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China State Construction Finance (Cayman) I Limited
(incorporated in the Cayman Islands with limited liability)

U.S.\$ 500,000,000 6.0% Senior Guaranteed Perpetual Capital Securities
(Stock Code: 5462)

unconditionally and irrevocably guaranteed by



中國建築國際集團有限公司
CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3311)

REDEMPTION OF U.S.\$ 500,000,000 6.0%
SENIOR GUARANTEED PERPETUAL CAPITAL SECURITIES

Reference is made to the announcements of China State Construction International Holdings Limited (the “**Company**”) dated 27 November 2018 and 3 December 2018 (the “**Announcements**”) in relation to the U.S.\$500,000,000 6.0% senior guaranteed perpetual capital securities (the “**Securities**”) issued by China State Construction Finance (Cayman) I Limited (the “**Issuer**”) and guaranteed by the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to the terms and conditions of the Securities, the Issuer, by giving not less than 30 nor more than 60 days’ notice, may redeem the Securities in whole of their outstanding principal amount together with any Distribution accrued to but excluding the date fixed for redemption on the First Call Date or on any Distribution Payment Date after the First Call Date.

The Issuer has redeemed all of the outstanding Securities on 3 December 2021. As of the date of this announcement, there are no outstanding Securities in issue. The Issuer has made an

application to the Stock Exchange for the withdrawal of the listing of the Securities accordingly. Such withdrawal of listing is expected to become effective upon the close of business on 13 December 2021.

By order of the Board
**China State Construction
International Holdings Limited**
Yan Jianguo
*Chairman and Non-executive
Director*

Hong Kong, 3 December 2021

As at the date of this announcement, the Board comprises Mr. Yan Jianguo as Chairman and Non-executive Director; Mr. Zhang Haipeng (Chief Executive Officer), Mr. Tian Shuchen, Mr. Zhou Hancheng and Mr. Hung Cheung Shew as Executive Directors; Mr. Chen Xiaofeng as Non-executive Director; and Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.

As at the date of this announcement, the board of directors of the Issuer comprises Mr. Zhang Haipeng, Mr. Zhou Hancheng and Mr. Li Aobo.