

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyyy):	31/03/2017		
To: Hong Kong Exchanges and				
Name of Issuer <u>C</u>	China Cit	y Infrastructure Gro	oup Limited	
Date Submitted 6	6 April 20)17		
I. Movements in Authorised Shar	re Capita	.1		
1. Ordinary Shares				
(1) Stock code : <u>02349</u>	Descript	ion:	CH CITY INF	FRA
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth _	5,000,000,000	0.10	500,000,000.00
	_			
Increase/(decrease)	_	Nil	<u> </u>	Nil
Balance at close of the month	-	5,000,000,000	0.10	500,000,000.00
(2) Stock code : N/A	Descript	ion :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _			
Increase/(decrease)	<u>-</u>			
Balance at close of the month	-			

Stock code: N/A De			ion:	N/A	1
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	nonth _			
Increase/(decrease)		-			
Balance at close of t	he month	-			
3. Other Classes of S	Shares				
Stock code :	N/A	Descript	ion:	N/A	1
			No. of other	Par value (State	Authorised share capital
			classes of shares	currency)	(State currency)
Balance at close of p	preceding n	nonth _		,	_
Balance at close of palance at close of palanc	preceding n	nonth <u>-</u>		,	_

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,306,594,861	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,306,594,861	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement durir	ng the month		thereto	pursuant thereto as
(dd/mm/yyyy) and			8		<u>-</u>	at close of the
class of shares				_		month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:						
HK\$0.9602 EGM						
approval date :						
06/08/2010						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,795,263
(Note 1)	1111				1111	12,775,205
(11010-1)						
2. Exercise Price:						
HK\$0.64						
Share Option						
Scheme adopted						
on 03/06/2003						
Ordinary shares	Nil	Nil	Nil	3,000,000	Nil	23,187,228
(Note 1)						
3. Exercise Price:						
HK\$0.668						
Share Option						
Scheme adopted						
on 18/06/2013	2711	2711	271	2 000 000	> 7'1	2 100 000
Ordinary shares	Nil	Nil	Nil	3,000,000	Nil	2,100,000
(Note 1)						
4. Exercise Price:						
HK\$0.668						
EGM						
approval date : 27/02/2015						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,261,684
(Note 1)						

Share Options (under Share O	ption Schemes of	the Issuer)				
Particulars of share option scheme				No. of new issuer issue		No. of new shares of issuer which
including EGM				the month p		may be issued
approval date	Moveme	ent during the mon	ıth	there	to	pursuant thereto as
(dd/mm/yyyy) and						at close of the
class of shares		oined Coment	l.d Td			month
issuable Grant 5. Exercise Price:	anted Exer	cised Cancel	led Lapsed			
HK\$0.88						
Share Option						
Scheme adopted						
on 18/06/2013						
	Nil N	lil Nil	Nil	Nil		5,000,000
(Note 1)						
6. Exercise Price: HK\$0.91						
Share Option						
Scheme adopted						
on 18/06/2013						
·	Nil N	lil Nil	Nil	Nil		20,445,948
(Note 1)						
		Total A.	(Ordinary shares) Nil		
			Preference shares			
			(Other class) N/A		
Total funds raised during the n	nonth from exerci	se of options				
(State currency)			<u>Nil</u>			
Warrants to Issue Shares of the	e Issuer which are	to be Listed				
					N	No. of new
					No. of ne shares o	
						ed may be issued
					during th	•
	Currency of	f Nominal value a	at Exercised	Nominal value	month	thereto as at
Description of warrants	nominal	close of	during the	at close of the	pursuan	t close of the
(Date of expiry - dd/mm/yyyy	value	preceding mont	h month	month	thereto	month
1.						
		N/A	N/A	N/A	N/A	N/A
					IN/A	
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)						
Subscription price			<u> </u>			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)	_			
		т	otal B. (Ordin	nary shares)	N/A	
		1	,	ence shares)	N/A N/A	
				Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description month outstanding month month 1. HK\$180,050,000 3% Convertible Notes due 2017 HK\$ 81,550,000 Nil 81,550,000 Nil 215,683,681 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.3781 EGM approval date (if applicable) (dd/mm/yyyy)) 12/10/2007 2. HK\$73,000,000 5% per annum Convertible Bonds due 2019 Nil HK\$ 73,000,000 73,000,000 Nil 146,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.50 AGM approval date (if applicable) (dd/mm/yyyy) 03/06/2016 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
Ordinary shares (Note 1)	N/A	N/A
2. N/A		
shares (Note 1)	N/A	N/A
3. N/A		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)	N/A N/A	-

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) At price : State currency – (/ /) Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/illill/yyyy)			N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd. iiii yyyy)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration	•	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	issue	At price :	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

No. of new shares of issuer issued during the month (i.e. Total of A to E): No. of new shares of issuer issued during the month (i.e. Total of A to E): N/A						
(Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy)		Type of Issue			shares of issuer issued during the month	shares of issuer which may be issued pursuant thereto as at close of the
(Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy)						
Class of shares issuable (Note 1) 10. Other (Please specify) EGM approval date: (/ / /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Gold/mm/yyyy) EGM approval date: (/ / /) EGM approval date: (/ / /) (In the content of the cont				ole		
Class of shares issuable (dd/mm/yyyy) 10. Other (Please specify) Issue and allotment (//) (Adte: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	9.			(/ /)		
Class of shares issuable (dd/mm/yyyy) 10. Other (Please specify) Issue and allotment (/ /) (Adte: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A			FGM approval date:	(/ /)		
Class of shares issuable (Note 1) 10. Other (Please specify) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A N/A				,		
(Note 1) Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					N/A	N/A
(Note 1) Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A						
(Please specify) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) (Preference shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A				ble		
Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	10.			(/ /)		
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A				(/ /)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					N/A	N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A			m 17	(0.1)	27/4	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A			Iotal E.			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A						
(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	То	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A	A to E): (1)	Nil	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A				(2)		
	То	otal increase / (decrease) in preference shares during	g the month (i.e. Total of		11/11	
	To	otal increase / (decrease) in other classes of shares of	during the month (i.e. To	tal of A to E):		
	(T	hese figures should be the same as the relevant figu	ures under II above ("M	ovements in Issued S		

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.