

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	Limited					
Name of Issuer	China Ci	ty Infrastructure Gro	oup Limited				
Date Submitted	3 July 2015						
I. Movements in Authorised Sha	are Capita	al					
1. Ordinary Shares							
(1) Stock code : 02349	Descrip	tion:	CH CITY INI	FRA			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding m	onth	5,000,000,000	0.10	500,000,000.00			
Increase/(decrease)		Nil	_	Nil			
Balance at close of the month		5,000,000,000	500,000,000.00				
(2) Stock code : N/A	Descrip	tion:	N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth						
Increase/(decrease)							
Balance at close of the month							

30/06/2015

500,000,000.00

2. Preference Shares		For Mai	in Board and GEM listed
Stock code : N/A Desc	cription:	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	cription:	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

Block code: 17/11 Descri		1 1/2	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,044,594,861	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,044,594,861	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	No. of new share of issuer which may be issued	
approval date		Movement durin	ng the month		thereto	pursuant thereto as
(dd/mm/yyyy) and				=	at close of the	
class of shares	G . 1		G 11 1 7			month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$0.9602						
EGM						
approval date:						
06/08/2010						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	25,590,526
(Note 1)						
2. Exercise Price:						
HK\$0.598						
EGM						
approval date : 27/05/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,262,000
(Note 1)	TVII	1411	1111	1111		34,202,000
3. Exercise Price:						
HK\$0.64						
Share Option						
Scheme adopted						
on 03/06/2003	NT:1	NT:1	NUL	NT:1	NT:1	40 707 220
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	42,787,228
4. Exercise Price:						
HK\$0.668						
Share Option						
Scheme adopted						
on 18/06/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	36,174,462
(Note 1)						

