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中國建築國際集團有限公司

CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3311)

**FURTHER ANNOUNCEMENT
DISCLOSEABLE AND CONNECTED TRANSACTIONS
DETERMINATION OF CONSIDERATION**

Reference is made to the announcement of the Company dated 23 July 2007 (the “Announcement”) regarding the Proposed Acquisitions and the circular of the Company dated 14 August 2007 (the “Circular”). Terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

The aggregate consideration under each of the Hong Kong Agreement, the Macau Agreement and the PRC Agreement was HK\$393,000,000, HK\$100,000,000 and HK\$17,000,000, respectively, as determined in the manner described in the Circular.

INTRODUCTION

Reference is made to the Announcement and the Circular. Terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

DETERMINATION OF CONSIDERATION

The aggregate consideration under each of the Hong Kong Agreement, the Macau Agreement and the PRC Agreement was HK\$393,000,000, HK\$100,000,000 and HK\$17,000,000, respectively, as determined in the manner described in the Circular. The aggregate consideration under each of the Hong Kong Agreement, the Macau Agreement and the PRC Agreement falls within the maximum consideration under each of the agreements of HK\$400,000,000, HK\$100,000,000 and HK\$20,000,000, respectively, as set out in the Announcement and the Circular.

Save for the condition in relation to the receipt of the valuation reports under each of the Hong Kong Agreement, the Macau Agreement and the PRC Agreement, all other conditions for completion of the Hong Kong Acquisition, the Macau Acquisition and the PRC Acquisition have not yet been fulfilled or waived.

By order of the Board
**CHINA STATE CONSTRUCTION
INTERNATIONAL HOLDINGS LIMITED**
Kong Qingping
Chairman and Non-executive Director

Hong Kong, 22 August 2007

As at the date of this announcement, the Board comprises Mr. Kong Qingping (Chairman and Non-executive Director), Mr. Zhou Yong (Vice-chairman and Chief Executive Officer), Mr. Yip Chung Nam (Executive Director), Mr. Fu He (Executive Director), Mr. Zhou Hancheng (Executive Director), Mr. Cheong Chit Sun (Executive Director), Dr. Raymond Ho Chung Tai (Independent Non-executive Director), Mr. Adrian David Li Man Kiu (Independent Non-executive Director), Mr. Raymond Leung Hai Ming (Independent Non-executive Director) and Mr. Lee Shing See (Independent Non-executive Director).