

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2016

To : Hong Kong Exchanges and Clearing Limited

Name o	f Issuer
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China City Infrastructure Group Limited

Date Submitted

3 October 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02349</u> Descrip	ption :	CH CITY IN	FRA
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descrij	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

## 2. Preference Shares

Stock code :	N/A	Description :	N/A	<u> </u>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	oonth		
Increase/(decrease)	)			
Balance at close of	the month			

## 3. Other Classes of Shares

Stock code :	tock code : <u>N/A</u> Description		on: N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	nonth		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,306,594,861	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,306,594,861	N/A	N/A	<u>N/A</u>

# III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	are No. of new sha e issuer issued d M the month pur e Movement during the month thereto		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as		
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed	_	at close of the month
1. Exercise Price: HK\$0.9602 EGM approval date : 06/08/2010 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	12,795,263
2. Exercise Price: HK\$0.64 Share Option Scheme adopted on 03/06/2003 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	40,987,228
3. Exercise Price: HK\$0.668 Share Option Scheme adopted on 18/06/2013 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	29,674,462
4. Exercise Price: HK\$0.668 EGM approval date : 27/02/2015 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	54,261,684

Share Options (under S	Share Option	Schemes of the Iss	suer)				
Particulars of share					No. of new s		No. of new shares
option scheme					issuer issue	0	of issuer which
including EGM					the month p		may be issued
approval date		Movement due	ring the month	1	there	to	pursuant thereto as
(dd/mm/yyyy) and class of shares							at close of the month
issuable	Granted	Exercised	Cancelle	d Lapsed			monui
5. Exercise Price:	Oranico	Exclused	Calicence	u Lapseu			
HK\$0.88							
Share Option							
Scheme adopted							
on 18/06/2013							
Ordinary shares	Nil	Nil	Nil	Nil	Nil		60,000,000
(Note 1)							
6. Exercise Price:							
HK\$0.91							
Share Option							
Scheme adopted							
on 18/06/2013							
Ordinary shares	Nil	Nil	Nil	Nil	Nil		20,445,948
(Note 1)							
				)	NT:1		
				Ordinary shares eference shares			
			(F16	(Other class	·		
Tetal for de mised domi		· · · · · · · · · · · · · · · · · · ·		(Other class	) <u>N/A</u>		
Total funds raised durin	ng the montr	i from exercise of o	options	Nil			
(State currency)				<u>INII</u>			
Warrants to Issue Share	es of the Issu	er which are to be	Listed				
							No. of new
						No. of n	
						shares	
						issuer iss	~
		Currency of Nor	ninal value at	Exercised	Nominal value	during t montl	-
Description of warrant	c	nominal	close of	during the	at close of the	pursua	
(Date of expiry - dd/m			ceding month	month	month	theret	
1.	(II, JJJJ)	, and proc		month	monui	theret	o monu
		NT/A	NT/A	NT/A	NT/A	NT/A	NT/A
		N/A	N/A	N/A	N/A	N/A	N/A
	. 1						
Stock code (if lis	ted)						
Class of shares							
issuable (Note 1)							
Subscription pric							
EGM approval d (if applicable)	ale						
(dd/mm/yyyy)		( / /	)				
(dd/mm/yyyy)		( / /	)				
			Tot	tal B. (Ordir	nary shares)	N/A	
			10		ence shares)	N/A	
					Other class)	N/A	
				· ·	- <u></u>		

	Convertibles (i.e.	Convertible into	Shares of the	e Issuer which	are to be Listed)
ſ					

Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$180,050,000 3%						
Convertible Notes due						
2017						
		81 550 000	NT:1	81 550 000	NT:1	215 (92 (91
Stock code (if listed)	<u> </u>	81,550,000	Nil	81,550,000	Nil	215,683,681
Class of shares	IN/A					
issuable (Note 1)	Ordinary Shares	2				
Subscription price	HK\$0.3781	,				
EGM approval date (if applicable)						
(dd/mm/yyyy))	12/10/2007					
2. HK\$73,000,000						
5% per annum						
Convertible Bonds due						
2019						
	HK\$	73,000,000	Nil	73,000,000	Nil	146,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.50					
AGM approval date (if applicable) (dd/mm/yyyy)	03/06/2016					
3.	00,00,2010					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
((((), (())), (), (), (), (), (), (), ()	( ' ' )		Total C. (Ordir	nary shares)	Nil	
				ence shares)	N/A	_
				Other class)	N/A	-
			( )			-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
Ordinary shares (Note 1)	N/A	N/A
2. <u>N/A</u>		
$(N_{1}, I_{1})$	NT/ A	NT / A
shares (Note 1)	N/A	N/A
3. N/A		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	-
(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements ir						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable				monui
				(Note 1)				
1.	Rights issue		tate urrency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer		tate urrency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : $\frac{S}{c}$	tate urrency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	NT/ 4
							<u>N/A</u>	N/A
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 7/A	27/4
							N/A	N/A

uer shares of ng issuer which n may be	No. of new shares of issuer issued during the month pursuant thereto				Type of Issue	
			Class of shares issuable ( <i>Note 1</i> )			
		( / / )	Issue and allotment date : (dd/mm/yyyy)	At price : State currency ——	Scrip dividend	5.
N/A	N/A	(//)	EGM approval date: (dd/mm/yyyy)			
			Class of shares repurchased (Note 1)			
		( / / )	Cancellation date : (dd/mm/yyyy)		Repurchase of shares	6.
		( / / )	EGM approval date: (dd/mm/yyyy)			
<u>N/A</u>	N/A					
			Class of shares redeemed ( <i>Note 1</i> )			
		( / / )	Redemption date : (dd/mm/yyyy)		Redemption of shares	7.
N/A	N/A	(//)	EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable ( <i>Note 1</i> )			
		( / / )	Issue and allotment date : (dd/mm/yyyy)	At mice. State	Consideration	8.
		( / / )	EGM approval date: (dd/mm/yyyy)	At price : State currency	issue	
N/A	N/A					
	N/A					

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify)	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
			Ordinary sh reference sh (Other c	ares)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.