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中國建築國際集團有限公司
CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 3311)

ANNOUNCEMENT

OPERATING INFORMATION FOR THE FOUR MONTHS ENDED 30 APRIL 2014

This announcement is made by China State Construction International Holdings Limited (the “Company”, together with its subsidiaries (collectively the “Group”)) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Company wishes to provide to its shareholders the attached operating information which contains certain operating data of the Group for the four months ended 30 April 2014 (the “Monthly Update”). The Monthly Update is also available on the website of the Company (www.csci.com.hk).

The Monthly Update has been prepared based on internal management records of the Group which have not been audited or reviewed by external auditors, and as such the data is for investors’ information only. Such data may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual, semi-annual or quarterly basis due to various uncertainties during the process of collection and collating of such data. The Monthly Update does not constitute, nor should it be construed as, an offer or solicitation for the purchase or sale of any securities or financial instruments of the Group. It does not and it is not intended to provide any investment service or investment advice.

Shareholders of the Company and potential investors should exercise caution when investing or dealing in the securities of the Company. You are also recommended to consult your own professional or financial advisers if you are in doubt as to your investment positions.

By Order of the Board
**China State Construction
International Holdings Limited**
Zhou Yong
Chairman and Chief Executive Officer

Hong Kong, 9 May 2014

As at the date of this announcement, the Board comprises Mr. Zhou Yong (Chairman and Chief Executive Officer), Mr. Tian Shuchen, Mr. Zhou Hancheng, Mr. Pan Shujie and Mr. Hung Cheung Shew as Executive Directors; Mr. Li Jian as Non-executive Director; and Dr. Raymond Ho Chung Tai, Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.



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MONTHLY UPDATE

**OPERATING INFORMATION FOR THE FOUR MONTHS
ENDED 30 APRIL 2014**

The Group recorded an accumulated new contract value of HK\$27.56 billion in the four months ended 30 April 2014, representing a Year-on-Year (“YoY”) growth of 34.8%, and hence achieved a 50.1% completion of the full year target of 2014 (which shall not be less than HK\$55.00 billion).

As of 30 April 2014, the on-hand contract value of the Company amounted to approximately HK\$139.76 billion, among which the backlog was approximately HK\$91.42 billion (representing a YoY growth of 28.1%), which meets the Group’s expected works in the next three years.

Major New Contracts Awarded in April 2014 include:

Phase II of the Relocation Housing BT Project in Pinghu of Jiaxing City, Zhejiang Province (the client of such project is Jiaxing Pinghu Municipal Government and the attributable contract value of the Group is about HK\$4.67 billion).

New Contract Awarded

(HK\$ billion)	Four Months ended 30 April 2014	Four Months ended 30 April 2013	Change (%)
Infrastructure Investment	9.62	6.15	+56.4
Affordable Housing	9.62	6.15	+56.4
Infrastructure	-	-	-
Cash Construction & Related	17.26	13.85	+24.6
PRC	0.65	0.28	+132.1
Hong Kong	6.13	11.10	-44.8
Macau	10.48	2.47	+324.3
Far East Global *	0.68	0.44	+54.5
Total	27.56	20.44	+34.8

* As Far East Global Group Limited (“Far East Global”) announces its operating data on a quarterly basis, the figures in this row, which are the value of new contracts awarded of Far East Global for the three months ended 31 March 2014 and 31 March 2013, will be updated in the monthly update of operating information of the Company for June 2014 after Far East Global has announced its operating information for the second quarter of 2014.

Project in Progress

(HK\$ billion)	As of 30 April 2014		As of 30 April 2013		Change in Backlog (%)
	Total Value	Backlog	Total Value	Backlog	
Infrastructure Investment	60.31	39.78	41.58	29.64	+34.2
Affordable Housing	38.99	31.01	26.00	21.95	+41.3
Infrastructure	21.32	8.77	15.58	7.69	+14.0
Cash Construction & Related	75.81	48.94	67.01	39.99	+22.4
PRC	1.30	0.84	3.39	0.80	+5.0
Hong Kong	60.56	35.61	58.33	34.89	+2.1
Macau	13.95	12.49	5.29	4.30	+190.5
Far East Global **	3.64	2.70	3.34	1.74	+55.2
Total	139.76	91.42	111.93	71.37	+28.1

** As Far East Global announces its operating data on a quarterly basis, the figures in this row, which are the value of projects in progress of Far East Global as of 31 March 2014 and 31 March 2013, will be updated in the monthly update of operating information of the Company for June 2014 after Far East Global has announced its operating information for the second quarter of 2014.