

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/10/2	2020	
To : Hong Kong Exchanges a	and Clearing Limite	d	
Name of Issuer	Kinergy Corporati	ion Ltd.	
Date Submitted	2 November 2020	)	
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>3302</u>	_Description : <u>N</u>	WA (Please refer to	Remark 1)
	No. of ord share		capital
Balance at close of precedin	g month		
Increase/(decrease)			
Balance at close of the mont	h		
(2) Stock code : N/A	_Description :		
	No. of ore share		Authorised share capital (State currency)
Balance at close of precedin	g month		
Increase/(decrease)			
Balance at close of the mont	h		

No. of preference shares	Par value (State currency)	capital
	-	
tion :		
classes of	(State	capital
	-	
	tion :  No. of other classes of shares	tion :  No. of other classes of shares  Par value (State currency)

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	857,419,324	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	857,419,324	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes of	fthe Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM	,	Mayomant durin	a the menth		thereto	thereto as at close of
approval date	ı	Movement durin	g the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option Scheme						
adopted on						
27/6/2018						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						-
<u>2.</u>						
shares						
(Note 1)						
3.						
shares						
(Note 1)		-				
(11010 1)		Total	A. (Ordinaı	y shares)	Nil	
			(Preferenc	•	N/A	
				ner class)	N/A	
Total funds raised do of options (State cu		onth from exercis	se	Nil		
or options (State Ct	in Gilloy)		_			

Warrants to Issue Shares of the	e Issuer which	are to be Liste	b			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			 - -			-
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
3.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(	)	_			
4.	( / /	/	-			
						_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			=			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
		Total E	3. (Ordina	ary shares)	N/A	
			(Preferen	ce shares) ther class)	N/A N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Ctack and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
	_ =					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111/yyyy)	( ' ' )		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	- -
1			(Ot	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than	i under Share Option Schemes)		
if applicable, and	ncluding EGM approval date (dd/mm/yyyy), d class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
-			
-	shares (Note 1)		
	shares (Note 1)		
2			
-	( / / )		
-	shares (Note 1)		
-			· -
3.			
J			
-			
	shares (Note 1)		. <u> </u>
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	•
	(Other class)	N/A	•
	(Other stade)	14/1	

Ot	her Movements	in Issued Sha	are Capital					
	T(1)						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(,			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	., po o			Class of shares				
5	Sorin dividend	At price :	State	issuable (Note 1) Issue and allotment	( / /	)		
5.	Scrip dividend	At price :	currency——	date : (dd/mm/yyyy)	(	`		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	NI/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(==,,,,,,,,			<u>N/A</u>	N/A
				Class of shares				
				redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
Capital     reorganisation	issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina share (Preference share (Other clas	s) N/A s) N/A	- - -
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares Total increase / (decrease) in other classes of sh			N/A N/A
E):  (These figures should be the same as the releval Capital").)			

#### **IV.** Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
1. Under the Singapore Companies Act, companies incorporated in Singapore do not have authorised
share capital, and there is no concept of par value in respect of the issued shares.
Submitted by: Lim Kuak Choi Leslie
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Title: Executive Director and Chief Executive Officer
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.