

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2018

To : Hong Kong Exchanges and Clearing Limited

China City Infrastructure Group Limited

Date Submitted

6 March 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>02349</u> Descri | ption : | CH CITY INFRA | | | |
|--------------------------------------|------------------------|-------------------------------|---|--|--|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 5,000,000,000 | 0.10 | 500,000,000.00 | | |
| Increase/(decrease) | Nil | _ | Nil | | |
| Balance at close of the month | 5,000,000,000 | 0.10 | 500,000,000.00 | | |
| (2) Stock code : <u>N/A</u> Descri | ption : | N/A | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code : | N/A | Description : | N/A | <u> </u> |
|---------------------|-------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding n | oonth | | |
| Increase/(decrease) |) | | | |
| Balance at close of | the month | | | |

3. Other Classes of Shares

| Stock code : | N/A | Description : | N/A | A |
|-----------------------|-------------|--------------------------------|----------------------------------|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding 1 | nonth | | |
| Increase/(decrease) | | | _ | |
| Balance at close of t | he month | | | |

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes |
|---------------------------------------|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 3,082,278,542 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 3,082,278,542 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the | |
|---|---------------------------|-----------|-----------|--------|---|---|--|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | month | |
| 1. Exercise Price: HK\$0.9602EGM approval date : 06/08/2010Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 12,795,263 | |
| 2. Exercise Price: HK\$0.64 Share Option Scheme adopted on 03/06/2003 Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 21,787,228 | |
| 3. Exercise Price: HK\$0.668 Share Option Scheme adopted on 18/06/2013 Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 700,000 | |
| 4. Exercise Price: HK\$0.668 EGM approval date : 27/02/2015 Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 54,261,684 | |
| | | | | | | | |

| Share Options (under S | Share Option | Schemes of the Is | suer) | | | | |
|-----------------------------|----------------|---------------------|----------------|-----------------|-----------------|------------|---------------------|
| Particulars of share | | | | | No. of new s | | No. of new shares |
| option scheme | | | | | issuer issued | U | of issuer which |
| including EGM | | | | | the month p | | may be issued |
| approval date | | Movement du | ring the month | l | there | to | pursuant thereto as |
| (dd/mm/yyyy) and | | | | | | | at close of the |
| class of shares issuable | Granted | l Exercised | Cancelle | d Longod | | | month |
| 5. Exercise Price: | Granie | Exercised | Cancelle | d Lapsed | | | |
| HK\$0.88 | | | | | | | |
| Share Option | | | | | | | |
| Scheme adopted | | | | | | | |
| on 18/06/2013 | | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | | 5,000,000 |
| (Note 1) | | | 1,11 | | | | 5,000,000 |
| (110101) | | | | | | | |
| 6. Exercise Price: | | | | | | | |
| HK\$0.91 | | | | | | | |
| Share Option | | | | | | | |
| Scheme adopted | | | | | | | |
| on 18/06/2013 | | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | | 20,445,948 |
| (Note 1) | | | | | | | |
| | | | | | | | |
| | | | | Ordinary shares | | | |
| | | | (Pro | eference shares | · | | |
| | | | | (Other class |) <u>N/A</u> | | |
| Total funds raised duri | ng the montl | n from exercise of | options | | | | |
| (State currency) | | | | <u>Nil</u> | | | |
| Warrants to Issue Shar | a of the Iss | ar which are to be | Listad | | | | |
| warrants to issue Shar | es of the issu | ier which are to be | Listed | | | | No. of new |
| | | | | | | No. of n | |
| | | | | | | shares | |
| | | | | | | issuer iss | |
| | | | | | | during | |
| | | Currency of Nor | minal value at | Exercised | Nominal value | montl | - |
| Description of warrant | S | nominal | close of | during the | at close of the | pursua | |
| (Date of expiry - dd/m | | value pre | ceding month | month | month | theret | |
| 1. | | 1 | 0 | | | | |
| | | | | | | | |
| | | N/A | N/A | N/A | N/A | N/A | N/A |
| | | 11/21 | 14/21 | 14/21 | 11/11 | 14/11 | 11/11 |
| ```` | (| | | | | | |
| Stock code (if lis | ted) | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription pric | | | | | | | |
| EGM approval d | ate | | | | | | |
| (if applicable) | | | ` | | | | |
| (dd/mm/yyyy) | | (/ / |) | | | | |
| | | | Tot | al B. (Ordin | nary shares) | N/A | |
| | | | 100 | , | ence shares) | N/A N/A | |
| | | | | | Other class) | N/A | |
| | | | | (- | | | |

| Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) |
|--|
| |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| 1. HK\$73,000,000 | oustanding | | | | | |
| 5% per annum | | | | | | |
| Convertible Bonds due | | | | | | |
| 2019 | HK\$ | 23,000,000 | Nil | 23,000,000 | Nil | 46,000,000 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | Ordinary Shares HK\$0.50 | | | | | |
| AGM approval date (if applicable) (dd/mm/yyyy)) | 03/06/2016 | | | | | |
| 2. | 05/00/2010 | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd/mm/yyyy) 4. | (/ /) | | | | | |
| т. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| _ | | | Total C. (Ordin | | | _ |
| | | | | ence shares) | | - |
| | | | () | Other class) | N/A | - |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| 1. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| | | |
| sha | ares (Note 1) N/A | N/A |
| 2. N/A | | |
| | | |
| | | |
| sha | ares (Note 1) N/A | N/A |
| 3. N/A | | |
| | | |
| | | |
| sha | ares (Note 1) N/A | N/A |
| Total D. (Ordi | nary shares) N/A | |
| | ence shares) N/A (Other class) N/A | _ |

| r . | Гуре of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------|---------------|---------------|------------------|--|-------|---|--|---|
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|----|------------------|---|---------|--|---|
| | | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 5. | Scrip dividend | | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (//) | N/A | N/A |
| | | | | Class of shares repurchased (<i>Note 1</i>) | | | |
| 5. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 8. | Consideration | At | State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | issue | | currency | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | N/A | N/A |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|--------------------|--|--------------------------------------|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 10. | Other | At price : HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | |
| | | | Total E. | (Ordinary share (Preference share | | |
| | | | | (Other class | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | | |
|--|-----|-----|--|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E). | (1) | N/A | |
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

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Remarks (if any):

| N/A |
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| |
| Submitted by: Tricor Tengis Limited |
| Title: Branch Share Registrar |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.