

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2019										
To : Hong Kong Exchanges a	nd Clearing L	imited									
Shanghai Dongzheng Automotive Finance Co., Ltd.* Name of Issuer (the "Company")											
Date Submitted	4/11/2019										
I. Movements in Authorised S	hare Capital										
1. Ordinary Shares											
(1) Stock code : <u>2718</u>	Description :	H Share	S								
		of ordinary shares	Par value (RMB)	Authorised share capital (RMB)							
Balance at close of preceding	month 53	39,651,400	1.00	539,651,400							
Increase/(decrease)		-									
Balance at close of the month	53	39,651,400	1.00	539,651,400							
(2) Stock code : N/A	Description :	Domesti	c Shares								
		of ordinary shares	Par value (RMB)	Authorised share capital (RMB)							
Balance at close of preceding	month 80	,000,000	1.00	80,000,000							
Increase/(decrease)		-									
Balance at close of the month	80	,000,000	1.00	80,000,000							

(3) Stock code :	N/A	Descrip	tion : <u>Unlisted</u>	Foreign Shar	es
			No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital (RMB)
Balance at close	e of preceding	month _	1,520,000,000	1.00	1,520,000,000
Increase/(decre	ase)	-	-		<u> </u>
Balance at close	e of the month	-	1,520,000,000	1.00	1,520,000,000
2. Preference S	hares				
Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	month _			
Increase/(decre	ase)	-			
Balance at close	e of the month	-			
3. Other Classe	s of Shares				
Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	month _.			
Increase/(decre	ase)	-			
Balance at close	e of the month	-			
Total authorised	share capital	at the e	end of the month (RMB) :	2,139,651,400

II. Movements in Issued Share Capital

No. of ordinary shares									
	(1) H Shares	(2) Domestic Shares	(3) Unlisted Foreign Shares	No of preference shares	No. of other classes of shares				
Balance at close of preceding month	539,651,400	80,000,000	1,520,000,000	N/A	N/A				
Increase/ (decrease) during the month				N/A	N/A				
Balance at close of the month	539,651,400	80,000,000	1,520,000,000	N/A	N/A				

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	f the Issuer)					
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant		
including EGM	N	Movement durin	g the month		thereto	thereto as at close of the month		
approval date					_			
(dd/mm/yyyy) and class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. N/A	Granted	LXercised	Caricelled	Lapseu				
1. 18/75								
(/ /)								
shares								
(Note 1)								
(11010-1)								
2. N/A								
(/ /)								
shares								
(Note 1)								
(11010-1)								
3. N/A								
(/ /)								
shares								
(Note 1)					-	-		
(**************************************		Total	A. (Ordina	rv shares)	N/A			
				ce shares)	N/A			
				ther class)	N/A			
Total funds raised d	uring the mo	nth from exercis	•					
of options (State cu				N/A				

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Cubocription price						
(if applicable)	/ / /	,				
(dd/mm/yyyy) 2. N/A	(/ /)	-			
2.1070						
						_
Cubaccintian price			-			
(if applicable)	(/ /)				
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			• •			
(if applicable)	/ / /	`				
(dd/mm/yyyy) 4. N/A	(/ /)	-			
1.10/1						
EGM approval date (if applicable)	(/ /)				
		Total	B. (Ordin	nary shares)	N/A	
			(Prefere	nce shares) Other class)	N/A N/A	- - -

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
	_					
Stock code (if listed)	=					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
J. 14//	_					
	_					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)		Гotal С. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	1	
shares (Note	1)	
2. <u>N/A</u>		
()	
shares (Note	1)	
3. <u>N/A</u>		
-		
)	
shares (Note	1)	. <u> </u>
	N/4	
Total D. (Ordinary share		-
Preference share (Other clas		-
(Other class	5) N/A	=
	1	

Ot	her Movements	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 10000									
				Class of shares issuable (Note 1)	_					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
									N/A	N/A
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(N/A	N/A
				Class of shares issuable (Note 1)	_			_		
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(1	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			0	Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency —	lssue and allotment date : (dd/mm/yyyy)	(,	,	,		
				EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(44////////////////////////////////////					N/A	N/A
				Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)			/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
									N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	_					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
10	Other State	Class of shares issuable (Note 1)	_	-				
10.	(Please specify) At price : currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Total E. (Oro (Prefe	ren	CE	sh	ares) ares) class)	N/A	- - -
To	otal increase / (decrease) in ordinary shares	during the month (i.e. Total	of A	4 t	o E		1) N/	
To	otal increase / (decrease) in preference shar	res during the month (i.e. To	tal (of	A to	•	2) N/	
	otal increase / (decrease) in other classes of					•	E): N/	A
(7	These figures should be the same as the release	•						nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (If any):							
(1) As the Company is incorporated in the People's Republic of China, the concept of "authorised							
share capital" is not applicable. The information shown as "authorised share capital" in section I							
above refers to the "registered share capital" of the Company.							
Submitted by: <u>Shao Yongjun</u>							
Title: Executive Director							
(Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.