# **HKEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

| For the month ended                  | (dd/mm/yyyy) :    | 31/(         | 08/2018               |                               |   |
|--------------------------------------|-------------------|--------------|-----------------------|-------------------------------|---|
| To : Hong Kong Excha                 | inges and Clearin | g Limited    |                       |                               |   |
| Name of Issuer                       | _Kine             | ergy Corpora | tion Ltd.             |                               |   |
| Date Submitted                       | <u>4 Se</u>       | ptember 201  | 8                     |                               |   |
| I. Movements in Autho                | orised Share Capi | tal          |                       |                               |   |
| 1. Ordinary Shares                   |                   |              |                       |                               |   |
| (1) Stock code : $33$                | <u>02</u> Des     | scription :  | N/A (Ple              | ase refer to Rema             | rk 1)                                     |
|                                      |                   | No.          | of ordinary<br>shares | Par value<br>(State currency) | Authorised share capital (State currency) |
| Balance at close of pre              | ceding month      |              |                       |                               |   |
| Increase/(decrease)                  |                   |              |                       |                               |   |
| Balance at close of the              | month             |              |                       |                               |   |
| (2) Stock code : $\underline{N}_{i}$ | A De              | scription :  |                       |                               |   |
|                                      |                   | No.          | of ordinary<br>shares | Par value<br>(State currency) | Authorised share capital (State currency) |
| Balance at close of pre              | ceding month      |              |                       |                               |   |
| Increase/(decrease)                  |                   |              |                       |                               |   |
| Balance at close of the              | month             |              |                       |                               |   |

#### 2. Preference Shares

| Stock code :         | N/A             | _Descript | ion :                    |                               |   |
|----------------------|-----------------|-----------|--------------------------|-------------------------------|---|
|                      |                 |           | No. of preference shares | Par value<br>(State currency) | Authorised share capital (State currency) |
| Balance at close of  | f preceding mon | th        |                          |                               |   |
| Increase/(decrease)  | )               |           |                          | _                             |   |
| Balance at close of  | f the month     |           |                          |                               |   |
| Dalalice at close of | the month       |           |                          |                               |   |

# 3. Other Classes of Shares

| Stock code :        | N/A            | _Descriptior | ı:                               |                               |   |
|---------------------|----------------|--------------|----------------------------------|-------------------------------|---|
|                     |                | Ν            | o. of other classes<br>of shares | Par value<br>(State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding mont | .h           |                                  |                               |   |
| Increase/(decrease) | 1              | _            |                                  | -                             |   |
| Balance at close of | the month      |              |                                  |                               |   |

Total authorised share capital at the end of the month (*State currency*) : N/A

### II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other classes |  |
|--|---------------|------------|------------------|----------------------|--|
|  | (1)           | (2)        | shares           | of shares            |  |
| Balance at close of preceding month      | 839,351,324   | N/A        | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month | 19,320,000    | N/A        | N/A              | N/A                  |  |
| Balance at close of the month            | 858,671,324   | N/A        | N/A              | N/A                  |  |

## III. Details of Movements in Issued Share Capital

| Share Options (under                                    | Share Option | Schemes of the   | Issuer)        |              |  |  |
|---|--------------|------------------|----------------|--------------|--|--|
| Particulars of share<br>option scheme<br>including EGM  |              |                  |                |              | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
| approval date   |              | Movement dur     | ing the month  |              | thereto  | as at close of the month   |
| (dd/mm/yyyy) and -                                      |              |                  | 8              |              |  |  |
| class of shares   |              |                  |                |              |  |  |
| issuable  | Granted      | Exercised        | Cancelled      | Lapsed       |  |  |
| 1. Share Option       Scheme adopted       on 27/6/2018 |              |                  |                |              |  |  |
| Ordinary shares (Note 1)                                | Nil          | Nil              | Nil            | Nil          | Nil  | Nil  |
| <u>2.</u>   |              |                  |                |              |  |  |
| ( / / )<br>shares<br>(Note 1)                           |              |                  |                |              |  |  |
| <u>3.</u>   |              |                  |                |              |  |  |
| (///)<br>shares<br>(Note 1)                             |              |                  |                |              |  |  |
|   |              |                  | Total A. (Ordi |              | Nil  |  |
|   |              |                  |                | ence shares) | N/A  |  |
|   |              |                  | (              | Other class) | N/A  |  |
| Total funds raised dur options (State currenc           |              | from exercise of | of             | Nil          |  |  |

