

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/3/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China State Construction International Holdings Limited
Date Submitted	1/4/2015

### I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>3311</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	60,000,000,000	HK\$0.025	HK\$1,500,000,000					
Increase/(decrease)								
Balance at close of the month	60,000,000,000	HK\$0.025	HK\$1,500,000,000					
(2) Stock code : Descr	ription :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

# 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : Description :								
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,500,000,000** 

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,012,417,632					
Increase/ (decrease) during the month						
Balance at close of the month	4,012,417,632					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price:						
HK\$0.2254						
(09/06/2005)						
Ordinary shares			45,678			52,133,929
			45,078			52,155,929
(Note 1)						
2						
( / / )						
shares						
(Note 1)						
(1000 1)						
3						
<u> </u>						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	arv shares)		
				Other class)		
Total funds raised due	ring the month	from avaraise a				
Total funds raised dua options (State current		nom exercise o	1			
options (state current	-y)					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value a close of preceding month	du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1							
( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			- - -				
2							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	( / /	)	-				
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)</pre>			-				
(dd/mm/yyyy)	( / /	)	_				
4							
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		)	_				
		Tota	al B.	(Prefere	nary shares) ence shares) Other class)		

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	lssuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)		_
				ence shares)		_
			()	Other class)		-

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
	-	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	her Movements in ] Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue	Fo	or Main B	Board	and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

No. of new shares of issuer issued during the month pursuant thereto       No. of new issued during the month pursuant thereto issuer which may be issued         9. Capital reorganisation       Class of shares issuable (Note 1)				Fo	<u>or Main</u> Bo	oard an	nd GEM listed is	
issued during issuer which may be issued pursuant thereto is as at close of the month Class of shares issuable								
the month <sup>-</sup> may be pursuant thereto         pursuant thereto as at close of the month         9. Capital reorganisation       Class of shares issuable								
pursuant thereto       issue         Type of Issue       Class of shares issuable								
Type of Issue       pursuant thereto as at close of the month         9. Capital reorganisation       Class of shares issuable (///)         Issue and allotment (///)       (///)         Issue and allotment (dd/mm/yyyy)       (///)         EGM approval date: (d//mm/yyyy)								
Type of Issue       thereto as at close of the month         9. Capital reorganisation       Class of shares issuable (Note 1)         9. Capital reorganisation       Issue and allotment (// / )         Issue and allotment (// / )       EGM approval date: (// )         (dd/mm/yyyy)       EGM approval date: (// )         10. Other (Please specify)       At price : State currency         Issue and allotment (// / )       Issue and allotment (// )         Issue and allotment (// / )       EGM approval date: (// )         Image: (Mote 1)       Issue and allotment (// )         Image: (Mote 1)       Image: (// )         Image:						р	ursuant thereto	
close of the month         9. Capital reorganisation       Class of shares issuable (///)								
Type of Issue       month         9. Capital reorganisation       Class of shares issuable (Note 1)								
1) performs ac       Class of shares issuable								
9. Capital reorganisation       Issue and allotment (///)         Issue and allotment (///)       (///)         EGM approval date: (///)       (///)         (dd/mm/yyyy)		Type of Issue						month
9. Capital reorganisation       Issue and allotment (///)         Issue and allotment (///)       (///)         EGM approval date: (///)       (///)         (dd/mm/yyyy)								
9. Capital reorganisation 1. Sue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (lote 1) 1. Other (Please specify) At price : State currency EGM approval date: (lote 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (lote 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (lote 1) Total E. (Ordinary shares) (Preference shares)								
reorganisation date : (dd/mm/yyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) 10. Other (Please specify) At price : State (Note 1) Issue and allotment (/ / ) Issue and allotment (/ / ) EGM approval date: ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / ) Total E. (Ordinary shares) Total E. (Ordinary shares)				(Note 1)				
reorganisation date : (dd/mm/yyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) 10. Other (Please specify) At price : State (Note 1) Issue and allotment (/ / ) Issue and allotment (/ / ) EGM approval date: ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / ) Total E. (Ordinary shares) Total E. (Ordinary shares)	0	Capital		T 1 . 11 . (	(	)		
EGM approval date: (//) (dd/mm/yyyy) 10. Other (Please specify) At price : State (Please specify) At price : State Class of shares issuable (Note 1) [Sue and allotment date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Total E. (Ordinary shares)	۶.					/		
10. Other (Please specify)       At price : State currency       Class of shares issuable (Note 1)		reorganisation		date : (dd/mm/yyyy)				
(dd/mm/yyyy) 10. Other (Please specify) At price : State Class of shares issuable (Note 1) Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Total E. (Ordinary shares)				EGM approval date:	( / /	)		
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)          Image: Total E. (Ordinary shares)          Image: Operation of the state								
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)          Image: Total E. (Ordinary shares)          Image: Operation of the state								
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)          Image: Total E. (Ordinary shares)          Image: Operation of the state								
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)          Image: Total E. (Ordinary shares)          Image: Operation of the state								
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)          Image: Total E. (Ordinary shares)          Image: Operation of the state								
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)          Image: Total E. (Ordinary shares)          Image: Operation of the state								
10. Other (Please specify)       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)           Total E.       (Ordinary shares)          (Preference shares)				Class of shares issuable				
date : (dd/mm/yyyy)       EGM approval date:       (dd/mm/yyyy)				(Note 1)				
date : (dd/mm/yyyy)       EGM approval date:       (dd/mm/yyyy)	10.	Other	State		(	``		
date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)			At price : currency		( / /	)		
Total E. (Ordinary shares)			-	date : (dd/mm/yyyy)				
Total E. (Ordinary shares)				EGM approval data:	( / /	)		
Total E. (Ordinary shares) (Preference shares)					<sup>×</sup>	,		
(Preference shares)				(dd/illill/yyyy)				
(Preference shares)								
(Preference shares)						1 、		
(Other class)	1			(Pr				
					(Other	class)		
	L							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):
N/A
Submitted by:Zhou Yong
Chairman and Chief Executive Officer         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.