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中國建築國際集團有限公司

CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3311)

ADJUSTMENTS TO SHARE OPTIONS

Following the issue of the Offer Shares on 10 September 2007, the exercise price of the outstanding Options granted under the Company's Share Option Scheme have been adjusted from HK\$1.03 per Share to HK\$0.99 per Share, and the number of Shares to be issued upon full exercise of the 38,814,000 outstanding Options have been adjusted from 38,814,000 Shares to 40,366,560 Shares.

ADJUSTMENTS TO SHARE OPTIONS

Reference is made to the prospectus of the Company dated 14 August 2007 in relation to the Open Offer ("**Prospectus**"). Terms used herein have the same meanings as those defined in the Prospectus unless otherwise stated.

Immediately before the issue of the Offer Shares, there were 38,814,000 outstanding Options granted under the Share Option Scheme to subscribe for 38,814,000 Shares. Following the issue of the Offer Shares on 10 September 2007, the exercise price of such Options have been adjusted from HK\$1.03 per Share to HK\$0.99 per Share, and the number of Shares to be issued upon full exercise of the 38,814,000 outstanding Options have been adjusted from 38,814,000 Shares to 40,366,560 Shares.

The Company has appointed its auditor, Deloitte Touche Tohmatsu, to review and report on the basis of the adjustments to the outstanding Options. The Board has reviewed the report of the auditor and based on the report, the Board confirms that the adjustments were made in accordance with the requirements set out in the note to Rule 17.03(13) of the Listing Rules and the supplementary guidance issued by the Stock Exchange on 5 September 2005.

Other than the above adjustments, the terms of the Share Option Scheme remain the same. The Company will issue separate notifications regarding the adjustments made to the Option Holders.

By order of the Board
**CHINA STATE CONSTRUCTION
INTERNATIONAL HOLDINGS LIMITED**
Kong Qingping
Chairman and Non-executive Director

Hong Kong, 14 September 2007

As at the date of this announcement, the Board comprises Mr. Kong Qingping (Chairman and Non-executive Director), Mr. Zhou Yong (Vice-chairman and Chief Executive Officer), Mr. Yip Chung Nam (Executive Director), Mr. Fu He (Executive Director), Mr. Zhou Hancheng (Executive Director), Mr. Cheong Chit Sun (Executive Director), Dr. Raymond Ho Chung Tai (Independent Non-executive Director), Mr. Adrian David Li Man Kiu (Independent Non-executive Director), Mr. Raymond Leung Hai Ming (Independent Non-executive Director) and Mr. Lee Shing See (Independent Non-executive Director).