| Warrants to Issue Shares of the Iss  | suer which are to be Listed   |                                  |   |  |  |
|--|---|----------------------------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   |   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |   |                                  |   |  |  |
| EGM approval date (if applicable)  |   |                                  |   |  |  |
| (dd/mm/yyyy)   | ( / / )   |                                  |   |  |  |
| 2  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                       |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)   |   |                                  |   |  |  |
| (dd/mm/yyyy)3.   | ( / / )   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                       |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( / / )   |                                  |   |  |  |
| 4.   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                       |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( / / )   |                                  |   |  |  |
|  | To  | (Prefer                          | inary shares)<br>rence shares)<br>(Other class) | N/A<br>N/A<br>N/A  |  |

| Convertibles (i.e. Convertible in  | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |                                    |  |  |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description  | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |                                      |  |                                  |                                    |  |  |
| Subscription price   |                                      |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))  | ( / / )<br>                          |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                      |                                      | ·  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.   | ( / / )                              |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                      |                                      |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.   | ( / / )                              |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |                                      |  |                                  |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |  | Fotal C. (Ordin                  |                                    | N/A  | _  |
|  |                                      |  |                                  | nce shares)<br>Dther class)        | N/A<br>N/A   | -  |

| Full particulars including EGM approval date (dd/mm/yyyy),<br>if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---|--|
| 1. <u>N/A</u>  |   |  |
| shares (Note 1)  |   |  |
| 2  |   |  |
| ( / / )<br>  |   |  |
| 3  |   |  |
| ( / / )<br>shares (Note 1)   |   |  |
|  | NI/A  |  |
|  | N/A<br>N/A  |  |
| (Other class)  | N/A   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| $\begin{array}{c c c c c c c c c c c c c c c c c c c $  | Ot | Turne of Issue | 1 Issued Share ( | <u>Capital</u> |                                    |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|---|----|----------------|------------------|----------------|------------------------------------|-------|---|---|---|
| I. Rights issue       At price :       State currency       Issue and allotment date : $(d/mn'yyyy)$ $(///)$ I. Rights issue       At price :       State currency       Issue and allotment date : $(///)$ $(///)$ I. Rights issue       At price :       State currency       Issue and allotment $(///)$ $(///)$ I. Open offer       At price :       State currency       Issue and allotment $(///)$ $(///)$ I. Open offer       At price :       State currency       Issue and allotment $(///)$ $(///)$ I. Open offer       At price :       State currency       Issue and allotment $(///)$ $(///)$ I. Open offer       At price :       State currency       Issue and allotment $(///)$ $(///)$ I. Placing       At price :       State currency       Issue and allotment $(///)$ $(///)$ I. Placing       At price :       State currency       Issue and allotment $(///)$ $(///)$ I. Placing       At price :       State currency       Issue and allotment $(///)$ $(///)$ I. Placing       At price :       State currency       Issue and allotment $(///)$ $(///)$ I. Bonus issue       EGM approval date: $(///)$ $(///)$ $(///)$ Issue and al  |    | Type of issue  |                  |                | Class of shares issuable           |       |   |   |   |
| 1. Rights issue       At price : eurrency       eurrency       it : (dd/mm/yyy)         EGM approval date: $(//)$ N/A       N/         2. Open offer       At price : State       Issue and allotment $(//)$ N/A       N/         2. Open offer       At price : State       Issue and allotment $(//)$ N/A       N/         3. Placing       At price : State       Issue and allotment $(//)$ N/A       N/         3. Placing       At price : State       Issue and allotment $(//)$ N/A       N/         4. Bonus issue       Class of shares issuable       (///)       N/A       N/         4. Bonus issue       Issue and allotment       (///)       (///)       N/A       N/   |    |                |                  |                |                                    |       |   |   |   |
