

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	30/06/2018				
To: Hong Kong Exchanges an	d Clearing	Limited				
Name of Issuer	China Ci	ty Infrastructure Gro	oup Limited			
Date Submitted	5 July 20	18				
I. Movements in Authorised Sl	hare Capita	al				
	1					
1. Ordinary Shares						
(1) Stock code : 02349	Descrip	tion:	CH CITY INI	FRA		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding i	month	5,000,000,000	0.10	500,000,000.00		
Increase/(decrease)		Nil	<u> </u>	Nil		
Balance at close of the month		5,000,000,000	0.10	500,000,000.00		
(2) Stock code : N/A	Descrip	tion:	N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding i	month					
Increase/(decrease)						
Balance at close of the month						

Stock code :	N/A	Descript	ion:	N/A	1
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	nonth _			
Increase/(decrease)		-			
Balance at close of t	he month	-			
3. Other Classes of S	Shares				
Stock code :	N/A	Descript	ion:	N/A	1
			No. of other	Par value (State	Authorised share capital
			classes of shares	currency)	(State currency)
Balance at close of p	preceding n	nonth _		,	_
Balance at close of palance at close of palanc	preceding n	nonth <u>-</u>		,	_

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,082,278,542	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>	
Balance at close of the month	3,082,278,542	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement durir	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as	
(dd/mm/yyyy) and class of shares		1710 VOINGIR GUIT	_	at close of the month		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$0.9602 EGM approval date: 06/08/2010						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	12,795,263
2. Exercise Price: HK\$0.64 Share Option Scheme adopted on 03/06/2003 Ordinary shares (Note 1)	Nil	<u>Nil</u>	Nil	Nil	Nil	21,787,228
3. Exercise Price: HK\$0.668 Share Option Scheme adopted on 18/06/2013 Ordinary shares (Note 1)	Nil	Nil	<u>Nil</u>	Nil	Nil	700,000
4. Exercise Price: HK\$0.668 EGM approval date: 27/02/2015 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	54,261,684

Share Options (under Share Op	tion Schemes of	the Issuer)					
Particulars of share option scheme including EGM				No. of new s issuer issued the month p	d during	No. of new shares of issuer which may be issued	
approval date	Moveme	nt during the mor	nth	there		pursuant thereto as	
(dd/mm/yyyy) and		<u> </u>				at close of the	
class of shares	_			_		month	
	nted Exerc	cised Cancel	led Lapsed				
5. Exercise Price: HK\$0.88							
Share Option Scheme adopted							
on 18/06/2013			2711	2711		7 000 000	
Ordinary shares N	il N	il Nil	Nil	Nil_		5,000,000	
(Note 1)							
6. Exercise Price: HK\$0.91							
Share Option							
Scheme adopted							
on 18/06/2013							
Ordinary shares N	il N	il Nil	Nil	Nil		20,445,948	
(Note 1)							
		T-4-1 A	(O-di	_) N:1			
			(Ordinary share Preference share				
		(1	Other clas				
Total funds raised during the m	onth from evercis	se of ontions	(Other class	17/11			
(State currency)	onth from exercis	se of options	Nil				
							
Warrants to Issue Shares of the	Issuer which are	to be Listed					
					NI. C.	No. of new	
					No. of ne		
					shares o		
					during th		
	Currency of	f Nominal value	at Exercised	Nominal value	month		
Description of warrants	nominal	close of	during the	at close of the	pursuan		
(Date of expiry - dd/mm/yyyy)	value	preceding mont	_	month	thereto		
1.							
	N/A	N/A	N/A	N/A	N/A	N/A	
(/ /)							
Stock code (if listed)			<u></u>				
Class of shares			_				
issuable (Note 1)							
Subscription price			<u></u>				
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)	_				
		п	Гotal В. (Ordi	inary shares)	N/A		
		,	,	rence shares)	N/A		
				(Other class)	N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close close of the Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. HK\$73,000,000 5% per annum Convertible Bonds due 23,000,000 2019 HK\$ 23,000,000 Nil 46,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.50 AGM approval date (if applicable) (dd/mm/yyyy)) 03/06/2016 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A(Preference shares) N/A(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	N/A
N/A	N/A
N/A	N/A
	1 1/ / 1 1
	-
	_
IN/A	-
	of issuer issued during the month pursuant thereto

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) State Issue and allotment date: 1. Rights issue price: currency (dd/mm/yyyy)(/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ / State At Issue and allotment date: 2. Open offer price: currency -(dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) State At Issue and allotment date: 3. Placing (/ / price: currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ / Issue and allotment date: Bonus issue (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		-		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		1	·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd. imiz jjjj)			N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /))		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /))	N/A	N/A
							1771	17/11
				Class of shares issuable (Note 1)		-		
8.	Consideration	At	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	issue	price :		EGM approval date: (dd/mm/yyyy)	(/ /))		
							27/4	NI/A
							N/A	N/A

					No. of new	No. of new
					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as a
	Type of Issue					close of the
			Class of shares issuable (Note 1)	·		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable			
			(Note 1)			
10.	Other	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(3333)		N/A	N/A
			Total E.	(Ordinary shares		
				(Other class		<u> </u>
<u> </u>						
To	otal increase / (de	ecrease) in ordinary shar	es during the month (i.e. Total of A	A to E): (1) <u>N/A</u>	
				(2	2) <u>N/A</u>	
To	otal increase / (de	ecrease) in preference sh	ares during the month (i.e. Total o	f A to E):	N/A	
			of shares during the month (i.e. To		N/A	
(T	hese figures shou	uld be the same as the re	elevant figures under II above ("M	ovements in Issued	Share Capital").)	

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.