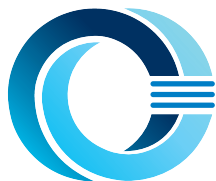


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中國城市基礎設施集團有限公司
China City Infrastructure Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2349)

APPOINTMENT OF INDEPENDENT CONSULTANT

The Board is pleased to announce that Mr. Zhang Huaqiao has been appointed as the independent consultant with effect from 16 August 2016.

This announcement is made by China City Infrastructure Group Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) on a voluntary basis to keep the shareholders informed about the updated business development of the Company.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that Mr. Zhang Huaqiao (“**Mr. Zhang**”) has been appointed as independent consultant of the Company with effect from 16 August 2016.

Mr. Zhang, aged 53, is the chairman of China Smartpay Group Holdings Limited, a company listed on the Stock Exchange of Hong Kong. Mr. Zhang worked at the Planning Department of the People’s Bank of China between 1986 and 1989. He obtained a master’s degree in economics of development from the Australian National University in 1991. He was a lecturer of Banking and Finance at the University of Canberra in Australia from 1991 to 1994.

Mr. Zhang worked 15 years at various investment banks in Hong Kong since 1994, of which 11 years at UBS AG Hong Kong branch. He worked as the head of China Research and Deputy Head of China Investment Banking. From 2001 to 2005, his team awarded “The Best China Analyst Team” by “Institutional Investors” magazine for 5 years consecutively. From 2006 to 2008, he was an executive director and chief operating officer of Shenzhen Investment Limited.

Currently, he is also a non-executive director of several other public companies, including Fosun International Limited, Luye Pharma Group Limited, Boer Power Holdings Limited, Wanda Hotel Development Company Limited and Logan Property Holdings Company Limited etc, which all are listed on the main board of the Stock Exchange of Hong Kong.

Mr. Zhang has entered into a consultancy service agreement (the “**Service Agreement**”) with the Company for a fixed term of 2 years subject to early termination upon mutual consent of the parties. Pursuant to the Service Agreement, Mr. Zhang shall provide the Company with various consultancy services, including but not limited to setting work plans, assisting the Company in negotiation, communicating with different relevant parties, providing necessary supporting services and other advisory services.

As far as the Directors are aware, Mr. Zhang does not have any relationships with any Directors, senior management, substantial or controlling shareholders (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) of the Company. As at the date of this announcement, Mr. Zhang did not have or was not deemed to have any interests or short positions in the shares or underlying shares of the Company or its associated corporations pursuant to Part XV of the Securities and Futures Ordinance. As far as the Board is aware, there is no information of Mr. Zhang to be disclosed pursuant to any of the requirements of the Listing Rules; and there are no other matters relating to the appointment of Mr. Zhang that need to be brought to the attention of the shareholders of the Company.

The Board wishes to take this opportunity to welcome Mr. Zhang to join the Company.

By order of the Board
China City Infrastructure Group Limited
Li Chao Bo
Chairman

Hong Kong, 18 August 2016

As at the date of this announcement, the Board comprises Mr. Li Chao Bo (Chairman), Ms. Wang Wenxia (Vice Chairman and Chief Executive Officer) and Mr. Ren Qian as executive Directors, Mr. Zhou Kun as non-executive Director and Mr. Chan Pok Hiu, Mr. Wong Chi Ming and Mr. Wang Jian as independent non-executive Directors.