

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2017

To : Hong Kong Exchanges and Clearing Limited

Name o	f Issuer
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China City Infrastructure Group Limited

Date Submitted

4 August 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02349</u> Descrip	otion :	CH CITY IN	FRA
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :	N/A	<u> </u>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	oonth		
Increase/(decrease)	)			
Balance at close of	the month			

## 3. Other Classes of Shares

Stock code :	N/A	Description :	ion : N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding 1	nonth			
Increase/(decrease)			_		
Balance at close of t	he month				

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,866,594,861	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,866,594,861	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement durin		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Exercise Price: HK\$0.9602EGM approval date : 06/08/2010Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	12,795,263
2. Exercise Price: HK\$0.64 Share Option Scheme adopted on 03/06/2003 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	22,487,228
3. Exercise Price: HK\$0.668 Share Option Scheme adopted on 18/06/2013 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	1,400,000
4. Exercise Price: HK\$0.668 EGM approval date : 27/02/2015 Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,261,684
(Note 1)						

Share Options (under S	Share Option	Schemes of the Issu	uer)				
Particulars of share					No. of new s		No. of new shares
option scheme					issuer issue		of issuer which
including EGM					the month p		may be issued
approval date		Movement duri	ng the month	l	there	to	pursuant thereto as
(dd/mm/yyyy) and							at close of the
class of shares	Control		<b>C</b>	1 71			month
issuable	Granted	Exercised	Cancellee	d Lapsed			
5. Exercise Price:							
HK\$0.88							
Share Option Scheme adopted							
on 18/06/2013							
Ordinary shares	Nil	Nil	Nil	Nil	Nil		5,000,000
(Note 1)	1111		1111	1111	111		5,000,000
(INDIE I)							
6. Exercise Price:							
HK\$0.91							
Share Option							
Scheme adopted							
on 18/06/2013							
Ordinary shares	Nil	Nil	Nil	Nil	Nil		20,445,948
(Note 1)			·	,			
			Total A. (C	Ordinary shares)			
			(Pre	eference shares)	) N/A		
				(Other class)	N/A		
Total funds raised duri	ng the month	from exercise of o	otions				
(State currency)				<u>Nil</u>			
	C .1 T		• . •				
Warrants to Issue Shar	es of the Issu	er which are to be I	Listed				
						N	No. of new
						No. of n	
						shares issuer iss	
							2
		Currency of Nom	inal value at	Exercised	Nominal value	during t montl	
Description of warrant	S		close of	during the	at close of the	pursua	
(Date of expiry - dd/m			eding month	month	month	theret	
· · ·	111 <i>,</i> yyyy)	value preed	ang monu	montin	montif	theret	o monti
<u>1.</u>							
					<b>NT</b> ( A		27/1
·		N/A	N/A	N/A	N/A	N/A	N/A
( / / )							
Stock code (if lis	sted)						
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval d	ate						
(if applicable)							
(dd/mm/yyyy)		( / / )					
			_				
			Tot		ary shares)	N/A	
				,	nce shares)	N/A	
				(C	Other class)	N/A	
1							

Convertibles (i.e.	Convertible into	Shares of the	Issuer which	are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$180,050,000 3%	0					
Convertible Notes due						
2017						
2017	HK\$	81,550,000	Nil	81,550,000	Nil	215,683,681
Stock code (if listed)	<u> </u>	01,000,000		01,550,000	1111	215,005,001
Class of shares	1011					
issuable (Note 1)	Ordinary Shares	5				
Subscription price	HK\$0.3781					
EGM approval date (if applicable) (dd/mm/yyyy))	12/10/2007					
2. HK\$73,000,000						
5% per annum						
Convertible Bonds due						
2019						
	HK\$	23,000,000	Nil	23,000,000	Nil	46,000,000
Stock code (if listed)	<u> </u>	25,000,000	1111	23,000,000	1111	40,000,000
Class of shares	1011					
issuable (Note 1)	Ordinary Shares	5				
Subscription price	HK\$0.50					
AGM approval date (if applicable) (dd/mm/yyyy)	03/06/2016					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	, , , )					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordir	ary charac)	Nil	
			-100000 + 00000000	1a1 y 511a1CS)	1111	
				ence shares)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)	N/A	N/A
2. <u>N/A</u>		
shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)		. <u> </u>		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
				Class of shares repurchased (Note 1)			
5.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	NT/A	NT/ A
						N/A	N/A
				Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )			
8.	Consideration	At	State	Issue and allotment date : (dd/mm/yyyy)	(//)		
	issue		currency _	EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sh (Note 1)	ares issuable				
9.	Capital reorganisation		Issue and all (dd/mm/yyy	otment date : y)	( / /	)		
			EGM approv (dd/mm/yyy		( / /	)		
				-			N/A	N/A
			Class of sh (Note 1)	ares issuable				
10.	Other	At price : HK\$	Issue and all (dd/mm/yyy	otment date : y)	( / /	)		
			EGM approv (dd/mm/yyy		( / /	)	N/A	N/A
				Total E.	(Ordinary (Preference (Othe		) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks (if any):

N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.