

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended $(dd/mm/yyyy)$ :	31/12/2016		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer China C	ity Infrastructure Gro	oup Limited	
Date Submitted 6 Januar	y 2017		
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code: 02349 Descrip	otion:	CH CITY INI	FRA
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : N/A Descrip	otion:	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :	N/A	_Descript	ion:	N/A	1
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	nonth _			
Increase/(decrease)		-			
Balance at close of t	he month	-			
3. Other Classes of S	Shares				
Stock code :	N/A	Descript	ion:	N/A	1
			No. of other	Par value (State	Authorised share capital
			classes of shares	currency)	(State currency)
Balance at close of p	preceding n	nonth _		,	_
Balance at close of palance at close of palanc	preceding n	nonth <u>-</u>		,	_

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	2,306,594,861	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>	
Balance at close of the month	2,306,594,861	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
approval date		Movement durir	ng the month	thereto	pursuant thereto as	
(dd/mm/yyyy) and			-	at close of the		
class of shares	G . 1		G 11 1	<b>T</b> 1		month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$0.9602						
EGM						
approval date :						
06/08/2010						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,795,263
(Note 1)	1,11					12,770,200
( ,						
2. Exercise Price:						
HK\$0.64						
Share Option						
Scheme adopted						
on 03/06/2003	271	277	271	1.4.000.000	<b>&gt; 7'1</b>	26.107.220
Ordinary shares	Nil	Nil	Nil	14,800,000	Nil	26,187,228
(Note 1)						
3. Exercise Price:						
HK\$0.668						
Share Option						
Scheme adopted						
on 18/06/2013						
Ordinary shares	Nil	Nil	Nil	24,574,462	Nil	5,100,000
(Note 1)						
4. Exercise Price:						
HK\$0.668						
EGM						
approval date:						
27/02/2015						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,261,684
( <i>Note 1</i> )						

