

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2018		
To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer China C	City Infrastructure Gro	oup Limited	
Date Submitted 5 Septer	mber 2018		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code :Descrip	ption:	CH CITY INI	FRA
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil	<u> </u>	Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : N/A Descrip	ption:	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :	N/A	_Descript	ion:	N/A	1
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	nonth _			
Increase/(decrease)		-			
Balance at close of t	he month	-			
3. Other Classes of S	Shares				
Stock code :	N/A	Descript	ion:	N/A	1
			No. of other	Par value (State	Authorised share capital
			classes of shares	currency)	(State currency)
Balance at close of p	preceding n	nonth _		,	_
Balance at close of palance at close of palanc	preceding n	nonth <u>-</u>		,	_

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,082,278,542	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	3,082,278,542	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which
including EGM					the month pursuant	may be issued
approval date (dd/mm/yyyy) and —		Movement durir	ng the month	thereto	pursuant thereto as at close of the	
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Exercise Price:	Granca	Exercised	Cuncented	Lupseu		
HK\$0.9602						
EGM						
approval date :						
06/08/2010						
Ordinary shares	Nil	Nil	Nil	12,795,263	Nil	Nil
(Note 1)						
2. Exercise Price:						
HK\$0.64						
Share Option						
Scheme adopted						
on 03/06/2003						
Ordinary shares	Nil	Nil	Nil	18,087,228	Nil	3,700,000
(Note 1)						
3. Exercise Price:						
HK\$0.668						
Share Option						
Scheme adopted						
on 18/06/2013	NUI	NT'1	NT'1	277	NT'1	700.000
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	700,000
4. Exercise Price:						
HK\$0.668						
EGM						
approval date:						
27/02/2015						
Ordinary shares	Nil	Nil	Nil	54,261,684	Nil	Nil
(Note 1)		<u> </u>	<u></u>			<u> </u>

Share Options (under Share Opt	ion Schemes of t	he Issuer)				
Particulars of share option scheme including EGM				No. of new s issuer issued the month p	d during	No. of new shares of issuer which may be issued
approval date	Moveme	nt during the mon	th	there	to	pursuant thereto as
(dd/mm/yyyy) and		8	-			at close of the
class of shares	_					month
issuable Gran	ted Exerc	eised Cancell	ed Lapsed			
5. Exercise Price: HK\$0.88						
Share Option Scheme adopted						
on 18/06/2013						
Ordinary shares Ni	<u>l Ni</u>	1 Nil	Nil	Nil		5,000,000
(Note 1)						
6. Exercise Price: HK\$0.91						
Share Option						
Scheme adopted						
on 18/06/2013						
Ordinary shares Ni	l Ni	l Nil	Nil	Nil		20,445,948
(Note 1)						
			(Ordinary shares			
		(P	reference shares	· 		
			(Other class	N/A		
Total funds raised during the mo	nth from exercis	e of options	NT:1			
(State currency)			<u>Nil</u>			
Warrants to Issue Shares of the I	ssuer which are	to be Listed				
						No. of new
					No. of no	
					shares o	
					issuer issued during the	•
	Currency of	Nominal value a	t Exercised	Nominal value	month	*
Description of warrants	nominal	close of	during the	at close of the	pursuar	
(Date of expiry - dd/mm/yyyy)	value	preceding month	_	month	thereto	
1.		<u>r</u> 8				
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /	′)	_			
			. 10	1	37/4	
		Т		nary shares)	N/A	
				ence shares) Other class)	N/A N/A	
İ			(,	onici ciuss)	1 1/ /1	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close close of the Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. HK\$73,000,000 5% per annum Convertible Bonds due 23,000,000 2019 HK\$ 23,000,000 Nil 46,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.50 AGM approval date (if applicable) (dd/mm/yyyy)) 03/06/2016 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A(Preference shares) N/A(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	N/A	N/A
2. N/A		
shares (Note 1)	N/A	N/A
3. N/A		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	- -
(Other class)	N/A	-

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) State Issue and allotment date: 1. Rights issue price: currency (dd/mm/yyyy)(/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ / State At Issue and allotment date: 2. Open offer price: currency -(dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) State At Issue and allotment date: 3. Placing (/ / price: currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ / Issue and allotment date: Bonus issue (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		•	·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(00 11111)))))			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)		_		
8.	Consideration	At	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	issue	price :		EGM approval date: (dd/mm/yyyy)	(/ /)		
							27/4	27/4
							N/A	N/A

					NY C), C
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whic may be issued pursuant
	Type of Issue					thereto as a close of the month
	y p		Class of shares issuable (Note 1)	·		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	
					N/A	N/A
			Class of shares issuable (Note 1)	·		
10.	Other	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
					N/A	N/A
			Total E.			
				(Preference shares (Other class		
				(Other class)	
To	otal increase / (de	crease) in ordinary sh	ares during the month (i.e. Total of A		- IV/A	
				(2	N/A	
To	otal increase / (de	crease) in preference	shares during the month (i.e. Total of	f A to E):	N/A	
To	otal increase / (de	crease) in other classe	es of shares during the month (i.e. To	otal of A to E):	N/A	
(T	These figures show	ıld be the same as the	relevant figures under II above ("M	ovements in Issued	Share Capital").)	

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

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