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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

China State Construction Finance (Cayman) I Limited
(incorporated in the Cayman Islands with limited liability)

U.S.\$ 500,000,000
Subordinated Guaranteed Perpetual Capital Securities
(Stock Code: 40712)

unconditionally and irrevocably guaranteed by



中國建築國際集團有限公司
CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3311)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China International Capital Corporation

CLSA

Joint Bookrunners and Joint Lead Managers

Haitong International

Mizuho Securities

HSBC

DBS Bank Ltd.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$ 500,000,000 at an initial distribution rate of 3.40 per cent. per annum subordinated guaranteed perpetual capital securities (the “**Securities**”) to be issued by China State Construction Finance (Cayman) I Limited (the “**Issuer**”) and unconditionally and irrevocably guaranteed by China State Construction International Holdings Limited (the “**Guarantor**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 1 June 2021. The listing of and permission to deal in the Securities is expected to become effective on or about 9 June 2021.

Hong Kong, 8 June 2021

As at the date of this announcement, the Board comprises Mr. Yan Jianguo as Chairman and Non-executive Director; Mr. Zhang Haipeng (Chief Executive Officer), Mr. Tian Shuchen, Mr. Zhou Hancheng and Mr. Hung Cheung Shew as Executive Directors; and Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.

As at the date of this announcement, the board of directors of the Issuer comprises Mr. Zhang Haipeng, Mr. Zhou Hancheng and Mr. Guo Feng.