

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2016		
To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer China C	City Infrastructure Gro	oup Limited	
Date Submitted 1 Nover	mber 2016		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 02349 Descri	ption:	CH CITY INI	FRA
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : N/A Descrip	ption :	N/A	_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :	N/A	_Description:		N/A	<u> </u>
		No. of pr		Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding m	onth			
Increase/(decrease)					
Balance at close of t	he month				
3. Other Classes of S	Shares				
Stock code :	N/A	_Description :		N/A	\
		No. of	other f shares	Par value (State currency)	Authorised share capital (State currency)
		Classes o			
Balance at close of p	preceding m				
Balance at close of palance at close of palanc	preceding m				

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,306,594,861	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>	
Balance at close of the month	2,306,594,861	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement during	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as	
(dd/mm/yyyy) and		Movement durin	ig the month	_	at close of the	
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:						
HK\$0.9602						
EGM						
approval date:						
06/08/2010						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,795,263
(Note 1)						
2. Exercise Price:						
HK\$0.64						
Share Option						
Scheme adopted						
on 03/06/2003						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	40,987,228
(Note 1)		·				
3. Exercise Price: HK\$0.668						
Share Option						
Scheme adopted						
on 18/06/2013 Ordinary shares	Nil	Nil	Nil	Nil	Nil	29,674,462
(Note 1)	INII	INII	INII	INII	INII	29,074,402
4. Exercise Price:						
HK\$0.668						
EGM						
approval date : 27/02/2015						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,261,684
(<i>Note 1</i>)						

Share Options (under Share Opt	tion Schemes of t	the Issuer)				
Particulars of share option scheme including EGM				No. of new s issuer issued the month p	d during	No. of new shares of issuer which may be issued
approval date	Moveme	nt during the mon	th	there		pursuant thereto as
(dd/mm/yyyy) and		8	-			at close of the
class of shares	_					month
issuable Gran	nted Exerc	cised Cancell	ed Lapsed			
5. Exercise Price: HK\$0.88						
Share Option Scheme adopted						
on 18/06/2013						
Ordinary shares N	il Ni	il Nil	Nil	Nil		60,000,000
(Note 1)						
6. Exercise Price: HK\$0.91						
Share Option						
Scheme adopted						
on 18/06/2013						
Ordinary shares N	il Ni	il Nil	Nil	Nil		20,445,948
(Note 1)		· ·				
			Ordinary shares			
		(P	reference shares	· —		
	.1.6		(Other class) <u>N/A</u>		
Total funds raised during the mo	onth from exercis	se of options	NE1			
(State currency)			<u>Nil</u>			
Warrants to Issue Shares of the	Issuer which are	to be Listed				
					N T C	No. of new
					No. of n	
					shares of issuer iss	
					during t	
	Currency of	Nominal value a	t Exercised	Nominal value	month	
Description of warrants	nominal	close of	during the	at close of the	pursuai	
(Date of expiry - dd/mm/yyyy)	value	preceding month	_	month	thereto	
1.						
		N/A	N/A	N/A	N/A	N/A
(/ /)					- "	
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ ,	/)	_			
		T		nary shares)	N/A	
				ence shares) Other class)	N/A N/A	
1			()	Juici Class)	1 N/ FA	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description month outstanding month month 1. HK\$180,050,000 3% Convertible Notes due 2017 HK\$ 81,550,000 Nil 81,550,000 Nil 215,683,681 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.3781 EGM approval date (if applicable) (dd/mm/yyyy)) 12/10/2007 2. HK\$73,000,000 5% per annum Convertible Bonds due 2019 Nil HK\$ 73,000,000 73,000,000 Nil 146,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.50 AGM approval date (if applicable) (dd/mm/yyyy) 03/06/2016 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
Ordinary shares (Note 1) 2. N/A	N/A	N/A
3. N/A	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A N/A	N/A

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) At price : State currency – (/ /) Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(46.11.11.1)))))			N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd Illii yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration		State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	issue	At price :	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	ole		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)	,		
		(N/A	N/A
		Class of shares issuab	ole		
10.	Other (Please specify)	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
				27/1	
		Total E.	(Ordinary shares) (Preference shares)	N/A N/A	
			(Other class)	N/A	
			. ,		
T	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A	A to E): (1)		
10	mai mercase / (decrease) in ordinary snares during	ine monui (i.e. 10tai 01 A		1411	
T	stal in among / (dogmosog) in mustaman about 1 in	a tha manth (i - T-4-1)	(2)	11/11	
10	otal increase / (decrease) in preference shares during	g the month (i.e. 10tal of	ι A το Ε):	N/A	
	otal increase / (decrease) in other classes of shares of	•		N/A	
(I	hese figures should be the same as the relevant figu	ures unaer 11 above ("M	ovements in issued S	nare Capitai").)	

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.