

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer China Ci	ity Infrastructure Gro	up Limited			
Date Submitted 2 Septem	nber 2016				
I. Movements in Authorised Share Capit	al				
1. Ordinary Shares					
(1) Stock code : 02349 Descrip	otion:	CH CITY INF	FRA		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00		
Increase/(decrease)	Nil	_	Nil		
Balance at close of the month	5,000,000,000	0.10	500,000,000.00		
(2) Stock code : N/A Descrip	otion :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

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Stock code :	N/A	_Descrip	otion:	N/A	1	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pro	eceding m	nonth				
Increase/(decrease)						
Balance at close of the	e month					
3. Other Classes of Sh	ares					
Stock code :	N/A	_Descrip	otion:	N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pro	eceding m	nonth				
Balance at close of pro-	eceding m	onth				

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,306,594,861	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>		
Balance at close of the month	2,306,594,861	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement durir	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Exercise Price: HK\$0.9602 EGM approval date: 06/08/2010					N. I	12 505 2 62
Ordinary shares (Note 1) 2. Exercise Price: HK\$0.64 Share Option Scheme adopted on 03/06/2003	Nil	Nil	Nil	Nil	Nil	12,795,263
Ordinary shares (Note 1) 3. Exercise Price: HK\$0.668 Share Option Scheme adopted	Nil	Nil	Nil	Nil	Nil	40,987,228
on 18/06/2013 Ordinary shares (Note 1) 4. Exercise Price: HK\$0.668 EGM approval date: 27/02/2015	Nil	Nil	Nil	Nil	Nil	29,674,462
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	54,261,684

Share Options (under Share Op	otion Schemes	of the Iss	suer)					
Particulars of share option scheme including EGM					No. of new issuer issue the month	d during	of	of new shares issuer which ay be issued
approval date	Move	ment dui	ring the month		there		purs	uant thereto as
(dd/mm/yyyy) and	1,10,10		ing the month	•			at	close of the
class of shares								month
	inted Ex	kercised	Cancelle	d Lapsed	[
5. Exercise Price: HK\$0.88								
Share Option Scheme adopted on 18/06/2013								
	Vil	Nil	Nil	Nil	Nil			60,000,000
(Note 1)		1111						00,000,000
6. Exercise Price: HK\$0.91								
Share Option Scheme adopted								
on 18/06/2013								
	Vil	Nil	Nil	Nil	Nil			20,445,948
(Note 1)								
			T-4-1 A (C	\	~) N:1			
				Ordinary share eference share				
			(116	Other clas	· -			
Total funds raised during the m	onth from ava	raisa of a	ntions	(Other clas	1\(\frac{1}{A}\)			
(State currency)	ionin mom exe	icise oi c	options	Nil				
(State carrency)				1111				
Warrants to Issue Shares of the	Issuer which a	are to be	Listed					
								No. of new
						No. of n		shares of
						shares		issuer which
						issuer iss		may be issued
	Cumana	of Non	mimal value at	Evansiand	Nominal value	during t month		pursuant thereto as at
Description of warrants	noming		ninal value at close of	Exercised during the	at close of the			close of the
(Date of expiry - dd/mm/yyyy)			ceding month	month	month	pursua: therete		month
	varue	prec	came monu	month	month	therett		month
1.	<u></u>							
-			N/A	N/A	N/A	N/A		N/A
	11/11		14/11	10/11	10/11	11/11		14/21
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price			-					
EGM approval date								
(if applicable)								
(dd/mm/yyyy)	(/ /)					
	`		·					
			Tot		inary shares)	N/A		
					rence shares)	N/A		
				((Other class)	N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description month month outstanding month 1. HK\$180,050,000 3% Convertible Notes due 2017 HK\$ 81,550,000 Nil 81,550,000 Nil 215,683,681 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.3781 EGM approval date (if applicable) (dd/mm/yyyy)) 12/10/2007 2. HK\$73,000,000 5% per annum Convertible Bonds due 2019 Nil HK\$ 73,000,000 73,000,000 Nil 146,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.50 AGM approval date (if applicable) (dd/mm/yyyy) 03/06/2016 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
Ordinary shares (Note 1) 2. N/A	N/A	N/A
3. N/A	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A N/A	N/A

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) At price : State currency – (/ /) Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/liiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration		State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	issue	At price :	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
								-

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue			
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares issuable(Note 1)		
10. Other (Please specify)	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		N/A	N/A
	Total E. (Ordinary shares		
	(Preference shares (Other class		_
	(Other class)	
Total increase / (decrease) in ordinary share	res during the month (i.e. Total of A to E): (1	1111	
	(2	N/A	
Total increase / (decrease) in preference sl	hares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes	of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the r	relevant figures under II above ("Movements in Issued a	Share Capital").)	

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.