

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/05/2019				
To : Hong Kong Exchanges and C	Clearing Limited				
	a City Infrastructure G	Group Limited			
Date Submitted 5 Jul	116 2019				
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code : Description : CH CITY INFRA					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mo	nth 5,000,000,000	0.10	500,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000	0.10	500,000,000.00		
(2) Stock code : N/A Des	scription :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares				
Stock code : N/A Descrip	tion :	N/A	1	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _				
Increase/(decrease)		-		
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Descrip	tion :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _		<u> </u>		
Increase/(decrease)		-		
Balance at close of the month				
Total authorised share capital at the e	nd of the month	(HK\$) :5	500,000,000.00	

# II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other
	(1)	(2)	No of preference shares	classes of shares
Balance at close of preceding month	3,082,278,542	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,082,278,542	N/A	N/A	<u>N/A</u>

# III. Details of Movements in Issued Share Capital

Particulars of share		ion Schemes o	,		No. of new shares of	No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close o
(dd/mm/yyyy) and					_	the month
class of shares	0		0 11 1			
issuable 1. Exercise Price:	Granted	Exercised	Cancelled	Lapsed		
HK\$0.64						
Share Option Scheme adopted on 03/06/2003						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,700,000
(Note 1)						
2. Exercise Price: HK\$0.668						
Share Option Scheme adopted on 18/06/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	700,000
(Note 1)						
3. Exercise Price:						
HK\$0.88						
Share Option Scheme adopted on 18/06/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,000,000
(Note 1)				_		
4. Exercise Price: HK\$0.91						
Share Option Scheme adopted on 18/06/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,445,948
(Note 1)						
		Total A. (O:	rdinary shares	)	Nil	
		•	(Preference	•	N/A	
			•	her class)	N/A	
otal funds raised dur of options (State curre		nth from exerc	ise	Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Listed	t			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			_	19/7	N/A	N/A
(if applicable) (dd/mm/yyyy) 2.	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3.	( / /	)	-			
Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	) Total l	- B (Ordina	ary shares)	N/A	
		Total	(Preferen	nce shares) hther class)	N/A N/A	- - -

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$73,000,000						
5% per annum						
Convertible Notes due						
2019	— HK\$	23,000,000	Nil	23,000,000	Nil	46,000,000
Stock code (if listed)	N/Α	20,000,000		20,000,000		10,000,000
Class of shares						
issuable (Note 1)	Ordinary Shares	;				
Subscription price	HK\$0.50					
AGM approval date						
(if applicable)						
(dd/mm/yyyy))	03/06/2016					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
-						
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price		,				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
_			Total C. (Ordina		N/A	
				ce shares)	N/A	_
			(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)	N/A	N/A
		. 4,7 .	
2	N/A		
	14/1		
	shares (Note 1)	N/A	N/A
	Silates (Note 1)	IN/A	19/75
3.	N/A		
٥.	IVA		
	shares (Note 1)	N/A	N/A
	Shales (Note 1)	IN/A	IN/A
	Total D (Ordinary shares)	NI/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 1/A	<b>N1/A</b>
							<u>N/A</u>	N/A
1								

	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							19/74	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Type of Issue	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
Class of shares		
issuable (Note 1)		
9. Capital Issue and allotment ( / / ) reorganisation date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
(33/11111/9999)	N/A	N/A
Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
Total E. (Ordinary shares)		_
(Preference shares) (Other class)		- -
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	)	N/A
(2)	)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	n Issued SI	
IV. Confirmations		

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	l
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Rema	irks (if any):	
N/A		
		_
		_
Subm	itted by: Tricor Tengis Limited	
Title:	Branch Share Registrar	
	(Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.