

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China City Infrastructure Group Limited
Date Submitted	2 December 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02349</u> Descri	ption :	CH CITY IN	FRA
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month		
Increase/(decrease)			_	
Balance at close of t	he month			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of j	preceding 1	nonth				
Increase/(decrease)			_			
Balance at close of t	the month					

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,044,594,861	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	2,044,594,861	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement durir		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as	
(dd/mm/yyyy) and —		wovement dum	ig the month		_	at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$0.9602						
EGM						
approval date :						
06/08/2010						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	25,590,526
(Note 1)						i
2. Exercise Price:						
HK\$0.598						
EGM						
approval date :						
27/05/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,262,000
(Note 1)						
3. Exercise Price:						
HK\$0.64						
Share Option						
Scheme adopted						
on 03/06/2003	NT:1	NT:1	NT:1	NI:1	NT:1	40 707 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	42,787,228
(Note 1)						
4. Exercise Price:						
HK\$0.668						
Share Option						
Scheme adopted						
on 18/06/2013	N 7'1	N.7.1	NT'1	N 7'1	271	26 174 462
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	36,174,462
(NOIP 1)						

For Main Board and GEM listed issuers

		1 64 1	`	For Ma	ain Board and GI	EM listed iss	suers
Share Options (under Share Option Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	No. of new issuer issue the month p there	d during pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the		
class of shares							month
issuable	Granted	Exercised	Cancelle	d Lapsed			montin
5. Exercise Price:							
HK\$0.668							
EGM							
approval date :							
27/02/2015	Nil	Nil	NI:1	N:1	NC1		144 607 924
Ordinary shares (Note 1)	INII		Nil	Nil	Nil	·	144,697,824
6. Exercise Price: HK\$0.88							
Share Option							
Scheme adopted							
on 18/06/2013	NT:1	NT:1	NT:1	NT:1	XT/1		60,000,000
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	<u> </u>	60,000,000
7. Exercise Price: HK\$0.91 Share Option Scheme adopted on 18/06/2013							
Ordinary shares	Nil	Nil	Nil	Nil	Nil		20,445,948
(Note 1)							
Cotal funds raised durin State currency)	g the month f	rom exercise of	(Pre	Ordinary shares eference shares (Other class <u>Nil</u>	s) N/A		
Varrants to Issue Share	s of the Issuer	which are to be	e Listed	<u>1011</u>			
Description of warrants Date of expiry - dd/mn 1.	(Currency of No nominal		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issue during the month pursuant thereto	issuer which ed may be issued pursuant thereto as at
		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)		11/17	11/11	11/11	11/2	11/1	
Stock code (if list	ed)						
Class of shares	/						
issuable (Note 1)							
Subscription price							
EGM approval da	te						
(if applicable)		<i>(</i>))	`				
(dd/mm/yyyy)		(/ /)				
			Tot	al B. (Ordin	nary shares)	N/A	
			100	```	ence shares)	N/A N/A	
				(1101010			
					Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$180,050,000 3%						
Convertible Notes due 2017	 HK\$	81,550,000	Nil	81,550,000	Nil	215,683,681
Stock code (if listed)	<u> </u>	81,550,000	1111	81,550,000		213,083,081
Class of shares	10/11					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.3781					
EGM approval date						
(if applicable) (dd/mm/yyyy))	12/10/2007					
	12/10/2007					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date						
(if applicable) (dd/mm/yyyy)						
(dd/mm/yyyy) 3.						
5.						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(1 1)					
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		m 10 10 1	•		
			Total C. (Ordin		Nil	_
				ence shares) Other class)	N/A N/A	_
			(Guier class)	1N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)	1	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)	N/A	N/A
	-	
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	N/A	N/A
	-	
3. <u>N/A</u>	-	
	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner wiovements					No. of new shares of issued issued during the month pursuant thereto	No. of new r shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares iss (Note 1)	uable	-	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	
				EGM approval date (dd/mm/yyyy)	: (/ /) N/A	N/A
				Class of shares iss (Note 1)	uable	-	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	
				EGM approval date (dd/mm/yyyy)	e: (/ /) N/A	N/A
							N/A
				Class of shares iss (Note 1)	uable	-	
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	
				EGM approval date (dd/mm/yyyy)	e: (//) N/A	N/A
				Class of shares iss (Note 1)	uable	-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	
				EGM approval date (dd/mm/yyyy)	e: (/ /		NT / A
						<u>N/A</u>	<u>N/A</u>

Other Movements in Issued Share Capital

,	Type of Issue					issued during the month	No. of new shares of issuer which may be issued pursuant
,	Type of Issue					pursuant thereto	thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
	Scrip dividend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares redeemed (<i>Note 1</i>)				
	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	issue At price :	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	For Main Board and GEM listed issuers								
								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
					Class of shares issuab (<i>Note 1</i>)	ole			
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
									X
10.	Other				Class of shares issuab (Note 1)	le			
	(Please specify)	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Total E.	(Ordinary (Preference (Othe		s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

N/A			
Submitted by:	Tricor Tengis Limited	_	
Title:(Director, Sect	Branch Share Registrar retary or other duly authorised officer)	_	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.