

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Is	ssuer
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China City Infrastructure Group Limited

Date Submitted

2 October 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02349</u> Descri	ption :	CH CITY IN	FRA
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	oonth		
Increase/(decrease)	)			
Balance at close of	the month			

# 3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding m	onth		
Increase/(decrease)			-	
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,082,278,542	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,082,278,542	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sh	are Option Sen	enies of the iss	uer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement dur	ing the month		thereto	pursuant thereto as
(dd/mm/yyyy) and			0			at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$0.64						
Share Option						
Scheme adopted						
on 03/06/2003						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,700,000
(Note 1)	1111	111			1111	5,700,000
(10010-1)						
2. Exercise Price:						
HK\$0.668						
Share Option						
Scheme adopted						
on 18/06/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	700,000
(Note 1)						· · · · ·
(						
3. Exercise Price:						
HK\$0.88						
Share Option						
Scheme adopted						
on 18/06/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,000,000
· · · · · · · · · · · · · · · · · · ·	1111	1111	1111	1911	INII	5,000,000
(Note 1)						
4. Exercise Price:						
4. Exercise Price: HK\$0.91						
Share Option						
Scheme adopted						
on 18/06/2013						00 415 010
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,445,948
(Note 1)						
			Tetal A (O II		NT:1	
			Total A. (Ordi		Nil	
			•	ence shares)	N/A	
				Other class)	N/A	
Total funds raised during	g the month from	m exercise of o	ptions			
(State currency)				<u>Nil</u>		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.	-					
	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.		,				
( / / ) Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$73,000,000						
5% per annum						
Convertible Bonds due						
2019	HK\$	23,000,000	Nil	23,000,000	Nil	46,000,000
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares					
Subscription price	Ordinary Shares HK\$0.50	<u> </u>				
AGM approval date (if applicable) (dd/mm/yyyy))	03/06/2016					
<u>2.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd, min 9999)			Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	_
			(	Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)	N/A	N/A
2. <u>N/A</u>	-	
shares (Note 1)	N/A	N/A
3. <u>N/A</u>	-	
	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	_
(Preference shares) (Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	1 Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
1.	Rights issue	At State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		NT/ A
					N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At State price : currency ——	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
5.	Scrip dividend	At State price : currenc	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration	At State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	issue	price : currenc	EGM approval date: (dd/mm/yyyy)	(//)		
					N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
			 Class of shares issuable (Note 1)			
10.	Other	At price : HK\$	 Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary share	s) N/A	
				(Preference share		
				(Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks (if any):

N/A		
Submitted by:	Tricor Tengis Limited	
Branch Share Registrar           (Director, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.