

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : <u>31/10/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China City Infrastructure Group Limited
Date Submitted	2 November 2015

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>02349</u> Descri	ption :	CH CITY IN	FRA
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A Description :		N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding	month			
Increase/(decrease)			_		
Balance at close of th	ne month				

# 3. Other Classes of Shares

Stock code : <u>N/A</u> De		Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding 1	nonth		
Increase/(decrease)			_	
Balance at close of t	the month			

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
			shares	of shares
Balance at close of preceding month	2,044,594,861	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,044,594,861	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as	
(dd/mm/yyyy) and —		Movement durin	ig the month		at close of the		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month	
1. Exercise Price: HK\$0.9602 EGM approval date :							
06/08/2010 Ordinary shares	Nil	Nil	Nil	Nil	Nil	25,590,526	
(Note 1)	1111		1111	1411	1111	25,570,520	
2. Exercise Price: HK\$0.598 EGM approval date : 27/05/2013 Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,262,000	
(Note 1)	1 Mi	1111		111	1111	54,202,000	
3. Exercise Price: HK\$0.64 Share Option Scheme adopted on 03/06/2003 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	42,787,228	
4. Exercise Price: HK\$0.668 Share Option Scheme adopted on 18/06/2013 Ordinary shares	Nil	Nil	Nil	Nil	Nil	36,174,462	
(Note 1)							

