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中國建築國際集團有限公司
CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3311)

ANNOUNCEMENT

UNAUDITED FIRST QUARTER RESULTS OF 2011

THIS ANNOUNCEMENT IS MADE BY THE COMPANY PURSUANT TO RULE 13.09 OF THE RULES GOVERNING THE LISTING OF SECURITIES ON THE STOCK EXCHANGE OF HONG KONG LIMITED

China State Construction International Holdings Limited (the “Company”) is a subsidiary of China State Construction Engineering Corporation Limited (“CSCECL”, whose shares are listed on The Shanghai Stock Exchange). As at the date of this announcement, CSCECL beneficially owns 61.9% of the existing issued share capital of the Company. CSCECL will release its unaudited quarterly results for the three months ended 31 March 2011 pursuant to the listing rules of The Shanghai Stock Exchange before the end of April 2011. The Company hereby releases the unaudited results of the Company and its subsidiaries (the “Group”) for the three months ended 31 March 2011 to keep the public informed of the position of the Group under the general obligation imposed by Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The unaudited aggregated revenue (including the share of revenue of jointly controlled entities) and operating profit of the Group for the three months ended 31 March 2011 were approximately HK\$3,071,505,000 (corresponding period of 2010 (restated): HK\$2,962,038,000) and approximately HK\$353,386,000 (corresponding period of 2010 (restated): HK\$268,380,000), respectively.

The Company's shareholders and potential investors should note that **all the figures contained herein are unaudited. Accordingly, figures contained in this announcement should in no way be regarded as to provide any indication or assurance on the financial results of the Group for the three months ended 31 March 2011.**

The Company's shareholders and potential investors are urged to exercise caution in dealing in the securities of the Company and are recommended to consult their own professional advisers if they are in doubt as to their investment positions.

By Order of the Board
**China State Construction
International Holdings Limited**
Kong Qingping
Chairman and Non-executive Director

Hong Kong, 18 April 2011

As at the date of this announcement, the Board comprises Mr. Kong Qingping (Chairman) as Non-executive Director; Mr. Zhou Yong (Vice-chairman and Chief Executive Officer), Mr. Yip Chung Nam, Mr. Zhang Yifeng, Mr. Cheong Chit Sun, Mr. Zhou Hancheng and Mr. Tian Shuchen as Executive Directors; and Dr. Raymond Ho Chung Tai, Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.