

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30/09/2017

To : Hong Kong Exchanges and Clearing Limited

Name of	f Issuer
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China City Infrastructure Group Limited

Date Submitted

9 October 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02349</u> Descrip	ption :	CH CITY IN	FRA
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
hiereuse, (deereuse)			

2. Preference Shares

Stock code :	N/A	_Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease))		-	
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of p	receding	month		
Increase/(decrease)			_	
Balance at close of the	he month			

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,866,594,861	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	2,866,594,861	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement durin			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month	
1. Exercise Price: HK\$0.9602EGM approval date : 06/08/2010Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	12,795,263	
2. Exercise Price: HK\$0.64 Share Option Scheme adopted on 03/06/2003 Ordinary shares (Note 1)	Nil	Nil	Nil	700,000	Nil	21,787,228	
3. Exercise Price: HK\$0.668 Share Option Scheme adopted on 18/06/2013 Ordinary shares (Note 1)	Nil	Nil	Nil	700,000	Nil	700,000	
4. Exercise Price: HK\$0.668 EGM approval date : 27/02/2015 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	54,261,684	

Share Options (under S	Share Option	Schemes of the Iss	uer)				
Particulars of share					No. of new		No. of new shares
option scheme					issuer issue	0	of issuer which
including EGM					the month p		may be issued
approval date		Movement dur	ing the month		there	to	pursuant thereto as
(dd/mm/yyyy) and							at close of the
class of shares	G		G 11				month
issuable	Granted	Exercised	Cancellee	d Lapsed			
5. Exercise Price:							
HK\$0.88							
Share Option							
Scheme adopted on 18/06/2013							
Ordinary shares	Nil	Nil	Nil	Nil	Nil		5,000,000
(Note 1)	1111	1111	1111		1011		3,000,000
(Ivole I)							
6. Exercise Price:							
HK\$0.91							
Share Option							
Scheme adopted							
on 18/06/2013							
Ordinary shares	Nil	Nil	Nil	Nil	Nil		20,445,948
(Note 1)					_		
				Ordinary shares)			
			(Pre	eference shares)	-		
				(Other class)	N/A		
Total funds raised duri	ng the month	n from exercise of o	ptions				
(State currency)				<u>Nil</u>			
Warrants to Issue Shar	es of the Issu	er which are to be l	isted				
			Listed				No. of new
						No. of n	
						shares	
						issuer iss	
						during	
		Currency of Nom	inal value at	Exercised 1	Nominal value	montl	_
Description of warrant	s		close of	during the	at close of the	pursua	nt close of the
(Date of expiry - dd/m	m/yyyy)	value prece	eding month	month	month	theret	o month
1.							
		N/A	N/A	N/A	N/A	N/A	N/A
		··					
Stock code (if lis	ted)						
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval d							
(if applicable)	ate						
(dd/mm/yyyy)		(/ /)					
		· · · ·)					
			Tot	al B. (Ordina	ary shares)	N/A	
					nce shares)	N/A	
				(C	Other class)	N/A	

(Convertibles	(i.e.	Convertibl	e into	Shares	of the	Issuer	which	are to	be be	Listed)
										-	-	_

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$180,050,000 3%	0					
Convertible Notes due						
2017						
2017	HK\$	81,550,000	Nil	81,550,000	Nil	215,683,681
Stock code (if listed)	<u> </u>	81,550,000	1111	81,550,000		215,085,081
Class of shares	11/21					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.3781					
EGM approval date (if applicable) (dd/mm/yyyy))	12/10/2007					
2. HK\$73,000,000						
5% per annum						
Convertible Bonds due						
2019						
2017	HK\$	23,000,000	Nil	23,000,000	Nil	46,000,000
Stock code (if listed)	<u>N/A</u>	23,000,000		23,000,000		40,000,000
Class of shares	10/21					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.50					
AGM approval date (if applicable) (dd/mm/yyyy)	03/06/2016					
3.	03/00/2010					
Stock code (if listed)					·,	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	Nil	
				ence shares)	N/A	-
			()	Other class)	N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)	N/A	N/A
2. N/A		
shares (Note 1)	N/A	N/A
	IN/A	N/A
3. <u>N/A</u>	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	-
(Preference shares) (Other class)	N/A N/A	-
		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At State price : curre		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At State price : curre	ency ——	Issue and allotment date : — (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At State price : curre		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At Sta price : cur	ite rrency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration	At Sta		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	issue	price : cur	rency	- EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	re Capital").)

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Remarks (if any):

N/A	
Submitted by: <u>Tricor Tengis Limited</u>	
Branch Share Registrar (Director, Secretary or other duly authorised officer))

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.