**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended
(dd/mm/yyyy) :**                    **30/09/2018**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer          JNBY Design Limited (the "Company")
Date Submitted          02/10/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :    3306    Description :              Ordinary Shares

|  | No. of ordinary shares | Par value (HK$) | Authorised share capital (HK$) |
|---|---|---|---|
| Balance at close of preceding month | 1,000,000,000 | 0.01 | 10,000,000 |
| Increase/(decrease) | Nil |  | Nil |
| Balance at close of the month | 1,000,000,000 | 0.01 | 10,000,000 |

(2) Stock code :    N/A    Description :              N/A

|  | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|---|---|---|---|
| Balance at close of preceding month |  |  |  |
| Increase/(decrease) |  |  |  |
| Balance at close of the month |  |  |  |

## 2. Preference Shares

Stock code : _____N/A_____ Description : _____N/A_____

| | No. of preference shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

## 3. Other Classes of Shares

Stock code : _____N/A_____ Description : _____N/A_____

| | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month
*(HK$)* : 10,000,000

## II. Movements in Issued Share Capital

| | No. of ordinary shares (1) | No. of ordinary shares (2) | No of preference shares | No. of other classes of shares |
|---|---|---|---|---|
| Balance at close of preceding month | 518,750,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 518,750,000 | N/A | N/A | N/A |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A<br><br><br>( / / )<br>shares<br>*(Note 1)* | | | | | | |
| 2. N/A<br><br><br>( / / )<br>shares<br>*(Note 1)* | | | | | | |
| 3. N/A<br><br><br>( / / )<br>shares<br>*(Note 1)* | | | | | | |

Total A.　(Ordinary shares)　　Nil
(Preference shares)　　N/A
(Other class)　　N/A

Total funds raised during the month from exercise of options (State currency)　　Nil

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. N/A | | | | | | |
| (   /   /      ) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ___ (   /   /      ) | | | | | | |
| 2.  N/A | | | | | | |
| (   /   /      ) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ___ (   /   /      ) | | | | | | |
| 3.  N/A | | | | | | |
| (   /   /      ) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ___ (   /   /      ) | | | | | | |
| 4.  N/A | | | | | | |
| (   /   /      ) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ___ (   /   /      ) | | | | | | |

Total B.    (Ordinary shares) _____ Nil _____
(Preference shares) _____ N/A _____
(Other class) _____ N/A _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) | | | | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 4. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |

Total C. (Ordinary shares)    Nil
(Preference shares)    N/A
(Other class)    N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. N/A<br><br><br>( / / )<br>shares *(Note 1)* | | |
| 2. N/A<br><br><br>( / / )<br>shares *(Note 1)* | | |
| 3. N/A<br><br><br>( / / )<br>shares *(Note 1)* | | |
| Total D.　　(Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. Rights issue | At price : | State currency ——— | Class of shares issuable *(Note 1)* ———<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | N/A | N/A |
| 2. Open offer | At price : | State currency ——— | Class of shares issuable *(Note 1)* ———<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | N/A | N/A |
| 3. Placing | At price : | State currency ——— | Class of shares issuable *(Note 1)* ———<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | N/A | N/A |
| 4. Bonus issue | | | Class of shares issuable *(Note 1)* ———<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | N/A | N/A |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|
| 5. Scrip dividend | At price : | State currency —— | Class of shares issuable *(Note 1)* —————<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| | | | | N/A | N/A |
| 6. Repurchase of shares | | | Class of shares repurchased *(Note 1)* —————<br><br>Cancellation date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| | | | | N/A | N/A |
| 7. Redemption of shares | | | Class of shares redeemed *(Note 1)* —————<br><br>Redemption date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| | | | | N/A | N/A |
| 8. Consideration issue | At price : | State currency —— | Class of shares issuable *(Note 1)* —————<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| | | | | N/A | N/A |

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 9. Capital reorganisation | | | Class of shares issuable *(Note 1)* ———— | | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | N/A | N/A |
| 10. Other (Please specify) | At price : | State currency ———— | Class of shares issuable *(Note 1)* ———— | | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | N/A | N/A |
| | | | Total E. (Ordinary shares) | | Nil | |
| | | | (Preference shares) | | N/A | |
| | | | (Other class) | | N/A | |

| | | |
|---|---|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| *(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)* | | |

Remarks (if any):

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Submitted by: _____Wu Jian_____

Title: _____Executive Director_____
              (Director, Secretary or other duly authorised officer)

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*Notes :*

1.   *State the class of shares (e.g. ordinary, preference or other).*

2.   *If there is insufficient space, please append the prescribed continuation sheet.*