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中國建築國際集團有限公司
CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 3311)

PROPOSED CHANGE OF AUDITOR

This announcement is made by the board of directors (the “Board”) of China State Construction International Holdings Limited (the “Company”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The relevant regulations issued by the Ministry of Finance of the People’s Republic of China and the State-owned Assets Supervision and Administration Commission of the State Council regarding the audit work on financial statements of state-owned enterprises, there are restrictions in respect of the years of audit services that an accounting firm can continuously provide to a state-owned enterprise. The Company is an indirect subsidiary of China State Construction Engineering Corporation Limited which is a state-owned enterprise, and since the number of years that the Company has continuously engaged its existing auditor, Deloitte Touche Tohmatsu (“Deloitte”), has exceeded the prescribed time limit, Deloitte will retire as the auditor of the Company with effect from the close of the forthcoming annual general meeting of the Company (the “AGM”) to be held on 28 May 2012 and will not be re-appointed. On 23 March 2012, the Board resolved, with the recommendation from the Audit Committee of the Company, to propose the appointment of PricewaterhouseCoopers as the new auditor of the Company following the above-mentioned retirement of Deloitte and such proposed appointment is subject to the approval of the shareholders of the Company at the AGM.

The Company has received a confirmation letter from Deloitte today confirming that there are no matters connected with its retirement that need to be brought to the attention of holders of securities of the Company. The Board has confirmed that there are no matters in respect of the proposed change of auditor that need to be brought to the attention of holders of securities of the Company.

The Board would like to take this opportunity to express its sincere appreciation to Deloitte for its professional services and support rendered to the Company in the past years.

For and on behalf of
**China State Construction
International Holdings Limited**
Kong Qingping
Chairman and Non-executive Director

Hong Kong, 23 March 2012

As at the date of this announcement, the Board comprises Mr. Kong Qingping as Chairman and Non-executive Director; Mr. Zhou Yong (Vice-chairman and Chief Executive Officer), Mr. Zhang Yifeng, Mr. Zhou Hancheng, Mr. Tian Shuchen and Mr. Hung Cheung Shew as Executive Directors; Dr. Cheong Chit Sun and Mr. Li Jian as Non-executive Directors; and Dr. Raymond Ho Chung Tai, Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.