

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2016		
To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer China C	City Infrastructure Gro	oup Limited	
Date Submitted 1 Augus	st 2016		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code: 02349 Descri	ption:	CH CITY IN	FRA
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : N/A Descri	ption :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descri			ion:	N/A	1
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	nonth _			
Increase/(decrease)		-			
Balance at close of t	he month	-			
3. Other Classes of S	Shares				
Stock code :	N/A	Descript	ion:	N/A	1
			No. of other	Par value (State	Authorised share capital
			classes of shares	currency)	(State currency)
Balance at close of p	preceding n	nonth _		,	_
Balance at close of palance at close of palanc	preceding n	nonth <u>-</u>		,	_

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,306,594,861	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>	
Balance at close of the month	2,306,594,861	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement durir	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as	
(dd/mm/yyyy) and class of shares	Granted	Exercised	-	at close of the month		
issuable 1. Exercise Price: HK\$0.9602 EGM approval date: 06/08/2010 Ordinary shares	Nil	Nil	Cancelled Nil	Lapsed Nil	Nil	12,795,263
(Note 1) 2. Exercise Price: HK\$0.64 Share Option Scheme adopted on 03/06/2003	INII	INII	INII	INII	INII	12,793,203
Ordinary shares (Note 1) 3. Exercise Price: HK\$0.668 Share Option Scheme adopted on 18/06/2013	Nil	Nil	Nil	1,800,000	Nil	40,987,228
Ordinary shares (Note 1) 4. Exercise Price: HK\$0.668 EGM approval date: 27/02/2015	Nil	Nil	Nil	6,500,000	Nil	29,674,462
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	54,261,684

Share Options (under Share O	ption Schemes of	the Issuer)				
Particulars of share option scheme				No. of new issuer issue		No. of new shares of issuer which
including EGM				the month p		may be issued
approval date	Moveme	ent during the mor	nth	there	to 1	pursuant thereto as
(dd/mm/yyyy) and						at close of the
class of shares			1	•		month
issuable Gra 5. Exercise Price:	anted Exer	cised Cancel	led Lapsed			_
HK\$0.88						
Share Option						
Scheme adopted						
on 18/06/2013						
	Nil N	lil Nil	Nil	Nil		60,000,000
(Note 1)						
6. Exercise Price: HK\$0.91						
Share Option						
Scheme adopted						
on 18/06/2013						
·	Nil N	lil Nil	Nil	Nil Nil		20,445,948
(Note 1)						
		Total A.	(Ordinary share	s) Nil		
			Preference share			
			(Other clas	s) N/A		
Total funds raised during the n	nonth from exerci	se of options				
(State currency)			<u>Nil</u>			
Warrants to Issue Shares of the	e Issuer which are	to be Listed				
					NI. C.	No. of new
					No. of ne shares of	
						ed may be issued
					during th	•
	Currency of	f Nominal value	at Exercised	Nominal value	month	thereto as at
Description of warrants	nominal	close of	during the	at close of the	pursuant	t close of the
(Date of expiry - dd/mm/yyyy)	value	preceding mont	h month	month	thereto	month
1.						
		N/A	N/A	N/A	N/A	N/A
					1 V /A	
Stock code (if listed)						
Class of shares			<u>—</u>			
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)	<u></u>			
		7	Total B. (Ordi	nomi choros)	N/A	
		1	*	nary shares) ence shares)	N/A N/A	
				Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description month outstanding month month 1. HK\$180,050,000 3% Convertible Notes due 2017 HK\$ 81,550,000 Nil 81,550,000 Nil 215,683,681 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.3781 EGM approval date (if applicable) (dd/mm/yyyy)) 12/10/2007 2. HK\$73,000,000 5% per annum Convertible Bonds due 2019 Nil HK\$ 73,000,000 73,000,000 Nil 146,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.50 AGM approval date (if applicable) (dd/mm/yyyy) 03/06/2016 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
Ordinary shares (<i>Note 1</i>) 2. N/A	N/A	N/A
3. N/A	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A N/A	N/A

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) At price : State currency – (/ /) Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(00.11111.0))))))			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44) 11112 33337			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration		State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
•	issue	At price :	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	ole		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)	,		
				N/A	N/A
		Class of shares issuab (Note 1)	ble		
10.	Other (Please specify)	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
			(0.1)	27/4	
		Total E.	(Ordinary shares) (Preference shares)	N/A N/A	
			(Other class)	N/A	_
То	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A	A to E): (1)	Nil	
			(2)	-	
To	otal increase / (decrease) in preference shares durin	g the month (i.e. Total of		N/A N/A	
To	otal increase / (decrease) in other classes of shares	during the month (i.e. To	tal of A to E):	N/A	
	hese figures should be the same as the relevant fig.	<u> </u>			
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Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.