Share Options (under Share Particulars of share	opuon i	SCHCINES ULL	ne 155ue1)		No. of new	shares of	No. of new shares
option scheme					issuer issue		of issuer which
including EGM					the month		may be issued
approval date		Movemor	nt during the mor	ath	there		oursuant thereto as
(dd/mm/yyyy) and		Movemen	it during the mor	1111			at close of the
class of shares							month
issuable	Granted	Exerc	ised Cancel	lled Lapse	d		
5. Exercise Price:	Granica	2.1010		24550			
HK\$0.88							
Share Option							
Scheme adopted							
on 18/06/2013							
Ordinary shares	Nil	Ni	l Nil	55,000,0	000 Nil		5,000,000
(Note 1)	1111		1 1111		<u> </u>	<del></del> -	3,000,000
(Note 1)							
6. Exercise Price:							
HK\$0.91							
Share Option							
Scheme adopted							
on 18/06/2013							
Ordinary shares	Nil	<u>Ni</u>	l Nil	Nil_	Nil		20,445,948
(Note 1)							
				(Ordinary shar			
			(	Preference shar	· -		
				(Other cla	ss) N/A		
				(Other cla	.55) 11/15		
Total funds raised during t	the month	from exercis	e of options		.55)		
Total funds raised during t (State currency)	he month	from exercis	e of options	Nil	.55)		
(State currency)					.55)		
(State currency)					.55)		No. of new
(State currency)					.55)		
(State currency)					.55)	No. of nev	w shares of
(State currency)					.55)	No. of nev	w shares of issuer which
(State currency)					.55)	No. of nev	w shares of issuer which ed may be issued
		er which are t	to be Listed	<u>Nil</u>		No. of nev shares of issuer issue during the	shares of issuer which may be issued pursuant
(State currency)  Warrants to Issue Shares o		er which are to	o be Listed  Nominal value	<u>Nil</u> at Exercised	Nominal value	No. of nev shares of issuer issue during the month	w shares of issuer which ed may be issued pursuant thereto as at
(State currency)  Warrants to Issue Shares of Description of warrants	of the Issue	er which are to the contract of the contract o	Nominal value close of	Nil  at Exercised during the	Nominal value at close of the	No. of new shares of issuer issue during the month pursuant	w shares of issuer which may be issued pursuant thereto as at close of the
(State currency)  Warrants to Issue Shares of the control of the c	of the Issue	er which are to	o be Listed  Nominal value	Nil  at Exercised during the	Nominal value	No. of nev shares of issuer issue during the month	w shares of issuer which ed may be issued pursuant thereto as at
(State currency)  Warrants to Issue Shares o  Description of warrants	of the Issue	er which are to the contract of the contract o	Nominal value close of	Nil  at Exercised during the	Nominal value at close of the	No. of new shares of issuer issue during the month pursuant	w shares of issuer which may be issued pursuant thereto as at close of the
(State currency)  Warrants to Issue Shares of the control of the c	of the Issue	Currency of nominal value	Nominal value close of preceding mont	at Exercised during the h month	Nominal value at close of the month	No. of new shares of issuer issue during the month pursuant thereto	shares of issuer which ed may be issued pursuant thereto as at close of the month
(State currency)  Warrants to Issue Shares of the control of the c	of the Issue	er which are to the contract of the contract o	Nominal value close of	Nil  at Exercised during the	Nominal value at close of the	No. of new shares of issuer issue during the month pursuant	w shares of issuer which may be issued pursuant thereto as at close of the
(State currency)  Warrants to Issue Shares of the control of the c	of the Issue	Currency of nominal value	Nominal value close of preceding mont	at Exercised during the h month	Nominal value at close of the month	No. of new shares of issuer issue during the month pursuant thereto	shares of issuer which ed may be issued pursuant thereto as at close of the month
Ustate currency)  Warrants to Issue Shares of the currency of	yyyy)	Currency of nominal value	Nominal value close of preceding mont	at Exercised during the h month	Nominal value at close of the month	No. of new shares of issuer issue during the month pursuant thereto	shares of issuer which ed may be issued pursuant thereto as at close of the month
Description of warrants (Date of expiry - dd/mm/y  1.  ( / / ) Stock code (if listed)	yyyy)	Currency of nominal value	Nominal value close of preceding mont	at Exercised during the h month	Nominal value at close of the month	No. of new shares of issuer issue during the month pursuant thereto	shares of issuer which ed may be issued pursuant thereto as at close of the month
Description of warrants (Date of expiry - dd/mm/y  1.  ( / / ) Stock code (if listed) Class of shares	yyyy)	Currency of nominal value	Nominal value close of preceding mont	at Exercised during the h month	Nominal value at close of the month	No. of new shares of issuer issue during the month pursuant thereto	shares of issuer which ed may be issued pursuant thereto as at close of the month
Description of warrants (Date of expiry - dd/mm/y  1.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1)	yyyy)	Currency of nominal value	Nominal value close of preceding mont	at Exercised during the h month	Nominal value at close of the month	No. of new shares of issuer issue during the month pursuant thereto	shares of issuer which ed may be issued pursuant thereto as at close of the month
Description of warrants (Date of expiry - dd/mm/y  1.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	yyyy)	Currency of nominal value	Nominal value close of preceding mont	at Exercised during the h month	Nominal value at close of the month	No. of new shares of issuer issue during the month pursuant thereto	shares of issuer which ed may be issued pursuant thereto as at close of the month
Description of warrants (Date of expiry - dd/mm/y  1.  ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	yyyy)	Currency of nominal value	Nominal value close of preceding mont	at Exercised during the h month	Nominal value at close of the month	No. of new shares of issuer issue during the month pursuant thereto	shares of issuer which ed may be issued pursuant thereto as at close of the month
Description of warrants (Date of expiry - dd/mm/y  1.  ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	yyyy)	Currency of nominal value	Nominal value close of preceding mont	at Exercised during the h month	Nominal value at close of the month	No. of new shares of issuer issue during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Description of warrants (Date of expiry - dd/mm/y  1.  ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	yyyy)	Currency of nominal value	Nominal value close of preceding mont	at Exercised during the h month	Nominal value at close of the month	No. of new shares of issuer issue during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Description of warrants (Date of expiry - dd/mm/y  1.  ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	yyyy)	Currency of nominal value	Nominal value close of preceding mont	at Exercised during the h month	Nominal value at close of the month  N/A	No. of new shares of issuer issue during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Description of warrants (Date of expiry - dd/mm/y  1.  ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	yyyy)	Currency of nominal value	Nominal value close of preceding mont	at Exercised during the h month  N/A  Fotal B. (Oro	Nominal value at close of the month	No. of new shares of issuer issue during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description month outstanding month month 1. HK\$180,050,000 3% Convertible Notes due 2017 HK\$ 81,550,000 Nil 81,550,000 Nil 215,683,681 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.3781 EGM approval date (if applicable) (dd/mm/yyyy)) 12/10/2007 2. HK\$73,000,000 5% per annum Convertible Bonds due 2019 Nil HK\$ 73,000,000 73,000,000 Nil 146,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.50 AGM approval date (if applicable) (dd/mm/yyyy) 03/06/2016 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
Ordinary shares (Note 1)	N/A	N/A
2. N/A		
shares (Note 1)	N/A	N/A
	IVA	IV/A
3. <u>N/A</u>		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) At price : State currency – ( / / ) Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,11111,133)			N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration		State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
•	issue	At price :	currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,				
		Class of shares issuab (Note 1)	ole		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date:	( / / )		
		(dd/mm/yyyy)	,		
		(		N/A	N/A
		Class of shares issuab	ole		
10.	Other (Please specify)	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
				N/A	N/A
		Total E.	(Ordinary shares) (Preference shares)	N/A N/A	
			(Other class)	N/A	
			. ,		
To	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A	A to E): (1)	Nº1	
-`	during t	101111 (1101 10111 01 1		1411	
T	otal increase / (decrease) in preference shares durin	g the month (i.e. Total of	(2)	11/11	
	_	_		N/A	
	otal increase / (decrease) in other classes of shares of	•		N/A	
(I	hese figures should be the same as the relevant figu	ures unaer 11 above ("M	ovements in Issued S	nare Capitat ).)	

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.