

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2015	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China City Infrastructure Group Limited
Date Submitted	6 May 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02349</u> Descrip	otion :	tion : CH CITY INFRA			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00		
Increase/(decrease)	Nil	_	Nil		
Balance at close of the month	5,000,000,000	0.10	500,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	ption :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Description :	tion : N/A		A
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	N/A	N/A Description :		N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	month			
Increase/(decrease)		_			
Balance at close of th	ne month	_			

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	2,044,594,861	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	2,044,594,861	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		iemes of the issu	••)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
approval date (dd/mm/yyyy) and —		Movement durin	ng the month		thereto	pursuant thereto as at close of the
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Exercise Price: HK\$0.9602				*		
EGM						
approval date : 06/08/2010						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	25,590,526
(Note 1)						
2. Exercise Price: HK\$0.598						
EGM						
approval date :						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,262,000
(Note 1)	1 (11			1 (11		
3. Exercise Price: HK\$0.64						
Share Option Scheme adopted						
on 03/06/2003 Ordinary shares	Nil	Nil	Nil	Nil	Nil	42,787,228
(Note 1)						12,707,220
4. Exercise Price: HK\$0.668						
Share Option Scheme adopted						
on 18/06/2013 Ordinary shares	Nil	Nil	Nil	Nil	Nil	36,174,462
(Note 1)	1 111			1 111		
						, , , , , , ,

Share Options (under S	hare Option Sch	emes of the Issu	uer)			
Particulars of share	•		·		No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement duri	ng the month		thereto	pursuant thereto as
(dd/mm/yyyy) and					-	at close of the
class of shares		F · 1	G 11 1	T 1		month
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Exercise Price:						
HK\$0.668						
EGM						
approval date :						
27/02/2015	NI:1	NI:1	NI:1	N1:1	N1:1	144 607 924
Ordinary shares	Nil	Nil	Nil	Nil	Nil	144,697,824
(Note 1)						
			Total A. (Ordi	nary shares)	Nil	
				ence shares)	N/A	
			(Other class)	N/A	
Total funds raised durin	ng the month from	m exercise of o	ptions			
(State currency)	5			<u>Nil</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

ription of warrants of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
	N/A	N/A	N/A	N/A	N/A	N/A
/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
	-					
/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
(if applicable) (dd/mm/yyyy)	(/	/)				
		Tot	(Prefe	rence shares)	N/A N/A N/A	-
	/ /) Stock code (if listed)	ription of warrants nominal of expiry - dd/mm/yyyy) value N/A / /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	value preceding month N/A N/A / /) N/A Stock code (if listed)	ription of warrants nominal close of during the value preceding month month month month in the value preceding month month month in the value preceding month month month month is of expiry - dd/mm/yyyy) N/A	ription of warrants nominal close of during the at close of the month value preceding month mont	shares of issuer issued during the month pursuant ription of warrants cof expiry - dd/mm/yyyy) value preceding month walue mominal close of during the at close of the month walue preceding month month month month N/A N/A<

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$180,050,000 3%						
Convertible Notes due						
2017						
	HK\$	81,550,000	Nil	81,550,000	Nil	215,683,681
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.3781	,				
EGM approval date (if applicable) (dd/mm/yyyy))	12/10/2007					
2.	12/10/2007					
<u></u>						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price AGM and EGM						
approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary charge)	Nil	
				ence shares)	N/A	-
				Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
shares (Note 1)	N/A	N/A
2. <u>N/A</u>	_	
	_	
shares (Note 1)	N/A	N/A
3. <u>N/A</u>	-	
	_	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)		_
(Preference shares) (Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot	her Moven	nents in Is	sued Shar	e Capital		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							<u>N/A</u>	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

					GEM listed issue No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip At price : State currence	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable				
		(<i>Note 1</i>) Issue and allotment				
8.	Consideration At price : State currence	date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

					For Main Board and GEM listed issuers				
	Turn filmer							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
					Class of shares issuab (Note 1)	le			
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	<u>N/A</u>
10.	Other				Class of shares issuab (Note 1)	le			
	(Please specify)	At price :		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
					AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Total E.	(Ordinary	shares) Nil	
						(Preference	shares) N/A	
						(Other	r class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*