Share Options (under		Schemes of	the icc					
Particulars of share option scheme including EGM approval date	<u> Биаге Орион</u>			No. of new issuer issue the month p	d during oursuant	No. of new shares of issuer which may be issued pursuant thereto a		
(dd/mm/yyyy) and	-	Moveme	ent aur	ing the month				at close of the
class of shares issuable	Granted	Exer	cised	Cancelled	d Lapsed			month
5. Exercise Price: HK\$0.668	_							
EGM approval date : 27/02/2015								
Ordinary shares	– Nil	N	il	Nil	Nil	Nil		144,697,824
(Note 1)								· · · · · · ·
6. Exercise Price: HK\$0.88 Share Option Scheme adopted on 18/06/2013	_							
Ordinary shares	60,000,00		il	Nil	Nil	Nil		60,000,000
(Note 1)	(see remarks	1)						
7. Exercise Price: HK\$0.91 Share Option Scheme adopted	_							
on 18/06/2013	_							
		O NT	21	Nil	Nil	Nil		20,445,948
Ordinary shares	20,445,94		11	1111				
	20,445,94 (see remarks		11					
Ordinary shares			11	Total A. (C	Ordinary shares eference shares (Other class	8) Nil 8) N/A		, ,
Ordinary shares	(see remarks	2)		Total A. (C	Ordinary shares	8) Nil 8) N/A		, ,
Ordinary shares (Note 1) Total funds raised dur (State currency)	(see remarks	from exercis	se of o	Total A. (C (Pre	Ordinary shares eference shares (Other class	8) Nil 8) N/A		,
Ordinary shares (Note 1) Total funds raised dur	(see remarks	from exerci-	se of o	Total A. (C (Pre	Ordinary shares eference shares (Other class	S) Nil N/A	No. of n	No. of new shares of of issuer which may be issued the pursuant thereto as at close of the
Ordinary shares (Note 1) Total funds raised dur (State currency) Warrants to Issue Sha Description of warran	(see remarks	from exerciser which are	se of o	Total A. (C (Pre ptions Listed	Ordinary shares eference shares (Other class Nil Exercised during the	Nominal value at close of the	No. of n shares issuer iss during t month pursua	No. of new shares of of issuer which may be issued the pursuant thereto as at close of the
Ordinary shares (Note 1) Total funds raised dur (State currency) Warrants to Issue Sha Description of warran (Date of expiry - dd/n	(see remarks	from exerciser which are Currency of nominal value	se of o	Total A. (C (Pre- ptions Listed	Ordinary shares eference shares (Other class Nil Exercised during the month	Nominal value at close of the month	No. of n shares issuer iss during t month pursua therete	No. of new shares of of issuer which may be issued the pursuant thereto as at close of the month
Ordinary shares (Note 1) Total funds raised dur (State currency) Warrants to Issue Sha Description of warran (Date of expiry - dd/n 1. (/ /) Stock code (if li Class of shares issuable (Note 1)	(see remarks ring the month res of the Issu ats nm/yyyy)	from exerciser which are	se of o	Total A. (C (Pre ptions Listed	Ordinary shares eference shares (Other class Nil Exercised during the	Nominal value at close of the	No. of n shares issuer iss during t month pursua	No. of new shares of of issuer which may be issued the pursuant thereto as at close of the
Ordinary shares (Note 1) Total funds raised dur (State currency) Warrants to Issue Sha Description of warran (Date of expiry - dd/n 1. (/ /) Stock code (if lice Class of shares	(see remarks ring the month res of the Issu ats nm/yyyy) asted)	from exerciser which are Currency of nominal value	se of o	Total A. (C (Pre- ptions Listed	Ordinary shares eference shares (Other class Nil Exercised during the month	Nominal value at close of the month	No. of n shares issuer iss during t month pursua therete	No. of new shares of of issuer which may be issued the pursuant thereto as at close of the month
Ordinary shares (Note 1) Total funds raised dur (State currency) Warrants to Issue Sha Description of warran (Date of expiry - dd/n 1. (/ /) Stock code (if li Class of shares issuable (Note 1) Subscription pri EGM approval (if applicable)	(see remarks ring the month res of the Issu ats nm/yyyy) asted)	from exerciser which are Currency or nominal value N/A	se of o	Total A. (C (Pre	Exercised during the month	Nominal value at close of the month	No. of n shares issuer iss during t month pursua therete	No. of new shares of of issuer which may be issued the pursuant thereto as at close of the month
Ordinary shares (Note 1) Total funds raised dur (State currency) Warrants to Issue Sha Description of warran (Date of expiry - dd/n 1. (/ /) Stock code (if li Class of shares issuable (Note 1) Subscription pri EGM approval (if applicable)	(see remarks ring the month res of the Issu ats nm/yyyy) asted)	from exerciser which are Currency or nominal value N/A	se of o	Total A. (C (Pre	Exercised during the month N/A Al B. (Ordinary shares of the shares of the class	Nominal value at close of the month N/A	No. of n shares issuer iss during t month pursual thereto	No. of new shares of of issuer which may be issued the pursuant thereto as at close of the month

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month 1. HK\$180,050,000 3% Convertible Notes due 2017 81,550,000 Nil 81,550,000 Nil 215,683,681 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.3781 EGM approval date (if applicable) (dd/mm/yyyy)) 12/10/2007 Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options

(other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant thereto pursuant thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) N/AN/A2. N/A shares (Note 1) N/A N/A 3. N/A N/A shares (Note 1) N/A Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

	her Movements		inite Cupinii				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				•			N/A	N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				. 33337			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration		State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
ο.	Consideration issue	At price :	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

For Main Board and GEM listed issuers

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan thereto as at close of the month
	Type of Issue								
					Class of shares issuat (Note 1)	ole			
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
								N/A	N/A
10.	Other				Class of shares issuab (Note 1)	ole			
	(Please specify)	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Total E.	(Preference	shares shares er class	N/A	
Т	otal increase / (c	lecrease) in	ordinary shar	es during t	he month (i.e. Total of A	A to E):	(1	.) N	fil
							(2	2) N/	/A
Т	otal increase / (o	lecrease) in	preference sh	ares during	g the month (i.e. Total of	f A to E):		N	
Т	otal increase / (c	lecrease) in	other classes	of shares of	luring the month (i.e. To	otal of A to E)	:		
(7	These figures sho	ould be the	same as the r	elevant figi	ıres under II above ("M	ovements in I	ssued		

Remarks (if any):
1. For details of the Share Options granted, please refer to the announcement dated 16 June 2015.
2. For details of the Share Options granted, please refer to the announcement dated 25 June 2015.
Submitted by: Tricor Tengis Limited
Tide. Decod Chee Projeton
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)
Notes:
TYDIES.

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.