For Main Board and GEM listed issuers

		1 6.1	<b>T</b> )		ain Board and GH	ENI listed is:	
hare Options (under SI Particulars of share option scheme including EGM approval date (dd/mm/(unuu) and	hare Option So		uring the month	1	No. of new s issuer issued the month p there	d during oursuant	No. of new shares of issuer which may be issued pursuant thereto a at close of the
(dd/mm/yyyy) and - class of shares							month
issuable	Granted	Exercise	d Cancelle	d Lapsed			monui
5. Exercise Price:	Ofanicu	Excicise	d Cancelle	u Lapseu			
HK\$0.668							
EGM							
approval date :							
27/02/2015							
Ordinary shares	Nil	Nil	Nil	Nil	Nil		144,697,824
(Note 1)							
6. Exercise Price: HK\$0.88							
Share Option							
Scheme adopted							
on 18/06/2013	<b>X</b> T * 1	<b>X</b> 711	× **1	****	2 714		<u> </u>
Ordinary shares	Nil	Nil	Nil	Nil	Nil		60,000,000
(Note 1)							
7. Exercise Price:							
HK\$0.91							
Share Option							
Scheme adopted							
on 18/06/2013	NI:1	Nil	Nil	Nil	N11		20 445 049
Ordinary shares (Note 1)	Nil				Nil		20,445,948
				Ordinary shares			
otal funds raised durin	g the month fi	rom exercise o	(Pro	Ordinary shares eference shares (Other class	s) N/A		
otal funds raised durin State currency)	g the month fi	rom exercise o	(Pro	eference shares	s) N/A		
State currency)	-		(Pro	eference shares (Other class	s) N/A		
State currency) Varrants to Issue Share Description of warrants	s of the Issuer	which are to which are to Numeration	(Pro	eference shares (Other class	s) N/A	No. of new shares of issuer issue during the month pursuant thereto	issuer which ed may be issued e pursuant thereto as at
State currency) Varrants to Issue Share Description of warrants Date of expiry - dd/mn	s of the Issuer	which are to which are to Numeration	(Protection) (Prot	Exercised during the	s) N/A s) N/A Nominal value at close of the	shares of issuer issue during the month pursuant	w shares of issuer which ed may be issued pursuant thereto as at close of the
State currency) Varrants to Issue Share Description of warrants Date of expiry - dd/mn	s of the Issuer	which are to Currency of N nominal value p	(Pro- of options be Listed fominal value at close of receding month	Exercised during the month	s) N/A s) N/A Nominal value at close of the month	shares of issuer issue during the month pursuant thereto	w shares of issuer which ed may be issued pursuant thereto as at close of the month
State currency) Varrants to Issue Share Description of warrants Date of expiry - dd/mn 1.	s of the Issuer	which are to which are to Numeration	(Protection) (Prot	Exercised during the	s) N/A s) N/A Nominal value at close of the	shares of issuer issue during the month pursuant	w shares of issuer which ed may be issued pursuant thereto as at close of the
State currency) Varrants to Issue Share Description of warrants Date of expiry - dd/mn 1. ( / / )	s of the Issuer ( n/yyyy)	which are to Currency of N nominal value p	(Pro- of options be Listed fominal value at close of receding month	Exercised during the month	s) N/A s) N/A Nominal value at close of the month	shares of issuer issue during the month pursuant thereto	w shares of issuer which ed may be issue pursuant thereto as at close of the month
State currency) Varrants to Issue Share Description of warrants Date of expiry - dd/mn 1. ( / / ) Stock code (if list	s of the Issuer ( n/yyyy)	which are to Currency of N nominal value p	(Pro- of options be Listed fominal value at close of receding month	Exercised during the month	s) N/A s) N/A Nominal value at close of the month	shares of issuer issue during the month pursuant thereto	w shares of issuer which ed may be issue pursuant thereto as at close of the month
State currency) Varrants to Issue Share Description of warrants Date of expiry - dd/mn 1.	s of the Issuer ( n/yyyy)	which are to Currency of N nominal value p	(Pro- of options be Listed fominal value at close of receding month	Exercised during the month	s) N/A s) N/A Nominal value at close of the month	shares of issuer issue during the month pursuant thereto	w shares of issuer which ed may be issue pursuant thereto as at close of the month
State currency) Varrants to Issue Share Description of warrants Date of expiry - dd/mn 1. ( / / ) Stock code (if list Class of shares	s of the Issuer ( n/yyyy) 	which are to Currency of N nominal value p	(Pro- of options be Listed fominal value at close of receding month	Exercised during the month	s) N/A s) N/A Nominal value at close of the month	shares of issuer issue during the month pursuant thereto	w shares of issuer which ed may be issue pursuant thereto as at close of the month
State currency) Varrants to Issue Share Description of warrants Date of expiry - dd/mn 1. ( / / ) Stock code (if list Class of shares issuable (Note 1)	s of the Issuer ( n/yyyy) ed)	which are to Currency of N nominal value p	(Pro- of options be Listed fominal value at close of receding month	Exercised during the month	s) N/A s) N/A Nominal value at close of the month	shares of issuer issue during the month pursuant thereto	w shares of issuer which ed may be issue pursuant thereto as at close of the month
State currency) Varrants to Issue Share Description of warrants Date of expiry - dd/mn 1. ( / / ) Stock code (if list Class of shares issuable (Note 1) Subscription price EGM approval da (if applicable)	s of the Issuer ( n/yyyy) ed)	which are to Currency of N nominal value p	(Pro- of options be Listed fominal value at close of receding month	Exercised during the month	s) N/A s) N/A Nominal value at close of the month	shares of issuer issue during the month pursuant thereto	w shares of issuer which ed may be issue pursuant thereto as at close of the month
State currency) Varrants to Issue Share Description of warrants Date of expiry - dd/mn 1. ( / / ) Stock code (if list Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval da	s of the Issuer ( n/yyyy) ed)	which are to Currency of N nominal value p	(Pro- of options be Listed fominal value at close of receding month	Exercised during the month	s) N/A s) N/A Nominal value at close of the month	shares of issuer issue during the month pursuant thereto	w shares of issuer which ed may be issue pursuant thereto as at close of the month
State currency) Varrants to Issue Share Description of warrants Date of expiry - dd/mn 1. ( / / ) Stock code (if list Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval da (if applicable)	s of the Issuer ( n/yyyy) ed)	which are to Currency of N nominal value p	(Proof options be Listed forminal value at close of receding month N/A	Exercised during the month	s) N/A s) N/A Nominal value at close of the month N/A	shares of issuer issue during the month pursuant thereto N/A	w shares of issuer which ed may be issued pursuant thereto as at close of the month
State currency) Varrants to Issue Share Description of warrants Date of expiry - dd/mn 1. ( / / ) Stock code (if list Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval da (if applicable)	s of the Issuer ( n/yyyy) ed)	which are to Currency of N nominal value p	(Proof options be Listed forminal value at close of receding month N/A	Exercised during the month N/A	s) N/A s) N/A Nominal value at close of the month	shares of issuer issue during the month pursuant thereto	w shares of issuer which ed may be issued pursuant thereto as at close of the month