| (dd/mm/yyyy) = N/A = N/A $(dd/mm/yyyy) = N/A = N/A$ $(Note 1) = N/A = N/A$ $(Note 1) = N/A = N/A$ $(dd/mm/yyyy) = Cass of shares issuable = (Admm/yyyy)$ $EGM approval date: (-/-/-) = (Admm/yyyy)$ $(dd/mm/yyyy) = Cass of shares issuable = (Note 1) = (Admm/yyyy)$ $EGM approval date: (-/) = (Admm/yyyy) = Cass of shares issuable = (Note 1) = (Admm/yyyy)$ $EGM approval date: (-/) = (Admm/yyyy) = Cass of shares issuable = (Admm/yyyy) = Cass of shares issuable = (Admm/yyyy) = Cass of shares issuable = (Note 1) = (Admm/yyyy) = Cass of shares issuable = (Note 1) = (Admm/yyyy) = (Admm/yyyy) = Cass of shares issuable = (Note 1) = (Admm/yyyy) = Cass of shares issuable = (Note 1) = (Admm/yyyy) = Cass of shares issuable = (Note 1) = (Admm/yyyy) = Cass of shares issuable = (Note 1) = (Admm/yyyy) = Cass of shares issuable = (Note 1) = (Admm/yyyy) = Cass of shares issuable = (Admm/yyyy) = (Admm/yyyy)$ | 1. | Rights issue   | At price :       |                |                                    | ( / / | ) |   |   |
| $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ 2. Open offer At price : State currency Class of shares issuable (///) (//) (dd/mm/yyyy) (//) (dd/mm/yyyy) (//) (//) (dd/mm/yyyy) (//) (//) (dd/mm/yyyy) (//) (//) (//) (dd/mm/yyyy) (//) (//) (//) (//) (//) (//) (//  |    |                |                  |                | EGM approval date:<br>(dd/mm/vvvv) | ( / / | ) |   |   |
| 2. Open offer       At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A       N/         (dd/mm/yyyy)       N/A       N/         3. Placing       At price :       State<br>currency       Class of shares issuable<br>(Note 1)  |    |                |                  |                |                                    |       |   | N/A   | N/A   |
| 2. Open offer       At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )         EGM approval date:<br>(dd/mm/yyyy)       ( / / )       N/A       N/         3. Placing       At price :       State<br>currency       Class of shares issuable<br>(Note 1)  |    |                |                  |                |                                    |       |   |   |   |
| 2. Open one At price currency date (d/mm/yyy)<br>EGM approval date: $(//)$<br>(d/mm/yyyy)<br>3. Placing At price State<br>currency Class of shares issuable<br>(Note 1)<br>Issue and allotment $(//)$<br>EGM approval date: $(//)$<br>(d/mm/yyyy)<br>EGM approval date: $(//)$<br>(d/mm/yyyy)<br>At price State<br>(Note 1)<br>Class of shares issuable<br>(Note 1)<br>Class of shares issuable $(//)$<br>N/A $N/N/A$ $N/EGM approval date: (//)(//)EGM approval date: (//)(//)EGM approval date: (//)EGM approval date: (//)$  | 2  | Open offer     | Δ <b>t</b>       | State          |                                    | ( / / | ) |   |   |
| Image: State (dd/mm/yyyy)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment (// / ) date : (dd/mm/yyyy)         Bonus issue       Class of shares issuable (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment (// / ) Issue and allotment (// ) (dd/mm/yyyy)       Issue and allotment (// ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       Issue and allotment (// ) (dd/mm/yyyy)  | 2. | Open offer     | At price :       | currency       | date : (dd/mm/yyyy)                |       |   |   |   |
| 3. Placing       At price :       State<br>currency       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )         Bonus issue       Class of shares issuable<br>(Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment<br>(dd/mm/yyyy)       ( / / )<br>Issue and allotment<br>(Note 1)       ( / / )<br>Issue and allotment<br>(Note 1)         EGM approval date:       ( / / )<br>Issue and allotment<br>(dd/mm/yyyy)       ( / / )<br>Issue and allotment<br>(dd/mm/yyyy)   |    |                |                  |                | EGM approval date:<br>(dd/mm/yyyy) | ( / / | ) | N/A   | N/A   |
| 3. Placing       At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy) $(///)$ Bonus issue       Class of shares issuable<br>(Note 1)       N/A       N/A         Image: State currency       Image: State currency       Image: State currency       N/A         Image: State currency         Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State  |    |                |                  |                |                                    |       |   |   |   |
| 5. Flacing       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/         4. Bonus issue       Issue and allotment       ( / / )         Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )  |    |                |                  |                |                                    |       |   |   |   |
| Kingprovid and (dd/mm/yyyy)     N/A     N/A       N/A     N/A       N/A     N/A       Class of shares issuable     (Note 1)       Issue and allotment     ( / / )       date : (dd/mm/yyyy)     EGM approval date:       (d/mm/yyyy)     ( / / )  | 3. | Placing        | At price :       |                |                                    | ( / / | ) |   |   |
|   |    |                |                  |                |                                    | ( / / | ) |   |   |
| 4. Bonus issue       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )       ( / / )         (dd/mm/yyyy)       ( / / )   |    |                |                  |                | < ····                             |       |   | N/A   | N/A   |
| 4. Bonus issue  |    |                |                  |                |                                    |       |   |   |   |
| EGM approval date: ( / / )<br>(dd/mm/yyyy)  | 4. | Bonus issue    |                  |                | Issue and allotment                | ( / / | ) |   |   |
|   |    |                |                  |                | EGM approval date:                 | ( / / | ) |   |   |
|   |    |                |                  |                |                                    |       |   | N/A   | N/A   |

