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中國建築國際集團有限公司
CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3311)

RESULTS OF THE OPEN OFFER

The Directors are pleased to announce that at 4:00 p.m. on Wednesday, 29 August 2007, being the latest time for acceptance of and payment for Offer Shares, valid applications had been received for assured allotments of 93,292,680 Offer Shares, representing approximately 93.32% of the total number of 99,966,800 Offer Shares offered under the Open Offer. There were 6,674,120 Offer Shares available for excess application, and valid applications had been received for 35,599,302 excess Offer Shares.

As a result of the over-subscription of the Open Offer, the Underwriter will not be called upon to subscribe for any Offer Shares pursuant to the Underwriting Agreement.

The Open Offer became unconditional at 4:00 p.m. on Thursday, 6 September 2007.

Share certificates for the Offer Shares are expected to be posted to successful applicants at their own risk on or before Monday, 10 September 2007. Refund cheques in respect of wholly or partially unsuccessful applications for Offer Shares in excess of assured allotments are also expected to be posted on or before Monday, 10 September 2007 by ordinary post to the applicants at their own risk. Dealings in Offer Shares are expected to commence on Tuesday, 11 September 2007.

Reference is made to the prospectus of the Company dated 14 August 2007 in relation to the Open Offer (“**Prospectus**”). Terms used herein have the same meanings as those defined in the Prospectus unless otherwise stated.

RESULTS OF THE OPEN OFFER

The Directors are pleased to announce that at 4:00 p.m. on Wednesday, 29 August 2007, being the latest time for acceptance of and payment for Offer Shares, valid applications had been received for assured allotments of 93,292,680 Offer Shares, representing approximately 93.32% of the total number of 99,966,800 Offer Shares offered under the Open Offer. There were 6,674,120 Offer Shares available for excess application, and valid applications had been received for 35,599,302 excess Offer Shares, representing approximately 533.39% of the Offer Shares available for excess application.

The Directors have resolved to allot the 6,674,120 Offer Shares available for excess application on a fair and equitable basis. Allotment results in respect of the excess Offer Shares are set out below:

| Excess Offer Shares applied for | Number of valid applications | Total number of excess Offer Shares applied for | Total number of excess Offer Shares allotted | Approximate percentage of allocation based on the total number of excess Offer Shares applied for in this category | Allotment basis |
|--|-------------------------------------|--|---|---|--------------------------|
| 1 to 10 | 17 | 18 | 18 | 100.00% | In full |
| Above 10 | 591 | 35,599,284 | 6,674,102 | 18.75% | At a flat rate of 18.75% |
| | <hr/> | <hr/> | <hr/> | | |
| Total | <u>608</u> | <u>35,599,302</u> | <u>6,674,120</u> | | |

As a result of the over-subscription of the Open Offer, the Underwriter will not be called upon to subscribe for any Offer Shares pursuant to the Underwriting Agreement.

The Open Offer became unconditional at 4:00 p.m. on Thursday, 6 September 2007.

SHAREHOLDING STRUCTURE OF THE COMPANY

| Beneficial owners of Shares | Immediately before completion of the Open Offer | | Immediately after completion of the Open Offer | |
|---------------------------------|---|-------------------------------|--|-------------------------------|
| | Shares | <i>approx. percentage (%)</i> | Shares | <i>approx. percentage (%)</i> |
| China Overseas Holdings Limited | 314,332,178 | 62.62 | 377,198,612 | 62.67 |
| Others | 1,072,222 ^(Note 1) | 0.21 | 1,286,666 ^(Note 2) | 0.21 |
| Public | <u>186,539,602</u> | <u>37.17</u> | <u>223,425,524</u> | <u>37.12</u> |
| Total | <u>501,944,002</u> | <u>100.00</u> | <u>601,910,802</u> | <u>100.00</u> |

Notes: 1. The 1,072,222 Shares represent 200,000 Shares held by Mr. Kong Qingping, 210,000 Shares held by Mr. Zhou Yong, 272,222 Shares held by Mr. Yip Chung Nam, 150,000 Shares held by Mr. Fu He, 150,000 Shares held by Mr. Zhou Hancheng and 90,000 Shares held by Mr. Cheong Chit Sun, who are Directors.

2. The 1,286,666 Shares represent 240,000 Shares held by Mr. Kong Qingping, 252,000 Shares held by Mr. Zhou Yong, 326,666 Shares held by Mr. Yip Chung Nam, 180,000 Shares held by Mr. Fu He, 180,000 Shares held by Mr. Zhou Hancheng and 108,000 Shares held by Mr. Cheong Chit Sun, who are Directors.

**DESPATCHING OF SHARE CERTIFICATES AND REFUND CHEQUES AND
COMMENCEMENT OF DEALINGS IN THE OFFER SHARES**

Share certificates for the Offer Shares are expected to be posted to successful applicants at their own risk on or before Monday, 10 September 2007. Refund cheques in respect of wholly or partially unsuccessful applications for Offer Shares in excess of assured allotments are also expected to be posted on or before Monday, 10 September 2007 by ordinary post to the applicants at their own risk.

Dealings in Offer Shares are expected to commence on Tuesday, 11 September 2007.

By order of the Board
**CHINA STATE CONSTRUCTION
INTERNATIONAL HOLDINGS LIMITED**
Kong Qingping
Chairman and Non-executive Director

Hong Kong, 6 September 2007

As at the date of this announcement, the Board comprises Mr. Kong Qingping (Chairman and Non-executive Director), Mr. Zhou Yong (Vice-chairman and Chief Executive Officer), Mr. Yip Chung Nam (Executive Director), Mr. Fu He (Executive Director), Mr. Zhou Hancheng (Executive Director), Mr. Cheong Chit Sun (Executive Director), Dr. Raymond Ho Chung Tai (Independent Non-executive Director), Mr. Adrian David Li Man Kiu (Independent Non-executive Director), Mr. Raymond Leung Hai Ming (Independent Non-executive Director) and Mr. Lee Shing See (Independent Non-executive Director).