

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended $(dd/mm/yyyy)$ :	30/06/2017		
To: Hong Kong Exchanges and Clearing	g Limited		
N. CI. C		***	
	ity Infrastructure Gro	oup Limited	
Date Submitted 4 July 20	017	<u></u>	
I. Movements in Authorised Share Capit	-a1		
1. Wovements in Authorised Share Capit			
1. Ordinary Shares			
(1) Stock code: 02349 Descrip	otion:	CH CITY INI	FRA
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : N/A Descrip	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :	N/A	_Descript	ion:	N/A	1
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	nonth _			
Increase/(decrease)		-			
Balance at close of t	he month	-			
3. Other Classes of S	Shares				
Stock code :	N/A	Descript	ion:	N/A	1
			No. of other	Par value (State	Authorised share capital
			classes of shares	currency)	(State currency)
Balance at close of p	preceding n	nonth _		,	_
Balance at close of palance at close of palanc	preceding n	nonth <u>-</u>		,	_

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,666,594,861	N/A	N/A	N/A
Increase/ (decrease) during the month	200,000,000	N/A	N/A	N/A
Balance at close of the month	2,866,594,861	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement durir	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Exercise Price: HK\$0.9602 EGM approval date: 06/08/2010 Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,795,263
(Note 1)  2. Exercise Price: HK\$0.64 Share Option Scheme adopted on 03/06/2003						
Ordinary shares (Note 1)  3. Exercise Price: HK\$0.668 Share Option Scheme adopted on 18/06/2013	Nil	Nil	Nil	700,000	Nil	22,487,228
Ordinary shares (Note 1)  4. Exercise Price: HK\$0.668 EGM approval date: 27/02/2015	Nil	Nil	Nil	700,000	Nil	1,400,000
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	54,261,684

Share Options (under Share Op	tion Schemes of t	he Issuer)				
Particulars of share option scheme including EGM				No. of new sissuer issue the month p	d during	No. of new shares of issuer which may be issued
approval date	Moveme	nt during the mon	th	there	to	pursuant thereto as
(dd/mm/yyyy) and		<u> </u>				at close of the
class of shares	_					month
issuable Gran	nted Exerc	cised Cancell	ed Lapsed			
5. Exercise Price: HK\$0.88						
Share Option Scheme adopted						
on 18/06/2013						
Ordinary shares N	<u>il Ni</u>	1 Nil	Nil	Nil		5,000,000
(Note 1)						
6. Exercise Price: HK\$0.91						
Share Option						
Scheme adopted						
on 18/06/2013						
Ordinary shares N	il Ni	l Nil	Nil	Nil		20,445,948
(Note 1)						
		Total A	(Ordinary shares)	) Nil		
			(Ordinary shares) Preference shares)			
		(1	(Other class)			
Total funds raised during the mo	onth from exercis	e of ontions	(Other class)			
(State currency)	onth from exercis	e or options	<u>Nil</u>			
Warrants to Issue Shares of the	Issuer which are	to be Listed				NY C
					No. of no	No. of new
					shares of	
					issuer iss	
					during t	
	Currency of	Nominal value a	t Exercised	Nominal value	month	*
Description of warrants	nominal	close of	during the	at close of the	pursuar	
(Date of expiry - dd/mm/yyyy)	value	preceding month	n month	month	thereto	
1.						
	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)			<u> </u>			
Subscription price			_			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / ,	/ )	_			
		т	otal B. (Ordin	ary shares)	N/A	
		1	,	nce shares)	N/A	
				Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description month outstanding month month 1. HK\$180,050,000 3% Convertible Notes due 2017 HK\$ 81,550,000 Nil 81,550,000 Nil 215,683,681 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.3781 EGM approval date (if applicable) (dd/mm/yyyy)) 12/10/2007 2. HK\$73,000,000 5% per annum Convertible Bonds due 2019 HK\$ 73,000,000 50,000,000 23,000,000 100,000,000 46,000,000 Stock code (if listed) N/AClass of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.50 AGM approval date (if applicable) (dd/mm/yyyy) 03/06/2016 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 100,000,000 (Preference shares) N/A(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)  2. N/A	N/A	N/A
shares (Note 1)  3. N/A	N/A	N/A
Total D. (Ordinary shares)  (Preference shares)  (Other class)	N/A N/A N/A N/A	N/A

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) State Issue and allotment date: 1. Rights issue price: currency (dd/mm/yyyy)( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) ( / / State At Issue and allotment date: 2. Open offer price: currency -(dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) State At Issue and allotment date: 3. Placing ( / / price: currency (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) ( / / Issue and allotment date: Bonus issue (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date:  (dd/mm/yyyy)	( / /	)		
		•	·	EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)		_		
8.	Consideration	At	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	issue	price :		EGM approval date: (dd/mm/yyyy)	( / /	)		
							37/4	27/4
							N/A	N/A

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
Capital reorganisation				Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	NT/A
						N/A	N/A
				Class of shares issuable (Note 1)	Ordinary Shares		
Other (Subscription of New Shares)	At price :	HK\$	0.50	Issue and allotment date : (dd/mm/yyyy)	(29/06/2017)		
				EGM approval date: (dd/mm/yyyy)	(18/11/2016)	100,000,000	Nil
				Total E.	(Preference shares	N/A	
	Capital reorganisation  Other (Subscription of	Capital reorganisation  Other (Subscription of Price)	Capital reorganisation  Other (Subscription of At price HK\$	Capital reorganisation  Other (Subscription of Price HK\$ 0.50	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Class of shares issuable (Note 1)  Capital reorganisation  Class of shares issuable (Note 1)  Issue and allotment date: (///)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Shares of issuer issued during the month pursuant thereto  Capital reorganisation  Class of shares issuable (Note 1)  Issue and allotment date: ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / / )  (dd/mm/yyyy)  N/A  Class of shares issuable ( / / / )  EGM approval date: ( / / / )  (dd/mm/yyyy)  N/A  Class of shares issuable ( / / / )  EGM approval date: ( / / / )  (dd/mm/yyyy)  N/A  Total E. (Ordinary shares)  100,000,000  N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	200,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	·	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.