

Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$:	30/11/2016					
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer China C	ity Infrastructure Gro	oup Limited				
Date Submitted 2 Decem	nber 2016					
I. Movements in Authorised Share Capit	tal					
1. Ordinary Shares						
(1) Stock code: 02349 Descrip	otion:	CH CITY INI	FRA			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00			
Increase/(decrease)	Nil	_	Nil			
Balance at close of the month	5,000,000,000	0.10	500,000,000.00			
(2) Stock code : N/A Descrip	otion :	N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Stock code :	N/A	Descript	ion:	N/A	1
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	nonth _			
Increase/(decrease)		-			
Balance at close of t	he month	-			
3. Other Classes of S	Shares				
Stock code :	N/A	Descript	ion:	N/A	1
			No. of other	Par value (State	Authorised share capital
			classes of shares	currency)	(State currency)
Balance at close of p	preceding n	nonth _		,	_
Balance at close of palance at close of palanc	preceding n	nonth <u>-</u>		,	_

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	2,306,594,861	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,306,594,861	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

hare Options (under Share Particulars of share option scheme including EGM approval date	·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
(dd/mm/yyyy) and		Movement durin	ng the month	-	at close of the	
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:						
HK\$0.9602						
EGM						
approval date:						
06/08/2010						
Ordinary shares	Nil	<u>Nil</u>	Nil	Nil	Nil	12,795,263
(Note 1)						
2. Exercise Price:						
HK\$0.64						
Share Option						
Scheme adopted						
on 03/06/2003						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	40,987,228
(Note 1)						<u> </u>
3. Exercise Price:						
HK\$0.668						
Share Option						
Scheme adopted						
on 18/06/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	29,674,462
(Note 1)						
4. Exercise Price:						
HK\$0.668						
EGM						
approval date:						
27/02/2015						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,261,684
(Note 1)						

S	Share Options (under Sh	are Option S	Schemes of the	ne Issuer)						
	Particulars of share						No. of new			of new shares
	option scheme						issuer issue	_		issuer which
	including EGM						the month 1			nay be issued
	approval date		Movemen	t during th	e month		there	to		suant thereto as
	(dd/mm/yyyy) and			_					a	t close of the
	class of shares	G . 1								month
	issuable	Granted	Exerc	ised C	ancelled	Lapsed				
	5. Exercise Price:									
	HK\$0.88									
	Share Option									
	Scheme adopted on 18/06/2013									
		NI:1	NI:1	l	NI:1	NI:1	N:1			60,000,000
	Ordinary shares	Nil	Nil	<u> </u>	Nil	Nil	Nil			60,000,000
	(Note 1)									
	6. Exercise Price:									
	HK\$0.91									
	Share Option									
	Scheme adopted									
	on 18/06/2013									
	Ordinary shares	Nil	Nil		Nil	Nil	Nil			20,445,948
	(Note 1)	1111			1111					20,443,740
	(Note 1)									
				Tota	ıl A. (O	rdinary shares	s) Nil			
						ference shares				
					`	(Other class	· —			
7	Total funds raised during	the month	from exercise	e of options	2	`	´			
	(State currency)	, the month	mom exercise	or option.	,	Nil				
	,									
V	Warrants to Issue Shares	of the Issue	r which are t	o be Listed						
										No. of new
								No. of no	ew	shares of
								shares of	of	issuer which
								issuer iss	ued	may be issued
								during t	he	pursuant
			Currency of	Nominal v	alue at	Exercised	Nominal value	month	ı	thereto as at
Ι	Description of warrants		nominal	close	of	during the	at close of the	pursuar	nt	close of the
(Date of expiry - dd/mm	/уууу)	value	preceding	month	month	month	thereto)	month
	1.									
			N/A	N/A		N/A	N/A	N/A		N/A
	(/ /)	 -	1,112			1 1/12				
	Stock code (if liste	.d)								
	Class of shares	<u> </u>								
	issuable (Note 1)									
	Subscription price									
	EGM approval dat	e								
	(if applicable)		(,						
	(dd/mm/yyyy)		(/ /)						
					Tota	al B. (Ordi	nary shares)	N/A		
					101	,	ence shares)	N/A		
							Other class)	N/A		
- 1										

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description month outstanding month month 1. HK\$180,050,000 3% Convertible Notes due 2017 HK\$ 81,550,000 Nil 81,550,000 Nil 215,683,681 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.3781 EGM approval date (if applicable) (dd/mm/yyyy)) 12/10/2007 2. HK\$73,000,000 5% per annum Convertible Bonds due 2019 Nil HK\$ 73,000,000 73,000,000 Nil 146,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.50 AGM approval date (if applicable) (dd/mm/yyyy) 03/06/2016 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
Ordinary shares (Note 1)	N/A	N/A
2. N/A		
shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
shares (Note 1)	N/A	N/A
		11/73
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)	N/A N/A	-
		-

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) At price : State currency – (/ /) Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd. mm. jjjjj)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , 			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd. mm. jjjj)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration	۸ 4	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	issue	At price :	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue			
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares issuable(Note 1)		
10. Other (Please specify)	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		N/A	N/A
	Total E. (Ordinary shares)	N/A	
	(Preference shares)		
	(Other class)	N/A	
Total increase / (decrease) in ordinary sh	ares during the month (i.e. Total of A to E): (1)		
Total increase / (decrease) in ordinary site	-		
T . 1:	(2)	N/A	
_	shares during the month (i.e. Total of A to E):	N/A	
	s of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the	relevant figures under II above ("Movements in Issued S	share Capital").)	

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.