

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended $(dd/mm/yyyy)$ :	28/02/2017				
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer China Ci	ity Infrastructure Gro	oup Limited			
Date Submitted 6 March	2017				
I. Movements in Authorised Share Capit	al				
1. Ordinary Shares					
(1) Stock code : 02349 Descrip	otion:	CH CITY INI	FRA		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00		
Increase/(decrease)	Nil	_	Nil		
Balance at close of the month	5,000,000,000	0.10	500,000,000.00		
(2) Stock code : N/A Descrip	otion :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Stock code : N/A Descr			ion:	N/A	<u>[/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	preceding n	nonth _					
Increase/(decrease)		-					
Balance at close of t	he month	-					
3. Other Classes of S	Shares						
Stock code :	N/A	Descript	ion:	N/A	1		
			No. of other	Par value (State	Authorised share capital		
			classes of shares	currency)	(State currency)		
Balance at close of p	preceding n	nonth _		,	_		
Balance at close of palance at close of palanc	preceding n	nonth <u>-</u>		,	_		

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	2,306,594,861	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>		
Balance at close of the month	2,306,594,861	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement durir	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Exercise Price: HK\$0.9602 EGM approval date: 06/08/2010 Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,795,263
2. Exercise Price: HK\$0.64 Share Option Scheme adopted on 03/06/2003	MI			NII		12,773,203
Ordinary shares (Note 1)  3. Exercise Price: HK\$0.668 Share Option Scheme adopted on 18/06/2013	Nil	Nil	Nil	Nil	Nil	26,187,228
Ordinary shares (Note 1)  4. Exercise Price: HK\$0.668 EGM approval date: 27/02/2015	Nil	Nil	Nil .	Nil	Nil	5,100,000
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	54,261,684

Share Options (under Share	Option S	chemes of the	he Issue	er)						
Particulars of share option scheme							No. of nev issuer issu	shares of led during		of new shares f issuer which
including EGM								pursuant		nay be issued
approval date		Movemen	nt durin	g the month	ı		the	reto		suant thereto as
(dd/mm/yyyy) and							<del></del>		a	t close of the
class of shares issuable	Granted	Exerc	icad	Cancelle	a i	Lancad				month
5. Exercise Price:	ranted	Exerc	isea	Cancerie	u i	Lapsed				
HK\$0.88										
Share Option										
Scheme adopted										
on 18/06/2013										
Ordinary shares	Nil	Ni	1	Nil		Nil	Ni	1		5,000,000
(Note 1)										
6. Exercise Price:										
HK\$0.91										
Share Option Scheme adopted										
on 18/06/2013										
Ordinary shares	Nil	Ni	1	Nil		Nil	Ni	1		20,445,948
(Note 1)		_					_			,
				Total A (C	Ordinar	, choroc	) N:	1		
				Total A. (C		y snares e shares				
				(11)		er class	′ <del></del>			
Total funds raised during the	month f	rom exercis	e of opt	tions	(0111	<b></b>				
(State currency)						<u>Nil</u>				
Warrants to Issue Shares of t	he Issuer	which are t	o be Li	sted						
										No. of new
								No. of n		shares of
								shares		issuer which
										may be issued
	(	Currency of	Nomi	nal value at	Exerc	rised	Nominal value	during to montle		pursuant thereto as at
Description of warrants	`	nominal		ose of	during		at close of the			close of the
(Date of expiry - dd/mm/yyy	/y)	value		ling month	moi	_	month	theret		month
1.			1							
		N/A		N/A	N/A	4	N/A	N/A		N/A
( / / )										
Stock code (if listed)										
Class of shares										
issuable (Note 1)										
Subscription price										
EGM approval date (if applicable)										
(dd/mm/yyyy)		( / /	)							
, , , , , , , , , , , , , , , , , , , ,		<u> </u>								
				Tot	tal B.		nary shares)	N/A		<del>-</del>
					(		ence shares) Other class)	N/A N/A		_
1						( (	Juici (1855)	1 1/ /1		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description month outstanding month month 1. HK\$180,050,000 3% Convertible Notes due 2017 HK\$ 81,550,000 Nil 81,550,000 Nil 215,683,681 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.3781 EGM approval date (if applicable) (dd/mm/yyyy)) 12/10/2007 2. HK\$73,000,000 5% per annum Convertible Bonds due 2019 Nil HK\$ 73,000,000 73,000,000 Nil 146,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.50 AGM approval date (if applicable) (dd/mm/yyyy) 03/06/2016 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)	T	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	27/	27/1
Ordinary shares (Note 1)	N/A	N/A
2 7/4		
2. <u>N/A</u>		
shares (Note 1)	N/A	N/A
Shares (Note 1)	IV/A	
3. N/A		
J. 10/11		
shares (Note 1)	N/A	N/A
Sind of (11010 1)	2,112	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	=
		-

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) At price : State currency – ( / / ) Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/illill/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration		State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	issue	At price :	currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
							, <del></del>	<del>-</del>

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	ole		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / / )		
		EGM approval date:	( / / )		
		(dd/mm/yyyy)	,		
		(3333)		N/A	N/A
		Class of shares issuab	ole		
10.	Other (Please specify)	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
				N/A	N/A
				27/1	
		Total E.	(Ordinary shares) (Preference shares)	N/A N/A	
			(Other class)	N/A	
			(,		_
To	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A		1411	
			(2)	N/A	
	otal increase / (decrease) in preference shares durin			N/A	
To	otal increase / (decrease) in other classes of shares of	during the month (i.e. To	tal of A to E):	N/A	
(T	hese figures should be the same as the relevant fig	ures under II above ("M	ovements in Issued S	hare Capital").)	

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.