

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/09/2019			
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer Date Submitted	China Ci (incorporate 4 Octob	ty Infrastructure G d in the Cayman Islands er 2019	roup Limited with limited liability	y)	
I. Movements in Authorised	Share Ca	pital			
1. Ordinary Shares					
(1) Stock code : <u>02349</u>	_Descrip	tion :	CH CITY	INFRA	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedin	g month_	5,000,000,000	0.10	500,000,000.00	
Increase/(decrease)	-	Nil		Nil	
Balance at close of the mont	h _	5,000,000,000	0.10	500,000,000.00	
(2) Stock code : N/A	_Descrip	tion :	N/A	1	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month _				
Increase/(decrease)	-				
Balance at close of the mont	h _				

Stock code : N/A Descriptio			ion : N/A				
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	precedii	ng month _					
Increase/(decrease	)	_		-			
Balance at close of	the mor	nth _					
3. Other Classes of	Shares						
3. Other Classes of Stock code :	Shares N/A	Descript	tion :	N/A	4		
		Descript	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)		
	N/A		No. of other classes of	Par value <i>(Stat</i> e	Authorised share capital		
Stock code :	N/A precedii		No. of other classes of	Par value <i>(Stat</i> e	Authorised share capital		

# II. Movements in Issued Share Capital

	No. of ordinal	ry shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	3,128,278,542	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	3,128,278,542	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under	r Share Opti	on Schemes	of the Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month	1	thereto	thereto as at close of
(dd/mm/yyyy) and			9		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$0.64						
Share Option						
Scheme adopted						
on 03/06/2003						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,700,000
(Note 1)						
2. Exercise Price: HK\$0.668						
Share Option						
Scheme adopted						
on 18/06/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	700,000
(Note 1)						
3. Exercise Price:						
HK\$0.88						
Share Option						
Scheme adopted						
on 18/06/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,000,000
(Note 1)						
4. Exercise Price:						
HK\$0.91						
Share Option						
Scheme adopted						
on 18/06/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,445,948
(Note 1)						
		Total A 40	rdinary shares	•1	Nil	
		iolai A. (C				
			(Preference	,	N/A	
			•	ther class)	N/A	
Total funds raised dur		nth from exerc	rise	Nil		
of options (State curre	ency)			INII		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<b>N</b> 1/A	21/2		21/2		
	N/A	N/A	N/A	N/A	N/A	N/A
\ - · · · · · · · · · · · · · · · · · ·						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.	( 1 1					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.	( / /	)				
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / /	)				
4.						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
					N 1 / A	
		Total B	`	ary shares)	N/A N/A	_
			•	ce shares) other class)	N/A N/A	=

Convertibles (i.e. Convertible	e into Shares of the	he Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$431,500,000						
3% per annum						
Convertible Bonds due	<u> </u>					
2022	— HK\$	431,500,000	Nil	431,500,000	Nil	863,000,000
Stock code (if listed)	N/A	.0.,000,000				
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.50					
EGM approval date						
(if applicable)	00/07/00/0					
(dd/mm/yyyy))	09/07/2019					
2.						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
<u></u>	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u>—</u>					
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(αα/ππ/уууу)	( / / )		Total C. (Ordina	arv shares)	Nil	
				ice shares)	N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:  N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
'	N/A		
	shares (Note 1)	N/A	N/A
2.	N/A		
	oboroo (Moto 4)	N1/A	N1/A
	shares (Note 1)	N/A	N/A
3.	N/A		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
•	(Preference shares)	N/A	
•	(Other class)	N/A	

Ot	ther Movements	in Issued Sha	are Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monar
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(2,,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			·	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/IIIII/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	NI/A
							<u>N/A</u>	<u>N/A</u>

	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
1								

	Type of leave				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E. (Or	dinary	shares	) N/A	_
		(Prefe	erence : (Othe	shares r class		- -
Тс	tal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A to E	Ξ): (1	1)	Nil
				(2	2)	N/A
To	etal increase / (decrease) in preference shares d	luring the month (i.e. Tota	al of A t	o E):	_	N/A
	tal increase / (decrease) in other classes of sha	ares during the month (i.e	e. Total	of A to		
	: These figures should be the same as the relevan apital").)	nt figures under II above	("Movei	ments	in Issued Si	N/A hare
Μ.	Confirmations					

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 3);  (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrac of Companies have been duly filed and that compliance has been made with other legal requirements;  (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;  (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and  (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.  Remarks (if any):  N/A  Submitted by: Tricor Tengis Limited  Title: Branch Share Registrar  (Director, Secretary or other duly authorised officer)		
filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;  (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;  (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and  (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filled with the Registrar of Companies.  Remarks (if any):  N/A  Submitted by:	(iv)	all the securities of each class are in all respects identical (Note 3);
and will be delivered in accordance with the terms of issue;  (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and  (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filled with the Registrar of Companies.  Remarks (if any):  N/A  Submitted by: Tricor Tengis Limited  Title: Branch Share Registrar	(v)	filed with the Registrar of Companies have been duly filed and that compliance has been made with
to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and  (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.  Remarks (if any):  N/A  Submitted by:	(vi)	
executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.  Remarks (if any): N/A  Submitted by: Tricor Tengis Limited  Title: Branch Share Registrar	(vii)	to have been purchased or agreed to be purchased by it and the purchase consideration for all such
N/A  Submitted by: Tricor Tengis Limited  Title: Branch Share Registrar	(viii)	executed, and particulars thereof, if so required by law, have been filed with the Registrar of
N/A  Submitted by: Tricor Tengis Limited  Title: Branch Share Registrar	Domo	tke (if appl):
Submitted by: Tricor Tengis Limited Title: Branch Share Registrar		ks (ii arry).
Title: Branch Share Registrar	, , ,	
Title: Branch Share Registrar		
	Subm	tted by: Tricor Tengis Limited
	Titlo	Branch Shara Pagistrar
	mic.	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.