

For the month ended (dd/mm/yyyy):

### Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited			
Name of Issuer China	a City Infrastructure Gro	oup Limited		
Date Submitted 2 Apr	ril 2015			
I. Movements in Authorised Share Ca	apital			
1. Ordinary Shares				
(1) Stock code : <u>02349</u> Des	cription:	CH CITY IN	FRA	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00	
Increase/(decrease)	Nil	_	Nil	
Balance at close of the month	5,000,000,000	0.10	500,000,000.00	
(2) Stock code : N/A Des	cription :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/03/2015

500,000,000.00

2. Preference Shares		For Mai	in Board and GEM listed
Stock code : N/A Desc	cription:	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	cription:	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

Block code: 17/11 Descri		1 1/2	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,044,594,861	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	2,044,594,861	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
approval date		Movement durin	ng the month		thereto	pursuant thereto as
(dd/mm/yyyy) and					=	at close of the
class of shares	G . 1		G 11 1	· .		month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$0.9602						
EGM						
approval date:						
06/08/2010						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	25,590,526
(Note 1)						
2. Exercise Price:						
HK\$0.598						
EGM						
approval date : 27/05/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,262,000
(Note 1)	TVII	1411	1111	1111		34,202,000
3. Exercise Price:						
HK\$0.64						
Share Option						
Scheme adopted						
on 03/06/2003	NT:1	NT:1	NUL	NT:1	NT:1	40 707 000
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	42,787,228
4. Exercise Price:						
HK\$0.668						
Share Option						
Scheme adopted						
on 18/06/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	36,174,462
(Note 1)						

Share Options (under Share C	Option Sc	hemes of the Iss	suer)				
Particulars of share option scheme					No. of new		No. of new shares
including EGM					issuer issue the month p		of issuer which may be issued
approval date		Movement dur	ing the month		there		pursuant thereto as
(dd/mm/yyyy) and		Wiovement dur	ing the month	1	<del>_</del>		at close of the
class of shares	. 1		C 11				month
issuable G 5. Exercise Price:	ranted	Exercised	Cancelled	d Lapsed			
HK\$0.668							
EGM							
approval date:							
27/02/2015		2711		X 711	2711		111 505 001
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil		144,697,824
(Note 1)							
			Total A. (C	Ordinary shares	) Nil		
			(Pre	eference shares			
				(Other class)	) <u>N/A</u>		
Total funds raised during the	month fr	om exercise of o	ptions				
(State currency)				<u>Nil</u>			
Warrants to Issue Shares of th	ne Issuer	which are to be	Listed				
variants to issue shares of the	10 155401	willest are to be	Elistoa			No. of n	ew No. of new
						shares	
						issuer iss	
						during t month	•
						pursua	
	C	currency of Non	ninal value at	Exercised	Nominal value	therete	
Description of warrants			close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy	y)	value prec	eding month	month	month		
1.							
		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / /	)				
2.							
( / / )							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / /	)				
			Tot		ary shares)	N/A	
					nce shares) Other class)	N/A N/A	
				((		11/11	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month 1. HK\$180,050,000 3% Convertible Notes due 2017 81,550,000 Nil 81,550,000 Nil 215,683,681 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.3781 EGM approval date (if applicable) (dd/mm/yyyy)) 12/10/2007 Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM and EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)	N/A	N/A
Shares (Note 1)	IV/A	11/11
2. N/A		
shares (Note 1)	N/A	N/A
3. N/A		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements		mic Cupimi				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/4	27/4
							N/A	N/A
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				•			N/A	N/A

#### For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N//	NT/4
							N/A	N/A
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				. 33337			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration		State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
0.	Consideration issue	At price :	currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

#### For Main Board and GEM listed issuers

						Train Board		No. of new shares of issuer issued during the month pursuant thereto	No. of new
	Type of Issue								
					Class of shares issuab (Note 1)	ole			
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A	<u>N/A</u>
10.	. Other				Class of shares issuab	ble			
	(Please specify)	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					Total E.	(Ordinary (Preference (Othe	shares shares er class	) N/A	
Т	otal increase / (d	lecrease) in	ordinary sha	res during t	he month (i.e. Total of A	A to E):	(1	) <u>N</u>	il
							(2	2) <u>N/</u>	A
Т	otal increase / (d	lecrease) in	preference si	hares during	g the month (i.e. Total of	f A to E):		N/	A
T	otal increase / (d	lecrease) in	other classes	of shares d	uring the month (i.e. To	tal of A to E)	:	N/	A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
N/A		
Submitted by:	Tricor Tengis Limited	
Title:	Branch Share Registrar	
(Director, Se	ecretary or other duly authorised officer)	
Notes:		

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.