

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited					
Name of Issuer China	City Infrastructure Gro	oup Limited				
Date Submitted 4 Aug	4 August 2015					
I. Movements in Authorised Share Ca	pital					
1. Ordinary Shares						
(1) Stock code : <u>02349</u> Desc	ription :	CH CITY IN	FRA			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00			
Increase/(decrease)	Nil	_	Nil			
Balance at close of the month	5,000,000,000	0.10	500,000,000.00			
(2) Stock code : N/A Desc	ription :	N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/07/2015

500,000,000.00

2. Preference Shares		For Mai	in Board and GEM listed
Stock code : N/A Desc	cription:	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	cription:	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

Block code: 17/11 Descri		14/11			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,044,594,861	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	2,044,594,861	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
approval date		Movement durin	ng the month		thereto	pursuant thereto as
(dd/mm/yyyy) and					=	at close of the
class of shares	G . 1		G 11 1	· .		month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$0.9602						
EGM						
approval date:						
06/08/2010						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	25,590,526
(Note 1)						
2. Exercise Price:						
HK\$0.598						
EGM						
approval date : 27/05/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,262,000
(Note 1)	TVII	1411	1111	1111		34,202,000
3. Exercise Price:						
HK\$0.64						
Share Option						
Scheme adopted						
on 03/06/2003	NT:1	NT:1	NUL	NT:1	NT:1	40 707 000
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	42,787,228
4. Exercise Price:						
HK\$0.668						
Share Option						
Scheme adopted						
on 18/06/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	36,174,462
(Note 1)						

Share Options (under S	Shara Ontion S	shamas of the Issu	uor)	TOI WIA	ili Board and Or	zivi iisteu is	sucis
Particulars of share option scheme including EGM	snare Option So	chemes of the issi	No. of new issuer issue the month j	d during oursuant	No. of new shares of issuer which may be issued		
approval date		Movement duri	ng the month	l	there	to	pursuant thereto as
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelle	d Lapsed			at close of the month
5. Exercise Price: HK\$0.668							
EGM							
approval date : 27/02/2015							
Ordinary shares	Nil	Nil	Nil	Nil	Nil		144,697,824
(Note 1)							
6. Exercise Price: HK\$0.88 Share Option							
Scheme adopted							
on 18/06/2013	N.T.1	N.T.1	NT'1	N7'1	NT'1		60,000,000
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil		60,000,000
7. Exercise Price: HK\$0.91 Share Option							
Scheme adopted							
on 18/06/2013							
Ordinary shares	Nil	Nil	Nil	Nil	Nil_		20,445,948
(Note 1)							
			Total A. (C	Ordinary shares) Nil		
				eference shares			
				(Other class) N/A		
Total funds raised during	ng the month fr	om exercise of o	ptions				
(State currency)				<u>Nil</u>			
Warrants to Issue Share	es of the Issuer	which are to be I	Listed				
Description of warrants (Date of expiry - dd/m)	S		inal value at close of eding month	Exercised during the month	Nominal value at close of the month	No. of ne shares or issuer issu during th month pursuant thereto	f issuer which ed may be issued e pursuant thereto as at
1.			_				
		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)							
Stock code (if lis Class of shares issuable (<i>Note 1</i>)							
Subscription pric							
EGM approval d (if applicable) (dd/mm/yyyy)	ate 	(/ /)					
			Tot	al B. (Ordin	nary shares)	N/A	
			100	,	ence shares)	N/A	
					Other class)	N/A	
1							

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month 1. HK\$180,050,000 3% Convertible Notes due 2017 81,550,000 Nil 81,550,000 Nil 215,683,681 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.3781 EGM approval date (if applicable) (dd/mm/yyyy)) 12/10/2007 Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options

(other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant thereto pursuant thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) N/AN/A2. N/A shares (Note 1) N/A N/A 3. N/A N/A shares (Note 1) N/A Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

	her Movements		inite Cupinii				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	27/4
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				•			N/A	N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				. 33337			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration		State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
ο.	Consideration issue	At price :	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

For Main Board and GEM listed issuers

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan thereto as at close of the month
	Type of Issue								
					Class of shares issuab (Note 1)	ole			
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								N/A	N/A
10.	Other				Class of shares issuab	ole			
	(Please specify) At price:	price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
					AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Total E.	(Ordinary (Preference (Othe	shares shares r class) N/A	
Т	otal increase / (c	lecrease) in	ordinary shar	es during t	he month (i.e. Total of A	A to E):	(1) N	il
							(2	2) N/	'A
Т	otal increase / (o	lecrease) in	preference sh	ares during	g the month (i.e. Total of	f A to E):		N	
Т	otal increase / (c	lecrease) in	other classes	of shares of	luring the month (i.e. To	tal of A to E)	:	N	
(7	These figures sho	ould be the	same as the re	elevant figi	ıres under II above ("M	ovements in I	ssued		

Remarks (if any):		
N/A		
Submitted by:	Tricor Tengis Limited	
Title:	Branch Share Registrar	
(Director, Sec	cretary or other duly authorised officer)	
Notes:		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.