

Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$:	30/04/2017		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer China Ci	ty Infrastructure Gro	oup Limited	
Date Submitted 5 May 20	017		
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code : 02349 Descrip	tion:	CH CITY IN	FRA
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : N/A Descrip	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :	N/A	_Description:		N/A	<u> </u>
		No. of pr		Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding m	onth			
Increase/(decrease)					
Balance at close of t	he month				
3. Other Classes of S	Shares				
Stock code :	N/A	_Description :		N/A	\
		No. of	other f shares	Par value (State currency)	Authorised share capital (State currency)
		Classes o			
Balance at close of p	preceding m				
Balance at close of palance at close of palanc	preceding m				

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	2,306,594,861	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>		
Balance at close of the month	2,306,594,861	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement durir	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month	
1. Exercise Price: HK\$0.9602 EGM approval date: 06/08/2010					N:I	12 705 242	
Ordinary shares (Note 1) 2. Exercise Price: HK\$0.64 Share Option Scheme adopted on 03/06/2003	Nil	Nil	Nil .	Nil	Nil	12,795,263	
Ordinary shares (Note 1) 3. Exercise Price: HK\$0.668 Share Option Scheme adopted on 18/06/2013	Nil	Nil	Nil	Nil	Nil	23,187,228	
Ordinary shares (Note 1) 4. Exercise Price: HK\$0.668 EGM approval date: 27/02/2015	Nil	Nil	Nil	Nil	Nil	2,100,000	
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	54,261,684	

Share Options (under Share Op	tion Schemes	of the Iss	suer)					
Particulars of share option scheme including EGM					issuer issue	No. of new shares of issuer issued during the month pursuant		of new shares issuer which ay be issued
approval date	Move	ment dui	ring the month	l	there	to		uant thereto as
(dd/mm/yyyy) and			8				at	close of the
class of shares	_							month
	inted Ex	ercised	Cancelle	d Lapsed				
5. Exercise Price: HK\$0.88								
Share Option Scheme adopted								
on 18/06/2013	r·1	N 7 ' 1	271	271	27.1			5 000 000
, , , , , , , , , , , , , , , , , , ,	<u> </u>	Nil	Nil Nil	Nil	Nil			5,000,000
(Note 1)								
6. Exercise Price: HK\$0.91								
Share Option Scheme adopted								
on 18/06/2013								
Ordinary shares N	Til	Nil	Nil	Nil	Nil			20,445,948
(Note 1)								
				Ordinary share				
			(Pre	eference share	· -			
Tracel Construction 1.1 minus the con-				(Other clas	S) <u>N/A</u>			
Total funds raised during the m (State currency)	ionth from exe	rcise of c	puons	Nil				
(State currency)				1111				
Warrants to Issue Shares of the	Issuer which a	are to be	Listed					
								No. of new
						No. of n		shares of
						shares		issuer which
						issuer iss		may be issued
	C	f N		Eid	Nominal value	during t		pursuant thereto as at
Description of warrants	nomin		ninal value at close of	Exercised during the	at close of the	month		close of the
Description of warrants (Date of expiry - dd/mm/yyyy)			ceding month	month	month	pursua therete		month
	varue	prec	came month	month	month	therett		ПОПП
1.	<u></u>							
			N/A	N/A	N/A	N/A		N/A
			IV/A	14/A		11/71		
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)	(/ /)					
	`							
			Tot		nary shares)	N/A		
					ence shares)	N/A		
				((Other class)	N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description month outstanding month month 1. HK\$180,050,000 3% Convertible Notes due 2017 HK\$ 81,550,000 Nil 81,550,000 Nil 215,683,681 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.3781 EGM approval date (if applicable) (dd/mm/yyyy)) 12/10/2007 2. HK\$73,000,000 5% per annum Convertible Bonds due 2019 Nil HK\$ 73,000,000 73,000,000 Nil 146,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.50 AGM approval date (if applicable) (dd/mm/yyyy) 03/06/2016 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
Ordinary shares (Note 1)	N/A	N/A
2. N/A		
shares (Note 1)	N/A	N/A
3. N/A		
shares (Note 1)	N/A	N/A
		1V/A
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)	N/A N/A	-
(**************************************		-

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) At price : State currency – (/ /) Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/illil/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration		State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	issue	At price :	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
							, 	-

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	ole		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)	,		
				N/A	N/A
		Class of shares issuab (Note 1)	ble		
10.	Other (Please specify)	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
		T . 1 D	(0.1; 1.)	NY/A	
		Total E.	(Ordinary shares) (Preference shares)	N/A N/A	
			(Other class)	N/A	
To	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A	A to E): (1)	Nil	
			(2)		
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of		N/A N/A	
To	otal increase / (decrease) in other classes of shares of	during the month (i.e. To	tal of A to E):	N/A	
	hese figures should be the same as the relevant figures	•			
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Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.