

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Is	ssuer
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China City Infrastructure Group Limited

Date Submitted

2 August 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02349</u> Descrij	ption :	CH CITY IN	FRA
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :	N/A	<u> </u>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	oonth		
Increase/(decrease))			
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :	tion : N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding 1	nonth			
Increase/(decrease)			_		
Balance at close of t	he month				

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,082,278,542	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,082,278,542	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement durin		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Exercise Price: HK\$0.9602EGM approval date : 06/08/2010Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	12,795,263
2. Exercise Price: HK\$0.64 Share Option Scheme adopted on 03/06/2003 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	21,787,228
3. Exercise Price: HK\$0.668 Share Option Scheme adopted on 18/06/2013 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	700,000
4. Exercise Price: HK\$0.668 EGM approval date : 27/02/2015 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	54,261,684

Share Options (under S	Share Option	Schemes of the Is	suer)				
Particulars of share					No. of new s		No. of new shares
option scheme					issuer issued	U	of issuer which
including EGM					the month p		may be issued
approval date		Movement du	ring the month	l	there	to	pursuant thereto as
(dd/mm/yyyy) and							at close of the
class of shares issuable	Granted	l Exercised	Cancelle	d Longod			month
5. Exercise Price:	Granie	Exercised	Cancelle	d Lapsed			
HK\$0.88							
Share Option							
Scheme adopted							
on 18/06/2013							
Ordinary shares	Nil	Nil	Nil	Nil	Nil		5,000,000
(Note 1)			1,11				5,000,000
(110101)							
6. Exercise Price:							
HK\$0.91							
Share Option							
Scheme adopted							
on 18/06/2013							
Ordinary shares	Nil	Nil	Nil	Nil	Nil		20,445,948
(Note 1)							
				Ordinary shares			
			(Pro	eference shares	·		
				(Other class) <u>N/A</u>		
Total funds raised duri	ng the montl	n from exercise of	options				
(State currency)				<u>Nil</u>			
Warrants to Issue Shar	a of the Iss	ar which are to be	Listad				
warrants to issue Shar	es of the issu	ier which are to be	Listed				No. of new
						No. of n	
						shares	
						issuer iss	
						during	
		Currency of Nor	minal value at	Exercised	Nominal value	montl	-
Description of warrant	S	nominal	close of	during the	at close of the	pursua	
(Date of expiry - dd/m		value pre	ceding month	month	month	theret	
1.		1	0				
		N/A	N/A	N/A	N/A	N/A	N/A
		11/21	14/21	14/21	11/21	14/11	11/11
````	(						
Stock code (if lis	ted)						
Class of shares							
issuable (Note 1)							
Subscription pric							
EGM approval d	ate						
(if applicable)			`				
(dd/mm/yyyy)		( / /	)				
			Tot	al B. (Ordin	nary shares)	N/A	
			100	,	ence shares)	N/A N/A	
					Other class)	N/A	
				(-			

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$73,000,000	oustanding					
5% per annum						
Convertible Bonds due						
2019	HK\$	23,000,000	Nil	23,000,000	Nil	46,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price	Ordinary Shares HK\$0.50					
AGM approval date (if applicable) (dd/mm/yyyy))	03/06/2016					
2.	05/00/2010					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/mm/yyyy) 4.	( / / )					
<del>т.</del>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
_			Total C. (Ordin			_
				ence shares)		-
			()	Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
sha	ares (Note 1) N/A	N/A
2. N/A		
sha	ares (Note 1) N/A	N/A
3. N/A		
sha	ares (Note 1) N/A	N/A
Total D. (Ordi	nary shares) N/A	_
	ence shares) N/A (Other class) N/A	_

<b>r</b> .	Гуре of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )			
5.	Scrip dividend		State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )			
5.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )			
8.	Consideration	At	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	issue		currency	EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
			 Class of shares issuable (Note 1)			
10.	Other	At price : HK\$	 Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary share (Preference share		
				(Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E).	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks (if any):

N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.