日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	JNBY Design Limited ("the Company")
Date Submitted	6/1/2017

I. Movements in Authorised Share Capital

1.	Ordinary	/ Shares

(1) Stock code : <u>3306</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	1,000,000,000	0.01	10,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	1,000,000,000	0.01	10,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

2. Preference Shares

Stock code :	<u>N/A</u> Description		ion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	_		-	
Balance at close c	of the mon	ith _			

3. Other Classes of Shares

Stock code : <u>N/A</u> D	escription :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding n	onth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

10,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	518,750,000	N/A	N/A	N/A
		N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	518,750,000	<u>N/A</u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	ion Schemes o	of the Issuer)			
Particulars of share option scheme		lovement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	10				-	the month
(dd/mm/yyyy) and						
class of shares		F		1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
<u>(/ /)</u>						
shares						
(Note 1)						
2. N/A						
2. IN/A						
$\overline{(/ /)}$						
shares						
(Note 1)						
(NOLE I)						
3. N/A						
0. N/A						
(/ /)						
shares						
(Note 1)				<u> </u>		
		г	Total A. (Ordin	arv shares)	Nil	
				nce shares)		
			· ·	Other class)		
Total funds raised	I during the m	onth from exe	•	,		
of options (State of				Nil		
· ·						

Warrants to Issue Shares of the	Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A			_			
			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A						
(/ /)						
Stock code (if listed) Class of shares			_			
iccurchic (Note 1)						
Cube existion price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4. N/A	(/ /)	-			
<u> </u>						
(/ /)						
Stock code (if listed)			_			
Class of shares						
			-			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Total E		ry shares)		-
				ce shares) ther class)		-
			(U	uiti tiass)	IN/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	—					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
<u>2. N/A</u>	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , , , ,					
(dd/mm/yyyy) 4. N/A	(/ /)					
4. N/A	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	(//)					
			Total C. (Ordina			-
				ce shares) ther class)		-
			,U		1 N/ <i>F</i> \	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
	-	
(/ /) 		
2. N/A		
	•	
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				monun
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment	(/ /)		
			currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(ddinini yyyy)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

7. Redemption of shares shares	new No. of new s of shares of er issuer which ed may be the issued h pursuant ant thereto as at to close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (dd/mm/yyyy)	
5. Supplied Widehd At price: currency — date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
Class of shares	
Class of shares repurchase of shares 6. Repurchase of shares Cancellation date : (// /) (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy)	/A N/A
repurchase of shares repurchase of (///) 6. Repurchase of shares Cancellation date : (//) (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) (dd/mm/yyyy)	/ <u>A N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
Class of shares 7. Redemption of shares shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 	
Class of shares	
7. Redemption of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N</u>	/AN/A
7. Redemption of Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
<u>N</u>	
	/A <u>N</u> /A
Class of shares issuable (Note 1)	
8. Consideration At price : State Lissue and allotment (/ /) issue date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
	/A <u>N/A</u>

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)N/AN/A
	Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):
Submitted by: <u>Wu Jian</u>
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.