

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2017

To : Hong Kong Exchanges and Clearing Limited

Name of	Issuer
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China City Infrastructure Group Limited

Date Submitted

6 February 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02349</u> Descri	ption :	CH CITY IN	FRA
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease))		-	
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of p	receding	month		
Increase/(decrease)			_	
Balance at close of the	he month			

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,306,594,861	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,306,594,861	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement durin			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Exercise Price: HK\$0.9602EGM approval date : 06/08/2010Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	12,795,263
2. Exercise Price: HK\$0.64 Share Option Scheme adopted on 03/06/2003 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	26,187,228
3. Exercise Price: HK\$0.668 Share Option Scheme adopted on 18/06/2013 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	5,100,000
4. Exercise Price: HK\$0.668 EGM approval date : 27/02/2015 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	54,261,684

Share Options (under S	Share Option	Schemes of the Iss	uer)				
Particulars of share					No. of new		No. of new shares
option scheme					issuer issue	0	of issuer which
including EGM					the month p		may be issued
approval date		Movement dur	ing the month		there	to	pursuant thereto as
(dd/mm/yyyy) and							at close of the
class of shares	G		G 11				month
issuable	Granted	Exercised	Cancellee	d Lapsed			
5. Exercise Price:							
HK\$0.88							
Share Option							
Scheme adopted on 18/06/2013							
Ordinary shares	Nil	Nil	Nil	Nil	Nil		5,000,000
(Note 1)	1111	1111	1111		1011		3,000,000
(Ivole I)							
6. Exercise Price:							
HK\$0.91							
Share Option							
Scheme adopted							
on 18/06/2013							
Ordinary shares	Nil	Nil	Nil	Nil	Nil		20,445,948
(Note 1)					_		
				Ordinary shares)			
			(Pre	eference shares)	-		
				(Other class)	N/A		
Total funds raised duri	ng the month	n from exercise of o	ptions				
(State currency)				<u>Nil</u>			
Warrants to Issue Shar	es of the Issu	er which are to be l	isted				
			Listed				No. of new
						No. of n	
						shares	
						issuer iss	
						during	~
		Currency of Nom	inal value at	Exercised 1	Nominal value	montl	_
Description of warrant	s		close of	during the	at close of the	pursua	nt close of the
(Date of expiry - dd/m	m/yyyy)	value prece	eding month	month	month	theret	o month
1.							
		N/A	N/A	N/A	N/A	N/A	N/A
		··					
Stock code (if lis	ted)						
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval d							
(if applicable)	ate						
(dd/mm/yyyy)		(/ /)					
		· · · ·)					
			Tot	al B. (Ordina	ary shares)	N/A	
					nce shares)	N/A	
				(C	Other class)	N/A	

(Convertibles	(i.e.	Convertibl	e into	Shares	of the	Issuer	which	are to	be be	Listed)
											-	_

Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$180,050,000 3%						
Convertible Notes due						
2017						
2017	HK\$	81,550,000	Nil	81,550,000	Nil	215,683,681
Stock code (if listed)	<u>пк</u> э N/А	81,550,000	INII	81,330,000	1111	213,085,081
Class of shares	N/A					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.3781	•				
EGM approval date	ПКФ0.3781					
(if applicable)						
(dd/mm/yyyy))	12/10/2007					
	12/10/2007					
<u>2. HK\$73,000,000</u>						
5% per annum						
Convertible Bonds due						
2019						
	HK\$	73,000,000	Nil	73,000,000	Nil	146,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.50					
AGM approval date						
(if applicable)						
(dd/mm/yyyy)	03/06/2016					
3.						
Stock and (if listed)					·	
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1 1)					
	(/ /)					
4.						
<u></u>						
Stock code (if listed)					_	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	Nil	
				ence shares)	N/A	-
				Other class)	N/A	-
			`	·		-

	(other than under Share Option Schemes)		
	if applicable, and class of shares issuable:	of issuer issued during the month	
Image: Shares (Note 1) N/A N/A Image: Ordinary shares (Note 1) N/A N/A Image: Shares (Note 1) N/A N/A			
2. N/A			
2. N/A			
2. N/A			
2. N/A			
2. N/A			
2. N/A			
2. N/A			
2. N/A	Ordinary shares (Note 1)	N/A	N/Λ
Shares (Note 1) N/A N/A 3. N/A			N/A
shares (Note 1) N/A N/A 3. N/A	2. N/A		
3. N/A			
3. N/A			
3. N/A			
	shares (Note 1)	N/A	N/A
	3. <u>N/A</u>		
	change (Neter I)	NT/A	NT/A
Total D. (Ordinary shares) N/A	shares (Note 1)	IN/A	N/A
$10 \text{ (a) } D$, $(01 \text{ (a) (b)}) = 1 \sqrt{D}$	Total D (Ordinary charge)	N/A	
(Preference shares) N/A			-
(Other class) N/A			-
			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	T (I						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable				monui
				(Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		NT /A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	issue	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
		Class of shares issuable (<i>Note 1</i>)		_		
10.	Other (Please specify)	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Total E. ((Pr	Ordinary sha reference sha (Other cl	ares)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

N/A	
Submitted by: <u>Tricor Tengis Limited</u>	
Branch Share Registrar (Director, Secretary or other duly authorised officer))

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.