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

1. HKS18030000 3%       Johnne Johne Johne Johne Johne Johne Johne Johne Johne Johne Joh	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Notes due         2017         Stock code (if listed)         N/A         Class of shares         issuable (Note 1)         Stock code (if listed)         (if applicable)         (if applicable)<		ouistanding	montin	monu	montin		
2017         HKS         \$1,550,000         Nil         \$1,550,000         Nil         215,683,681           Class of shares         Ordinary Shares         Ordinary Shares         1215,683,681         1215,683,681           Subscription price         HKS         \$1,550,000         Nil         \$1,550,000         Nil         215,683,681           Class of shares         Ordinary Shares         0rdinary Shares         1210/2007         2         1210/2007         2         1210/2007         2         1210/2007         2         1210/2007         2         1210/2007         2         1210/2007         2         1210/2007         2         1210/2007         2         1210/2007         2         1210/2007         121							
HKS         81,550,000         Nil         81,550,000         Nil         215,683,681           Stock code (if listed)         NA         Ordinary Shares         Stasuable (Note 1)         Ordinary Shares           Subscription price         HKS0.3781         HKS0.3781         Image: Stasuable (Note 1)         Image: Stasuable (Note 1)           Stock code (if listed)							
Stock code (if listed)       N/A         Class of shares       Ordinary Shares         issuble (Note 1)       Ordinary Shares         EGM approval date       HK\$0.3781         (if applicable)       (d/mm/yyyy)         2.		HK\$	81 550 000	Nil	81 550 000	Nil	215 683 681
Class of shares issuable (Note 1)       Ordinary Shares         Stubscription price EGGM approval date (if applicable) (dd/mm/yyyy))       12/10/2007         2.	Stock code (if listed)		01,550,000		01,550,000		213,003,001
Subscription price BGM approval date (if applicable) (dd/mm/yyyy)       12/10/2007         2.							
EGM approval date (if applicable) (dd/mm/yyyy)       12/10/2007         2.	issuable (Note 1)	Ordinary Shares					
(if applicable) (id/mm/yyyy)       12/10/2007         2.		HK\$0.3781					
(dd/mm/yyyy))       12/10/2007         2.							
2.							
Stock code (if listed)		12/10/2007					
Class of shares         issuable (Note 1)         Subscription price         AGM approval date         (if applicable)         (dd/mm/yyyy)         3.	2.						
Class of shares         issuable (Note 1)         Subscription price         AGM approval date         (if applicable)         (dd/mm/yyyy)         3.							
Class of shares         issuable (Note 1)         Subscription price         AGM approval date         (if applicable)         (dd/mm/yyyy)         3.							
Class of shares         issuable (Note 1)         Subscription price         AGM approval date         (if applicable)         (dd/mm/yyyy)         3.						·	
issuable (Note 1)         Subscription price         AGM approval date         (if applicable)         (dd/mm/yyyy)         3.							
Subscription price       AGM approval date         (if applicable)       (dd/mm/yyyy)         3.							
AGM approval date	· · · · · · · · · · · · · · · · · · ·						
(if applicable)         (dd/mm/yyyy)         3.							
3.         3.         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.							
3.							
Stock code (if listed)							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.	<u>.</u>						
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.	Stock code (if listed)					·	
issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4.							
(if applicable) (dd/mm/yyyy)       ( / / )         4.							
(dd/mm/yyyy)       ( / / )         4.							
Stock code (if listed)		( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A	4.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A	Stock code (if listed)					·	
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       Nil         (Preference shares)       N/A							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       Nil         (Preference shares)       N/A							
EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       Nil         (Preference shares)       N/A							
(dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       Nil         (Preference shares)       N/A	EGM approval date						
Total C. (Ordinary shares)       Nil         (Preference shares)       N/A							
(Preference shares) N/A	(dd/mm/yyyy)	( / / )					
							_
(Other class) N/A							_
				(	Other class)	N/A	-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new of issuer issued issuer which	shares of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:during the month pursuant theretoissued pursu as at close of as at close of at close of as at close of at	ch may be ant thereto
1. N/A	
$\frac{1}{2} \left( \frac{\lambda (1 - 1)}{\lambda} \right) $	T / A
shares (Note 1) N/A N	J/A
2. <u>N/A</u>	
	- / .
shares (Note 1) N/A N	J/A
3. <u>N/A</u>	
shares (Note 1) N/A N	J/A
Total D. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	

	ner wovements		and Cuphur				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Other Movements in Issued Share Capital

5.	Fype of Issue Scrip dividend			Class of shares issuable			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip			Class of shares issuable				
				Class of shares issuable				
				(Note 1)				
		At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased ( <i>Note 1</i> )				
	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares redeemed ( <i>Note 1</i> )				
	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration	A 4	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
i	issue	At price :	currency _	EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

				For	r Main Board	l and C	SEM listed issue	rs
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuab ( <i>Note 1</i> )	ole			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							11/11	
10.	Other			Class of shares issuab (Note 1)	le			
	(Please specify)	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Total E.	(Ordinary (Preference (Othe		s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

## Remarks (if any):

N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.