

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/01/2011</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China State Construction International Holdings Limited
Date Submitted	01/02/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3311</u> Description	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	60,000,000,000	HK\$0.025	HK\$1,500,000,000
Increase/(decrease)			
Balance at close of the month	60,000,000,000	HK\$0.025	HK\$1,500,000,000
(2) Stock code : Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,500,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,979,458,825			
Increase/ (decrease) during the month	2,677,928			
Balance at close of the month	2,982,136,753			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price:						
HK\$0.2345						
(09/06/2005)						
		2 677 028			2 677 028	65 112 222
Ordinary shares		2,677,928			2,677,928	65,442,223
(Note 1)						
2						
(/ /)						
shares						
(Note 1)						
(10010-1)						
2						
3						
(/ /)						
shares						
(Note 1)						
()		Тс	otal A. (Ordin	ary shares)	2,677,928	
		10		nce shares)		
				Other class)		
		с ·		Julei Class)		
Total funds raised du		trom exercise of				
options (State current	cy)		HKD627,9	75.22		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
() Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4						
Class of shares issuable (<i>Note 1</i>))				
		Total		nary shares)		
				ence shares) Other class)		

For Main Board and GEM listed issuers

Currency of Amount at close Converted Amount at intereo close of month of preceding during the close of the month month month month month month i I I I I I I Stock code (if listed) I I Class of shares I I Issuable (Note 1) I I Stock code (if listed) I I Image: Converted Converte	Convertibles (i.e. Convertible i	nto Shares of the I	lssuer which are t	o be Listed)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
1	Class and description	amount	of preceding	during the	close of the		close of the month
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd'mm/yyyy)) (/ /) 2	1						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd'mm/yyyy)) (/ /) 2							
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Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd'mm/yyyy)) (/ /) 2							
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(dd/mm/yyyy)) (/ /) 2							
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Class of shares	2						
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(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)							
Total C. (Ordinary shares) (Preference shares)							
(Preference shares)	(,	(' ')		Total C. (Ordin	nary shares)		
							-
(Other class)					Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
(/ /)		
shares (Note 1)		
2		
	-	
shares (Note 1)		
3	_	
	-	
shares (Note 1)		
	4	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $(2l_{2}, l_{2})$				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /			
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	F	For M	ain B	oai	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (<i>Note 1</i>)			_		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (<i>Note 1</i>)			_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)			_		
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

				For Main Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (.	(Ordinary share Preference share (Other class	es)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,677,928
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
N/A
Submitted by: <u>Zhou Yong</u>
Vice-chairman and Chief Executive Officer (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*