

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges an	d Clearing	g Limited		
Name of Issuer	China C	ity Infrastructure Gro	oup Limited	
Date Submitted	3 March	2015		
I. Movements in Authorised S	hare Capit	cal		
1. Ordinary Shares				
(1) Stock code : 02349	Descrip	otion:	CH CITY IN	FRA
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)		Nil	_	Nil
Balance at close of the month		5,000,000,000	0.10	500,000,000.00
(2) Stock code : N/A	Descrip	otion :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			,
Increase/(decrease)				
Balance at close of the month				

28/02/2015

500,000,000.00

2. Preference Shares		For Mai	in Board and GEM listed
Stock code : N/A Desc	cription:	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	cription:	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

Block code: 17/11 Descri		1 1/2	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,044,594,861	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,044,594,861	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued	
approval date		Movement durin	ng the month		thereto	pursuant thereto as
(dd/mm/yyyy) and					=	at close of the
class of shares	G . 1		G 11 1	· .		month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$0.9602						
EGM						
approval date:						
06/08/2010						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	25,590,526
(Note 1)						
2. Exercise Price:						
HK\$0.598						
EGM						
approval date : 27/05/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,262,000
(Note 1)	TVII	1411	1111	1111		34,202,000
3. Exercise Price:						
HK\$0.64						
Share Option						
Scheme adopted						
on 03/06/2003	NT:1	NT:1	NUL	NT:1	NT:1	40 707 000
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	42,787,228
4. Exercise Price:						
HK\$0.668						
Share Option						
Scheme adopted						
on 18/06/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	36,174,462
(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	nare Option 3	Movement dur		ı	No. of new issuer issue the month j	d during oursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
class of shares issuable	Granted	Exercised	Cancelled	d Lapsed	i		month	
5. Exercise Price: HK\$0.668 EGM approval date: 27/02/2015				•			144 (07 924	
Ordinary shares (Note 1)	144,697,824 (Remarks)	Nil Nil	Nil	Nil	Nil		144,697,824	
Total funds raised durin		rom exercise of c	(Pre	Ordinary share eference share (Other clas	es) N/A			
(State currency)				<u>Nil</u>				
Warrants to Issue Share	s of the Issue	r which are to be	Listed					
Description of warrants (Date of expiry - dd/mn	(Currency of Non nominal		Exercised during the month	Nominal value at close of the month	No. of r shares issuer iss during month pursua theret	of shares of sued issuer which the may be issued h pursuant thereto as at	
1.		•						
		N/A	N/A	N/A	N/A	N/A	N/A	
(/ /)								
Stock code (if list Class of shares	ed)							
issuable (Note 1)								
Subscription price								
EGM approval da (if applicable)	ıte							
(dd/mm/yyyy)		(/ /)					
2.								
(/ /)								
Stock code (if list	ed)							
Class of shares issuable (<i>Note 1</i>)								
Subscription price		-						
EGM approval da (if applicable) (dd/mm/yyyy)	ite	(/ /)					
			Tot	al B. (Ord	inary shares)	N/A		
			230	(Prefer	rence shares)	N/A		
					(Other class)	N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month 1. HK\$180,050,000 3% Convertible Notes due 2017 81,550,000 Nil 81,550,000 Nil 215,683,681 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.3781 EGM approval date (if applicable) (dd/mm/yyyy)) 12/10/2007 Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM and EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)	N/A	N/A
Shares (Note 1)	IV/A	11/11
2. N/A		
shares (Note 1)	N/A	N/A
3. N/A		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements		cup iui				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/4	27/4
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· • • • • • • • • • • • • • • • • • • •			N/A	N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration		State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
υ.	Consideration issue	At price :	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

For Main Board and GEM listed issuers

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan thereto as at close of the month
	Type of Issue								
					Class of shares issuat (Note 1)	ole			
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
								N/A	N/A
10.	Other				Class of shares issuab (Note 1)	ole			
	(Please specify)	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Total E.	(Preference	shares shares er class	N/A	
Т	otal increase / (c	lecrease) in	ordinary shar	es during t	he month (i.e. Total of A	A to E):	(1	.) N	fil
							(2	2) N/	/A
Т	otal increase / (o	lecrease) in	preference sh	ares during	g the month (i.e. Total of	f A to E):		N	
Т	otal increase / (c	lecrease) in	other classes	of shares of	luring the month (i.e. To	otal of A to E)	:		
(7	These figures sho	ould be the	same as the r	elevant figi	ıres under II above ("M	ovements in I	ssued		

Remarks (if any):
For details of the Share Options granted and poll results of EGM, please refer to the announcement dated 22
January 2015 and dated 27 February 2015 respectively.
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.