

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2016

To : Hong Kong Exchanges and Clearing Limited

Name	of	Issuer

China City Infrastructure Group Limited

Date Submitted

4 July 2016	
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I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02349</u> Descrij	ption :	CH CITY IN	INFRA	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00	
Increase/(decrease)	Nil	_	Nil	
Balance at close of the month	5,000,000,000	0.10	500,000,000.00	
(2) Stock code : <u>N/A</u> Descri	ption :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Description :	N/A	<u> </u>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	oonth		
Increase/(decrease))			
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	tock code : <u>N/A</u> Descripti		N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	nonth		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,044,594,861	N/A	N/A	N/A
Increase/ (decrease) during the month	262,000,000	N/A	N/A	N/A
Balance at close of the month	2,306,594,861	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement durin		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as	
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed		at close of the month
1. Exercise Price: HK\$0.9602 EGM approval date : 06/08/2010 Ordinary shares	Nil	Nil	Nil	12,795,263	Nil	12,795,263
(<i>Note 1</i>) 2. Exercise Price: HK\$0.598 EGM approval date : 27/05/2013 Ordinary shares	Nil	Nil	Nil	54,262,000	Nil	Nil
(Note 1) 3. Exercise Price: HK\$0.64 Share Option Scheme adopted on 03/06/2003 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	42,787,228
4. Exercise Price: <u>HK\$0.668</u> Share Option Scheme adopted on 18/06/2013 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	36,174,462

Particulars of share option scheme including EGM	scheme issuer issu		No. of new sh issuer issued the month pu	during o	No. of new shares of issuer which may be issued		
approval date		Movement duri	ng the month		thereto		rsuant thereto as
(dd/mm/yyyy) and -			-		_		at close of the
class of shares			a 11 1	· ·			month
issuable	Granted	Exercised	Cancelled	Lapsed			
5. Exercise Price:							
HK\$0.668							
EGM							
approval date :							
27/02/2015	NT'1	NT'1	NT'1	00 426 140	NT'1		54 261 694
Ordinary shares	Nil	Nil	Nil	90,436,140	Nil		54,261,684
(Note 1)							
6. Exercise Price:							
HK\$0.88							
Share Option							
Scheme adopted							
on 18/06/2013							
Ordinary shares	Nil	Nil	Nil	Nil	Nil		60,000,000
(Note 1)							, ,
7. Exercise Price:							
HK\$0.91							
Share Option							
Scheme adopted							
on 18/06/2013							
Ordinary shares	Nil	Nil	Nil	Nil	Nil		20,445,948
(Note 1)							
			Total A. (Ord	linary charge)	Nil		
				erence shares)	N/A		
			(i icic	(Other class)	N/A		
le to 1 from de meiore d'doorie				(Other class)	11/A		
otal funds raised durin State currency)	g the month fro	m exercise of op	buons	Nil			
State currency)				<u>1111</u>			
Varrants to Issue Share	s of the Issuer w	which are to be L	Listed				
		-					No. of new
						No. of new	shares of
						shares of	issuer which
					i	issuer issued	may be issued
						during the	pursuant
	C	irrency of Nomi	inal value at	Exercised N	Iominal value	month	thereto as at
						momm	therete us ut
Description of warrants Date of expiry - dd/mn	I	nominal c			t close of the month	pursuant thereto	close of the month

	N/A	N/A	N	V/A N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			Total B.	(Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	-

Convertibles (i.e.	Convertible into	Shares of the	Issuer which are	to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$180,050,000 3%	outstanding	montii	monui	monui		
· · _ · _ · _ · _ · _ · _ ·						
Convertible Notes due						
2017						
	HK\$	81,550,000	Nil	81,550,000	Nil	215,683,681
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shares					
Subscription price	Ordinary Shares HK\$0.3781					
EGM approval date	111,50.3781					
(if applicable)						
(dd/mm/yyyy))	12/10/2007					
2. HK\$73,000,000						
5% per annum						
Convertible Bonds due						
2019						
	11120	NT'1	NT'1	72 000 000	NT'1	146 000 000
Stock code (if listed)	<u> </u>	Nil	Nil	73,000,000	Nil	146,000,000
Class of shares	IN/A	 For details	nlesse refer to t	the announceme	nt of the Comr	any dated 21
issuable (Note 1)	Ordinary Shares		please lefer to	the announceme	int of the Comp	any dated 21
Subscription price	HK\$0.50	001101				
AGM approval date						
(if applicable)						
(dd/mm/yyyy)	03/06/2016					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			. .		
			Total C. (Ordin		Nil	-
			,	ence shares)	N/A	-
			(Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
Ordinary shares (Note 1)	N/A	N/A
2. <u>N/A</u>		
shares (Note 1)	N/A	N/A
	1011	
3. N/A		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements ir		Cupitur				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			Class of shares issuable				month
				(Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer		State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7.	Redemption of		Class of shares redeemed (<i>Note 1</i>) Redemption date :	(/ /)		
	shares		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /			
			(dd/mm/yyyy)	x	,		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital			Class of shares issuabl (<i>Note 1</i>) Issue and allotment	e		
	reorganisation			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
				Class of shares issuabl (<i>Note 1</i>)	e Ordinary shares		
10.	Other: Subscription of New Shares	At price : HK\$	0.50	Issue and allotment date : (dd/mm/yyyy)	(28/06/2016)		
				AGM approval date: (dd/mm/yyyy)	(03/06/2016)	262,000,000	Nil
				Total E.	(Ordinary shares) (Preference shares) (Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	262,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

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Remarks (if any):

N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.