARES
UNDER GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) of China Water Property Group Limited (the “**Company**”) dated 18 November 2014 in relation to the subscription by Sharp Profit Investments Limited and Good Outlook Investments Limited for shares (the “**Shares**”) of the Company after completion of the placing (the “**Placing**”) of the same number of Shares held by them and the announcement (the “**Supplemental Announcement**”, which together with the Announcement, the “**Announcements**”) of the Company dated 21 November 2014 in relation to the completion of the Placing and the entering into of a supplemental agreement to the Placing and Subscription Agreement (as defined in the Announcements) to amend certain terms therein. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As announced in the Supplemental Announcement, completion of the Placing took place on 21 November 2014 and an aggregate of 185,872,000 Sale Shares were successfully placed to not less than six independent Placees at the Placing Price.

The Board is pleased to announce that all the conditions of the Subscription had been fulfilled and completion of the Subscription took place on 1 December 2014 whereby a total of 185,872,000 Subscription Shares were allotted and issued to the Vendors at the Subscription Price.

By order of the Board of
China Water Property Group Limited
Wang Wenxia
Vice Chairman and Chief Executive Officer

Hong Kong, 1 December 2014

As at the date of this announcement, the Board comprises Ms. Wang Wenxia (Vice Chairman and Chief Executive Officer) and Mr. Ren Qian as executive Directors; Mr. Duan Chuan Liang (Chairman) and Mr. Zhou Kun as non-executive Directors; and Mr. Chan Pok Hiu, Mr. Wong Chi Ming and Mr. Wang Jian as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.