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Kinergy Corporation Ltd.

光控精技有限公司*

(Incorporated in Singapore with limited liability)

(Stock code: 3302)

**DISCLOSEABLE AND CONNECTED TRANSACTION
POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
OF THE COMPANY HELD ON 15 FEBRUARY 2019**

Reference is made to the circular of Kinergy Corporation Ltd. (the “**Company**”) dated 17 January 2019 (the “**Circular**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that at the EGM held on 15 February 2019 at the Company’s registered office at 1 Changi North Street 1, Singapore (with the video-conference system located in Hong Kong at 9th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong), the resolution (the “**Resolution**”) set out in the notice of EGM dated 17 January 2019 (the “**Notice**”) was proposed and duly passed by the Independent Shareholders as an ordinary resolution by way of poll.

The poll results in respect of the Resolution were as follows:

Resolution (Note 5)	Number of votes (approximate %)		Total number of Shares voted
	For	Against	
To approve the Fund Partnership Agreement and the transactions contemplated thereunder (including the formation of the Fund), and to authorise any one or more Directors to do all things necessary for implementation of the aforesaid.	388,487,240 (100%)	0 (0%)	388,487,240

* For identification purposes only

Notes:

- (1) As at the date of the EGM, the total number of issued Shares was 858,671,324 Shares.
- (2) In respect of the Resolution, there were a total number of 587,659,240 Shares entitling the Independent Shareholders to attend the EGM and vote on the Resolution. CEL and its associates, who together are interested in 262,906,380 Shares as at the date of the EGM, representing approximately 30.6% of the issued share capital of the Company, and Mr. Du together with his associates, who are interested in 8,105,704 Shares as at the date of the EGM, representing approximately 0.94% of the issued share capital of the Company, were required to and had abstained from voting on the Resolution at the EGM.
- (3) Save as disclosed above, none of the Shareholders was required to abstain from voting in favour of the Resolution.
- (4) Boardroom Share Registrars (HK) Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as scrutineer for the vote-taking at the EGM.
- (5) The full text of the Resolution is set out in the Notice.

As 100% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution by way of poll at the EGM. All conditions precedent to the Fund Partnership Agreement, details of which are set out in the paragraph headed "II. The Fund Partnership Agreement — Conditions Precedent" in the Circular, have been fulfilled.

By order of the Board
Kinergy Corporation Ltd.
Lim Kuak Choi Leslie

Executive Director and Chief Executive Officer

Hong Kong, 15 February 2019

As at the date of this announcement, the executive Directors are Mr. Lim Kuak Choi Leslie and Mr. Du Xiaotang; the non-executive Directors are Mr. Chen Shuang (Chairman), Ms. Foo Kaw Jee, Mr. Lim Khin Mann (alternate Director to Ms. Foo Kaw Jee), Mr. Bradley Fraser Kerr and Mr. Tsang Sui Cheong Frederick; and the independent non-executive Directors are Mr. Ng Tiak Soon, Dr. Senerath Wickramanayaka Mudiyansele Sunil Wickramanayaka and Professor Zhang Wei.