# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	30/11/2	2018		
To : Hong Kong Exchanges and C	Clearing Lin	nited			
Name of Issuer	Kinergy C	Corporation	n Ltd.		
Date Submitted	5 Decemb	er 2018			
I. Movements in Authorised Shar	e Capital				
1. Ordinary Shares					
(1) Stock code : <u>3302</u>	Descripti	ion :	N/A (Ple	ease refer to Remai	rk 1)
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding more	nth				
Increase/(decrease)					
Balance at close of the month	-				
(2) Stock code : <u>N/A</u>	Descripti	ion :			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding more	nth				
Increase/(decrease)					
Balance at close of the month					

## 2. Preference Shares

Stock code :	N/A	Descrip	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding	month			
Increase/(decrease				_	
Balance at close o	f the month				

## 3. Other Classes of Shares

Stock code :	N/A	_Description	:		
		No	o. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h			
Increase/(decrease)		_		-	
Balance at close of	the month				

Total authorised share capital at the end of the month (*State currency*) : N/A

## II. Movements in Issued Share Capital

No. of ordina	ary shares	No of preference	No. of other classes	
(1)	(2)	shares	of shares	
858,671,324	N/A	N/A	N/A	
Nil	N/A	N/A	N/A	
858,671,324	N/A	N/A	N/A	
	(1) 858,671,324 Nil		(1)    (2)    No of preference      858,671,324    N/A    N/A      Nil    N/A    N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement due	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 27/6/2018						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
			Total A. (Ord		Nil	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised du		from exercise	of			
options (State current	cy)			Nil		

Warrants to Issue Shares of the Is	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	( / /	)	_			
<u></u>						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3.						
				<u> </u>		<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
4.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)	_			
		Т	otal B. (Ord	dinary shares)	N/A	
				erence shares)	N/A	-
				(Other class)	N/A	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina			-
				nce shares)		-
			(0			-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	ľ
shares (Note 1)	-	
2	-	
( / / ) shares (Note 1)	-	
3	-	
( / / ) shares (Note 1)	-	
Total D (Ordinana shares)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements in Type of Issue	Issued Share	<u>Capital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
1.	Rights issue	At price :	State	(Note 1) Issue and allotment	( / /	)		
			currency	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

S. Scrip dividend At price :  State currency  Issue and allotment date : $(1 / 1 - )$ date : $(1 / 1 - )$ (d/mm/yyyy)    S. Scrip dividend At price :  State currency  Issue and allotment date : $(1 / 1 - )$ (d/mm/yyyy)    EGM approval date: $(1 / 1 - )$ (d/mm/yyyy)  N/A    6. Repurchase of shares  Class of shares repurchased (Note 1)  N/A    6. Repurchase of shares  Class of shares repurchased (Note 1)  N/A    7. Redemption of shares  Class of shares redemed (Note 1)  N/A    7. Redemption of shares  Redemption date : $(1 / 1 - )$ (d/mm/yyyy)  N/A    8. Consideration issue  At price :  State currency  State currency    8. Consideration issue  At price :  State currency  Issue and allotment (1 / 1 - ) (d/mm/yyyy)    8. Consideration At price :  State currency  Issue and allotment (1 / 1 - ) (d/mm/yyyy)  N/A	uer shares of ng issuer n which may	No. of new shares of issuer issued during the month pursuant thereto					Type of Issue	
3. Schp dividend  At price :  currency  date : (dd/mm/yyyy)    EGM approval date:  ( / / )  N/A    6. Repurchase of shares  Class of shares								
(dd/mm/yyyy)			/ )	( / /		At price :	Scrip dividend	5.
6. Repurchase of shares  repurchase (Note 1)    6. Repurchase of shares $(///)$ Shares  Cancellation date : $(///)$ EGM approval date: $(///)$ N/A    Image: Class of shares redeemed (Note 1)  N/A    7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Class of shares (///)    8. Consideration issue  At price : State currency    1. State (dd/mm/yyyy)  Issue and allotment (///)    Issue and allotment (dd/mm/yyyy)  EGM approval date: (///)    EGM approval date: (///)  Issue and allotment (///)    EGM approval date: (///)  EGM approval date: (///)	N/A	N/A	/ )	( / /	EGM approval date: (dd/mm/yyyy)			
6. Repurchase of shares  repurchase (Note 1)    6. Repurchase of shares $(///)$ Shares  Cancellation date : $(///)$ (dd/mm/yyyy)  EGM approval date: $(///)$ EGM approval date: $(///)$ N/A    7. Redemption of shares  Class of shares								
shares  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A    Class of shares  N/A    Class of shares  Redemption date :    (dd/mm/yyyy)  N/A    Redemption of shares  Redemption date :    (d/mm/yyyy)  EGM approval date:    (d/mm/yyyy)  N/A    Redemption date :  ( / / )    (dd/mm/yyyy)  N/A    Class of shares issuable  N/A    Class of shares issuable  N/A    Class of shares issuable  N/A    Redemption date :  ( / / )    (dd/mm/yyyy)  N/A    State  Issue and allotment    (Note 1)  Issue and allotment    (dd/mm/yyyy)  EGM approval date:    (dd/mm/yyyy)  EGM approval date:    (dd/mm/yyyy)  EGM approval date:								
Class of shares  N/A    Redemption of shares  Class of shares    Redemption date :  ( / / )    (dd/mm/yyyy)  EGM approval date:    (d/mm/yyyy)  N/A    8. Consideration issue  State currency    Issue and allotment ( / / )  Issue and allotment ( / / )    EGM approval date:  ( / / )    ( // )  EGM approval date:    ( // )  N/A    B. Consideration issue  State currency    EGM approval date:  ( / / )    ( // )  EGM approval date:			/ )	( / /				6.
7. Redemption of shares  Class of shares	N/A	N/A	/ )	( / /				
7. Redemption of shares  redeemed (Note 1)    7. Redemption date:  ( / / )    (dd/mm/yyyy)  EGM approval date:    (dd/mm/yyyy)  N/A    8. Consideration issue  State currency    Issue and allotment issue  ( / / )    EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:    ( / / )  EGM approval date:								
shares  Iteration proval date:  (///)    EGM approval date:  (///)    (dd/mm/yyyy)								
Image: State currency  N/A    8. Consideration issue  At price : State currency  State currency    Issue and allotment (1/1/1)  Issue and allotment (1/1/1)    EGM approval date:  (1/1/1)    (dd/mm/yyyy)  EGM approval date:			/ )	( / /	Redemption date : (dd/mm/yyyy)			7.
8. Consideration issue  At price :  State currency  Class of shares issuable (///)    Issue and allotment issue  (///)  Issue and allotment (///)    EGM approval date:  (///)    (dd/mm/yyyy)  (///)			/ )	( / /				
8. Consideration issue At price : State currency ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A						
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)								
(dd/mm/yyyy)			/ )	( / /		At price :		8.
	N/A	N/A	/ )	( / /	EGM approval date: (dd/mm/yyyy)			

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuabl ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	e ( / / _)		
	U			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
10.	Other	At price :	State	Class of shares issuabl ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	e		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
					(Ordinary shares) Preference shares (Other class)	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

#### Remarks (if any):

1. Under the Singapore Companies Act, companies incorporated in Singapore do not have authorised share capital,
and there is no concept of par value in respect of the issued shares.
Submitted by: Lim Kuak Choi Leslie
Title: Executive Director and Chief Executive Officer
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.