|    | Type of Issue        |            |            |   |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|----------------------|------------|------------|---|-------|---|---|---|
|    |                      |            |            | Class of shares issuable                            |       |   |   |   |
| 5. | Scrip dividend       | At price : | State      | ( <i>Note 1</i> )<br>Issue and allotment            | ( / / | ) |   |   |
|    |                      |            | currency — | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yany) | ( / / | ) |   |   |
|    |                      |            |            | (dd/mm/yyyy)  |       |   | N/A   | N/A   |
|    |                      |            |            | Class of shares repurchased (Note 1)                |       |   |   |   |
| 6. | Repurchase of shares |            |            | Cancellation date :<br>(dd/mm/yyyy)                 | ( / / | ) |   |   |
|    |                      |            |            | EGM approval date: (dd/mm/yyyy)                     | ( / / | ) |   |   |
|    |                      |            |            |   |       |   | <u>N/A</u>  | <u>N/A</u>  |
|    |                      |            |            | Class of shares redeemed (Note 1)                   |       |   |   |   |
| 7. | Redemption of shares |            |            | Redemption date :<br>(dd/mm/yyyy)                   | ( / / | ) |   |   |
|    |                      |            |            | EGM approval date:<br>(dd/mm/yyyy)                  | ( / / | ) | 27/4  | 27/4  |
|    |                      |            |            |   |       |   | <u>N/A</u>  | <u>N/A</u>  |
|    |                      |            |            | Class of shares issuable ( <i>Note 1</i> )          |       |   |   |   |
| 8. | Consideration issue  | At price : | State      | Issue and allotment<br>date : (dd/mm/yyyy)          | ( / / | ) |   |   |
|    |                      |            |            | EGM approval date: (dd/mm/yyyy)                     | ( / / | ) |   |   |
|    |                      |            |            |   |       |   | <u>N/A</u>  | <u>N/A</u>  |
|    |                      |            |            |   |       |   |   |   |

|     | Type of Issue  |  | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto<br>thereto<br>state<br>thereto<br>thereto<br>state<br>thereto<br>pursuant<br>thereto<br>state<br>pursuant<br>thereto<br>state<br>suer<br>the month<br>thereto<br>state<br>thereto<br>thereto<br>state<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>thereto<br>ther |
|-----|--|--|--|
|     |  | Class of shares issuable( <i>Note 1</i> )            | _  |
| 9.  | Capital reorganisation   | Issue and allotment ( / /<br>date : (dd/mm/yyyy)     | )  |
|     |  | EGM approval date: ( / / (dd/mm/yyyy)                | )<br><u>N/A</u> N/A  |
| 10  | Other  | Class of shares issuable Ordinar<br>(Note 1) shares  |  |
| 10. | (Partial exercise<br>of the Over-<br>allotment Option) At price : HK\$1.17 | Issue and allotment<br>date : (dd/mm/yyyy) (10/08/20 | 18)  |
|     |  | EGM approval date:<br>(dd/mm/yyyy) ( / /             | ) <u>19,320,000</u> N/A  |
|     |  | Total E. (Ordinary s<br>(Preference s<br>(Other      |  |
|     |  |  |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 19,320,000 |  |  |  |
|--|-----|------------|--|--|--|
|  | (2) | N/A        |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |            |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |            |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |            |  |  |  |

Remarks (if any):

| 1. Under the Singapore Companies Act, companies incorporated in Singapore do not have authorised share capital, |
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| and there is no concept of par value in respect of the issued shares.   |
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| Submitted by: Lim Kuak Choi Leslie  |
|   |
| Title: Executive Director and Chief Executive Officer   |
| (Director, Secretary or other duly authorised officer)  |
|   |
|   |
|   |
| Notes :   |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.